

January 27, 2026

Company name: INTERLIFE HOLDINGS CO., LTD.
Representative: Koji Kida, President and
Representative Director
(Code number: 1418; Tokyo Stock
Exchange Standard Market)
Contact: Masanari Kato, Managing Director
(Phone: +81-3-3547-3227)

Consolidated Financial Results for the Nine Months Ended November 30, 2025 [Japanese GAAP]
(Completion of Interim Review by Certified Public Accountants)

INTERLIFE HOLDINGS CO., LTD. (the “Company”) hereby announces that the interim review of the Company’s quarterly consolidated financial statements, which the Company disclosed on January 14, 2026 in the Company’s Consolidated Financial Results for the Nine Months Ended November 30, 2025 [Japanese GAAP], has been completed by certified public accountants. This interim review was conducted in relation to the secondary offering of the Company’s shares that was determined by the resolution at the Board of Directors meeting held today.

There are no changes to the quarterly consolidated financial statements, etc. announced on January 14, 2026.

Consolidated Financial Results for the Nine Months Ended November 30, 2025 [Japanese GAAP]



January 27, 2026

Company name: INTERLIFE HOLDINGS CO., LTD
 Stock exchange listing: Tokyo Stock Exchange
 Code number: 1418
 URL: <https://www.n-interlife.co.jp/>
 Representative: Koji Kida, President and Representative Director
 Contact: Masanari Kato, Managing Director
 Phone: +81-3-3547-3227
 Scheduled date of commencing dividend payments: –
 Availability of supplementary briefing materials on financial results: None
 Schedule of financial results briefing session: None

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Nine Months Ended November 30, 2025 (March 1, 2025 to November 30, 2025)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended November 30, 2025	12,397	(5.2)	1,062	40.3	1,054	39.0	741	27.3
November 30, 2024	13,083	47.0	757	896.7	758	—	582	173.9

(Note) Comprehensive income: Nine months ended November 30, 2025: ¥896 million [57.6%]

Nine months ended November 30, 2024: ¥568 million [130.0%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended November 30, 2025	47.76	—
November 30, 2024	37.54	—

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
As of	Million yen	Million yen	%
November 30, 2025	9,427	4,504	47.8
February 28, 2025	9,438	4,214	44.7

(Reference) Equity: As of November 30, 2025: ¥4,504 million

As of February 28, 2025: ¥4,214 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
Fiscal year ended February 28, 2025	Yen —	Yen 0.00	Yen —	Yen 20.00	Yen 20.00
Fiscal year ending February 28, 2026	—	10.00	—		
Fiscal year ending February 28, 2026 (Forecast)				15.00	25.00

(Note) Revision to the dividends forecast announced most recently: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending February 28, 2026 (March 1, 2025 to February 28, 2026)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	Yen
Full year	16,500	(2.6)	1,100	25.6	1,090	24.6	750	6.4
								48.11

(Note) Revision to the financial results forecast announced most recently: None

Notes:

(1) Significant changes in the scope of consolidation during the period: Yes

New inclusion: 0

Exclusion: 1 (Company name): Tamahiro Kogyo Co., Ltd.

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: Yes

2) Changes in accounting policies other than 1) above: None

3) Changes in accounting estimates: None

4) Retrospective restatement: None

(4) Total number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

Nine months ended November 30, 2025: 17,010,529 shares

Fiscal year ended February 28, 2025: 17,010,529 shares

2) Total number of treasury shares at the end of the period:

Nine months ended November 30, 2025: 1,698,480 shares

Fiscal year ended February 28, 2025: 1,489,880 shares

3) Average number of shares during the period:

Nine months ended November 30, 2025: 15,525,025 shares

Nine months ended November 30, 2024: 15,518,875 shares

(Note) Concerning the average number of shares during the period, with the introduction of the Board Benefit Trust, the Company's shares held by Custody Bank of Japan, Ltd. (trust account E) are now included in the treasury shares that are deducted from the calculations.

* Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit firm: Yes (voluntary)

* Explanation of the proper use of the financial results forecast and other notes

The earnings forecasts and other forward-looking statements herein are based on information currently available to the Company and certain assumptions deemed reasonable as of the date of publication of this document. Actual results may differ significantly from these forecasts due to a wide range of factors. For the conditions as to the assumptions of the earnings forecast, as well as the notice on the use of the earnings forecast, please refer to "Explanation of Consolidated Financial Results Forecast and Other Forward-looking Information" on page 3 of the attachment.

(1) Quarterly Consolidated Balance Sheets

(Thousands of yen)

	As of February 28, 2025	As of November 30, 2025
Assets		
Current assets		
Cash and deposits	1,513,427	2,532,775
Notes receivable, accounts receivable from completed construction contracts, contract assets and other	3,243,649	2,956,383
Electronically recorded monetary claims - operating	873,951	239,825
Inventories	18,872	14,349
Costs on construction contracts in progress	1,172,453	985,596
Other	136,203	134,054
Allowance for doubtful accounts	(1,200)	(441)
Total current assets	6,957,357	6,862,543
Non-current assets		
Property, plant and equipment		
Buildings and structures	1,205,179	1,183,210
Accumulated depreciation	(810,073)	(810,720)
Buildings and structures, net	395,106	372,489
Machinery, equipment and vehicles	40,150	38,567
Accumulated depreciation	(32,625)	(32,892)
Machinery, equipment and vehicles, net	7,524	5,674
Land	664,353	664,353
Other	290,554	283,127
Accumulated depreciation	(173,244)	(180,533)
Other, net	117,310	102,594
Total property, plant and equipment	1,184,295	1,145,112
Intangible assets		
Goodwill	267,899	240,561
Other	268,649	265,977
Total intangible assets	536,549	506,538
Investments and other assets		
Investment securities	536,023	752,563
Distressed receivables	125,895	121,207
Other	233,911	170,140
Allowance for doubtful accounts	(135,947)	(130,912)
Total investments and other assets	759,883	912,999
Total non-current assets	2,480,727	2,564,650
Total assets	9,438,084	9,427,194

(Thousands of yen)

	As of February 28, 2025	As of November 30, 2025
Liabilities		
Current liabilities		
Notes payable, accounts payable for construction contracts and other	1,767,333	1,432,018
Short-term borrowings	650,000	447,500
Current portion of long-term borrowings	339,896	346,472
Income taxes payable	163,375	273,823
Contract liabilities	474,346	520,687
Provision for bonuses	297,922	268,134
Provision for warranties for completed construction	20,608	22,694
Asset retirement obligations	2,652	2,624
Other	332,906	335,119
Total current liabilities	4,049,042	3,649,074
Non-current liabilities		
Long-term borrowings	759,292	852,325
Provision for retirement benefits for directors (and other officers)	37,424	35,180
Provision for share awards	166,018	167,167
Retirement benefit liability	66,883	70,198
Asset retirement obligations	29,830	21,445
Other	114,980	127,527
Total non-current liabilities	1,174,428	1,273,843
Total liabilities	5,223,471	4,922,918
Net assets		
Shareholders' equity		
Share capital	2,979,460	2,979,460
Capital surplus	698,682	698,682
Retained earnings	877,640	1,138,501
Treasury shares	(327,663)	(453,743)
Total shareholders' equity	4,228,120	4,362,901
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	(13,507)	141,375
Total accumulated other comprehensive income	(13,507)	141,375
Total net assets	4,214,613	4,504,276
Total liabilities and net assets	9,438,084	9,427,194

(2) Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statements of Income

Nine Months Ended November 30

(Thousands of yen)

	For the nine months ended November 30, 2024	For the nine months ended November 30, 2025
Net sales	13,083,324	12,397,890
Cost of sales	10,577,964	9,598,266
Gross profit	2,505,360	2,799,624
Selling, general and administrative expenses	1,748,224	1,737,514
Operating profit	757,136	1,062,110
Non-operating income		
Interest income	368	2,523
Dividend income	13,612	19,136
Subsidy income	250	171
Other	5,153	9,082
Total non-operating income	19,384	30,913
Non-operating expenses		
Interest expenses	17,335	20,917
Commission expenses	—	15,000
Other	507	2,536
Total non-operating expenses	17,842	38,453
Ordinary profit	758,677	1,054,569
Extraordinary income		
Gain on sale of non-current assets	99	—
Gain on sale of shares of subsidiaries	—	70,439
Total extraordinary income	99	70,439
Extraordinary losses		
Loss on retirement of non-current assets	4,437	2,088
Loss on valuation of investment securities	504	—
Total extraordinary losses	4,941	2,088
Profit before income taxes	753,835	1,122,920
Income taxes - current	195,221	375,615
Income taxes - deferred	(23,991)	5,854
Total income taxes	171,230	381,470
Profit	582,604	741,450
Profit attributable to owners of parent	582,604	741,450

Quarterly Consolidated Statements of Comprehensive Income
 Nine Months Ended November 30

(Thousands of yen)

	For the nine months ended November 30, 2024	For the nine months ended November 30, 2025
Profit	582,604	741,450
Other comprehensive income		
Valuation difference on available-for-sale securities	(13,948)	154,882
Total other comprehensive income	(13,948)	154,882
Comprehensive income	568,656	896,333
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	568,656	896,333

Independent Auditor's Interim Review Report on the Quarterly Consolidated Financial Statements

January 27, 2026

To the Board of Directors of
INTERLIFE HOLDINGS CO., LTD.

OAG Audit & Co.
Chiyoda-ku, Tokyo

Designated Partner Engagement Partner	Certified Public Accountant	Motoki Imai
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Designated Partner Engagement Partner	Certified Public Accountant	Takashi Ikegami
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Auditor's Conclusion

We have conducted an interim review of the quarterly consolidated financial statements of INTERLIFE HOLDINGS CO., LTD. (the "Company") for the third quarter (from September 1, 2025 to November 30, 2025) and the first nine months ended November 30, 2025 (from March 1, 2025 to November 30, 2025) of the Company's fiscal year from March 1, 2025 to February 28, 2026 included in the "Attachments" to the quarterly consolidated financial results; namely, the quarterly consolidated balance sheets, quarterly consolidated statements of income, quarterly consolidated statements of comprehensive income, and notes thereto.

In our interim review, we found no instances that would lead us to believe that the abovementioned quarterly consolidated financial statements have not been prepared in all material respects in accordance with Article 4, Paragraph 1 of Tokyo Stock Exchange, Inc.'s Standards for Preparation of Quarterly Financial Statements, etc. and the accounting standards for quarterly financial statements that are generally accepted in Japan (however, omissions set forth in Article 4, Paragraph 2 of the Standards for Preparation of Quarterly Financial Statements, etc. apply).

Basis for Auditor's Conclusion

We conducted our interim review in accordance with the interim review standards that are generally accepted in Japan. Our responsibilities under the interim review standards are described in "Auditor's Responsibilities in the Interim Review of Quarterly Consolidated Financial Statements." Pursuant to the rules on professional ethics in Japan, we are independent from the Company and its consolidated subsidiaries, and have fulfilled our other ethical responsibilities as an auditor. We believe that we have obtained the evidence to form a basis for our conclusion.

Responsibility of Management and the Audit and Supervisory Committee with Respect to Quarterly Consolidated Financial Statements

The responsibility of management is to prepare quarterly consolidated financial statements in accordance with Article 4, Paragraph 1 of Tokyo Stock Exchange, Inc.'s Standards for Preparation of Quarterly Financial Statements, etc. and the accounting standards for quarterly financial statements that are generally accepted in Japan (however, omissions set forth in Article 4, Paragraph 2 of the Standards for Preparation of Quarterly Financial Statements, etc. apply). This includes designing and operating internal controls that management deems necessary in order to prepare quarterly consolidated financial statements free of material misstatements, whether due to fraud or error.

In preparing the quarterly consolidated financial statements, management is responsible for evaluating whether it is appropriate to prepare the quarterly consolidated financial statements based on the premise of a going concern, and for disclosing matters relating to going concern if required based on Article 4, Paragraph 1 of Tokyo Stock Exchange, Inc.'s Standards for Preparation of Quarterly Financial Statements, etc. and the accounting standards for quarterly financial statements that are generally accepted in Japan (however, omissions set forth in Article 4, Paragraph 2 of the Standards for Preparation of Quarterly Financial Statements, etc. apply).

The Audit and Supervisory Committee is responsible for monitoring the execution of Directors' duties related to designing and operating the financial reporting process.

Auditor's Responsibilities in the Interim Review of Quarterly Consolidated Financial Statements

The auditor's responsibility is to express a conclusion with respect to the quarterly consolidated financial statements from an independent standpoint in an interim review report based on the interim review it has performed.

The auditor shall exercise professional judgment throughout the interim review process in accordance with interim review standards generally accepted in Japan, and perform the following while maintaining professional skepticism:

- Primarily, make inquiries of management, persons responsible for financial and accounting matters, and others, and perform analytical procedures and other interim review procedures. Interim review procedures are limited procedures relative to audits of annual financial statements conducted in accordance with auditing standards generally accepted in Japan.
- If it is determined that there is material uncertainty regarding events or circumstances that would raise substantial doubts about factors relating to the premise of a going concern, the auditor shall conclude, based on the evidence obtained, whether there are any factors that lead the auditor to believe that the quarterly consolidated financial statements have not been prepared in accordance with Article 4, Paragraph 1 of Tokyo Stock Exchange, Inc.'s Standards for Preparation of Quarterly Financial Statements, etc. and the accounting standards for quarterly financial statements that are generally accepted in Japan (however, omissions set forth in Article 4, Paragraph 2 of the Standards for Preparation of Quarterly Financial Statements, etc. apply). Moreover, if there is material uncertainty regarding the premise of a going concern, the auditor is required to call attention to the notes to the quarterly consolidated financial statements in the interim review report, or to express a qualified or adverse conclusion on the quarterly consolidated financial statements if the notes to the quarterly consolidated financial statements regarding material uncertainty are not adequate. The auditor's conclusion is based on evidence obtained up to the date of the interim review report, but future events or circumstances may prevent a company from continuing as a going concern.
- Evaluate whether there are any matters that lead the auditor to believe that the presentation and notes of the quarterly consolidated financial statements have not been prepared in accordance with Article 4, Paragraph 1 of Tokyo Stock Exchange, Inc.'s Standards for Preparation of Quarterly Financial Statements, etc. and the accounting standards for quarterly financial statements that are generally accepted in Japan (however, omissions set forth in Article 4, Paragraph 2 of the Standards for Preparation of Quarterly Financial Statements, etc. apply).
- Obtain evidence regarding financial information of the Company and its consolidated subsidiaries that forms the basis for expressing conclusions about the quarterly consolidated financial statements. The auditor is responsible for directing, supervising, and reviewing the interim review of the quarterly consolidated financial statements. The auditor is solely responsible for the auditor's conclusions.

The auditor shall report to the Audit and Supervisory Committee on the planned scope of the interim review, its timing, and any significant findings from the interim review.

The auditor shall report to the Audit and Supervisory Committee regarding its compliance with provisions related to professional ethics in Japan regarding independence, as well as on any matters that are reasonably considered to affect the auditor's independence, and details of any measures that are taken to remove impediments, or any safeguards adopted to reduce impediments to an acceptable level.

Interest

There are no special interests between the Company and its consolidated subsidiaries and the audit firm or its engagement partners that should be disclosed in accordance with the provisions of the Certified Public Accountants Act.

Notes: 1. The original copy of the above interim review report is retained separately by the Company (company disclosing the quarterly financial results).

2. XBRL data are not included in the interim review.