



January 29, 2026

To All Parties Concerned

Company Name	Hulic Co., Ltd.
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Notice of Conclusion of a Monetary Loan Agreement including Financial Covenants

Hulic Co., Ltd. (hereafter “the Company”) hereby announces that the Company confirmed the decision to proceed with a syndicated loan of JPY 173.5 billion, made on June 16, 2025, should have been disclosed as the "Conclusion of a Monetary Loan Agreement including Financial Covenants." The details are as follows.

We sincerely apologize for the delay in disclosure despite the obligation to report promptly. Moving forward, we will strengthen our checking system to prevent recurrence.

- Reason for conclusion of a monetary loan agreement including financial covenants
To smoothly secure the necessary funds for the tender offer for Raysum Co., Ltd. through a syndicated loan as long-term borrowing.
- Details of monetary loan agreement

(1) Date of conclusion of monetary loan agreement	June 25, 2025
(2) Counterparty attributes	City banks, etc. (syndicate group)
(3) Principal of debt	173.5 billion yen
(4) Repayment period	From the end of December 2025 to June 30, 2032
(5) Details of collateral	Unsecured

- Details of financial covenants included in monetary loan agreement
 - Ensure that the Company does not incur a consolidated ordinary loss for two consecutive fiscal periods at any fiscal year-end from December 2025 onward (including the fiscal year ended December

2025).

(2) Ensure that the total amount of net assets recorded in the Company's consolidated balance sheet at any fiscal year-end from December 2025 onward (including the fiscal year ended December 2025) does not fall below 75% of the total net assets recorded in the consolidated balance sheet at the end of the immediately preceding fiscal period.

4. Future outlook

The impact of this agreement on the financial results for the fiscal years ended December 2025 and ending December 2026 is immaterial. In the future, should any matters arise that require disclosure and significantly impact our performance, we will promptly disclose them.

END