



[Summary]

**Supplementary materials for financial results
for the third quarter of the fiscal year ending March 2026**

CORE CORPORATION
January 29, 2026

Financial Summary

Financial Summary

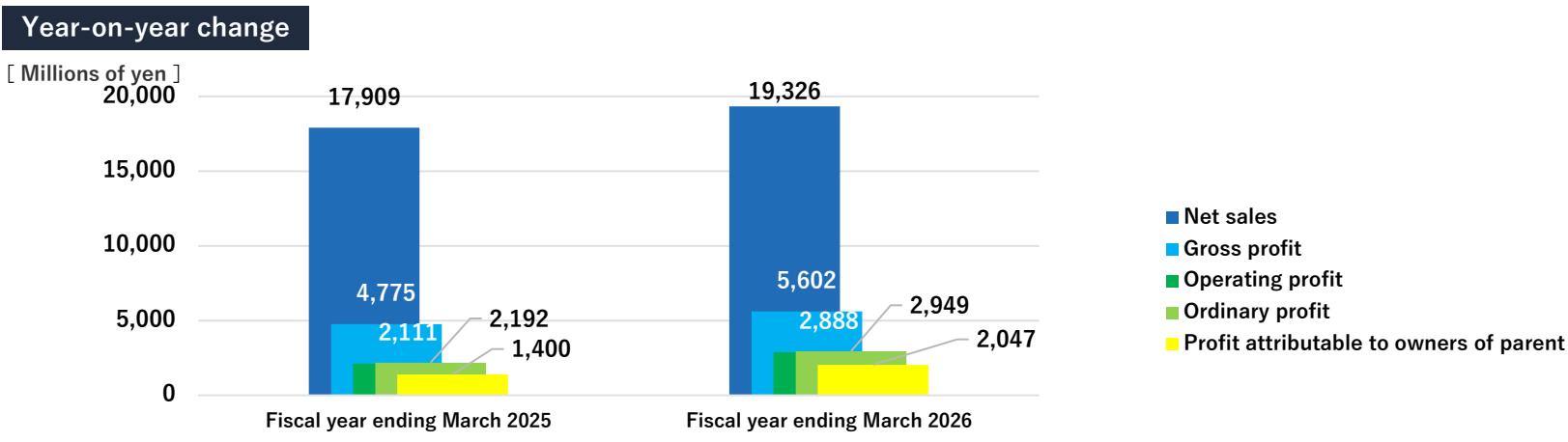
Financial Summary

Achieved year-on-year increases in sales and profits

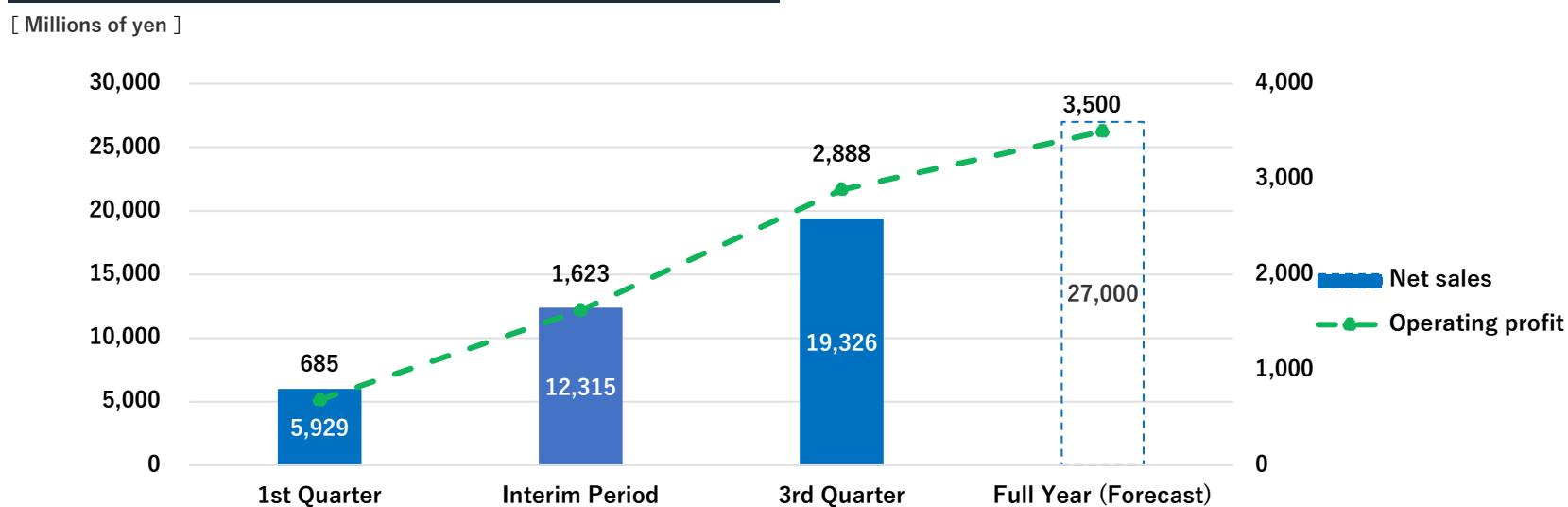
Subject	Fiscal year ending March 2025 third quarter		Fiscal year ending March 2026 third quarter	
	Amount	Year-on-year change	Amount	Year-on-year change
Net sales	17,909 Millions of yen	103.3%	19,326 Millions of yen	107.9%
Gross profit	4,775 Millions of yen	100.6%	5,602 Millions of yen	117.3%
Operating profit	2,111 Millions of yen	95.1%	2,888 Millions of yen	136.8%
Ordinary profit	2,192 Millions of yen	96.4%	2,949 Millions of yen	134.5%
Profit attributable to owners of parent	1,400 Millions of yen	89.0%	2,047 Millions of yen	146.2%
Order Backlog	7,999 Millions of yen	96.4%	8,382 Millions of yen	104.8%

Financial Summary

Financial Summary



Consolidated results for the fiscal year ending March 2026



Factors behind changes in financial results

Net Sales



Year-on-year change **107.9%**

		Public Sol : System development for government agencies is growing
		Energy Sol : Solutions for electric power companies grow
		IoT(AI) Sol : Growth in IT roll call systems "Cagou IT Tenko" and solutions for manufacturers
		Media Sol : Video solutions for the broadcasting industry are strong
		Solution projects also grew overall in other Sol fields
		Development work related to audio equipment and semiconductor-related devices is strong
		Decrease in projects for system development for transportation companies

Operating profit



Year-on-year change **136.8%**

		Energy Sol : Profits increased due to an increase in solution projects
		Medical care Sol : Recovery from unprofitable projects that occurred in the previous fiscal year
		Profits increased due to an increase in overall solution projects, including IoT(AI)Sol and Media Sol

Financial Summary

Performance by business segment

		Fiscal year ending March 2025 third quarter				Fiscal year ending March 2026 third quarter			
		Net sales		Gross profit		Net sales		Gross profit	
			Millions of yen		Millions of yen		Millions of yen		Millions of yen
Future Society Solutions Business	Public Sol	1,138	Millions of yen	478	Millions of yen	1,369	Millions of yen	473	Millions of yen
	Medical care Sol	264	Millions of yen	△317	Millions of yen	368	Millions of yen	12	Millions of yen
	Energy Sol	1,128	Millions of yen	377	Millions of yen	1,379	Millions of yen	490	Millions of yen
	Other Sol	707	Millions of yen	222	Millions of yen	555	Millions of yen	162	Millions of yen
	Total	3,238	Millions of yen	761	Millions of yen	3,672	Millions of yen	1,138	Millions of yen
Industrial Technology Solutions Business	IoT(AI) Sol	984	Millions of yen	331	Millions of yen	1,549	Millions of yen	530	Millions of yen
	Media Sol	1,269	Millions of yen	327	Millions of yen	1,481	Millions of yen	447	Millions of yen
	Space Tech Sol	298	Millions of yen	108	Millions of yen	383	Millions of yen	127	Millions of yen
	DXinsight Sol	302	Millions of yen	84	Millions of yen	412	Millions of yen	119	Millions of yen
	Other Sol	5,797	Millions of yen	1,773	Millions of yen	6,244	Millions of yen	1,963	Millions of yen
	Total	8,652	Millions of yen	2,625	Millions of yen	10,071	Millions of yen	3,189	Millions of yen
Customer Service Integration Business		6,018	Millions of yen	1,388	Millions of yen	5,582	Millions of yen	1,275	Millions of yen

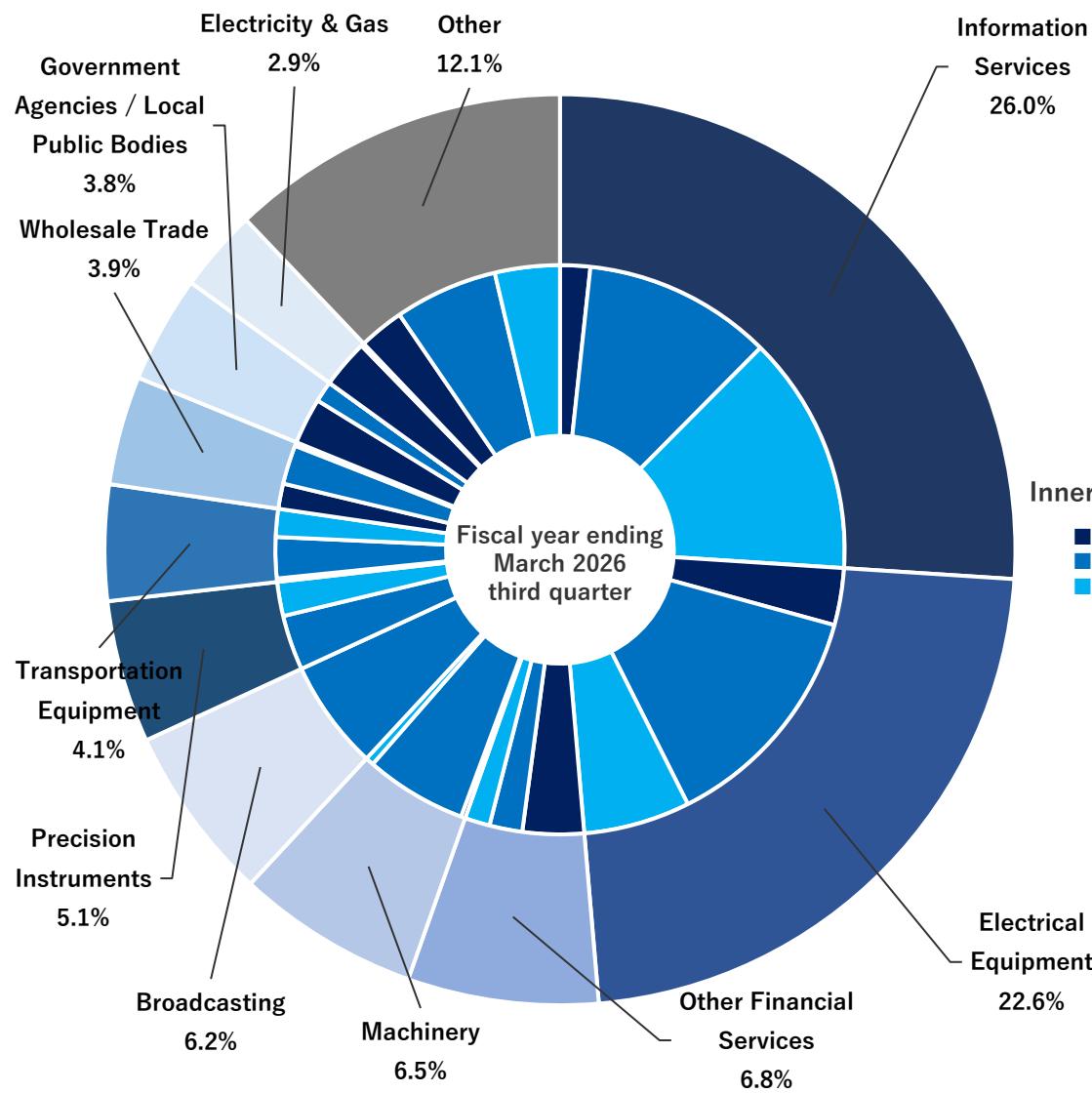
Financial Summary

Consolidated Balance Sheets

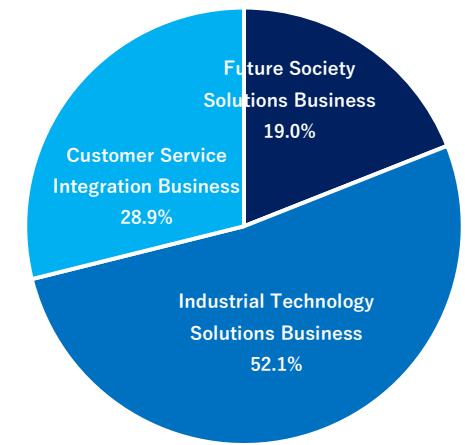
Fiscal year ending March 2025			Fiscal year ending March 2026 third quarter		
	Amount	Compared to the end of the previous period		Amount	Compared to the end of the previous period
Current assets	16,386	Millions of yen	109.4%	17,253	Millions of yen
Fixed assets	8,771	Millions of yen	98.4%	9,555	Millions of yen
Total assets	25,157	Millions of yen	105.3%	26,809	Millions of yen
Current liabilities	5,996	Millions of yen	96.0%	6,148	Millions of yen
Fixed liabilities	629	Millions of yen	97.9%	788	Millions of yen
Total liabilities	6,625	Millions of yen	96.2%	6,937	Millions of yen
Net worth	18,532	Millions of yen	109.0%	19,872	Millions of yen
Total liabilities and net assets	25,157	Millions of yen	105.3%	26,809	Millions of yen

Financial Summary

Sales breakdown by industry



Breakdown by segment



Inner pie chart breakdown :

- Future Society Solutions Business
- Industrial Technology Solutions Business
- Customer Service Integration Business

The plans, earnings forecasts, etc. contained in this material are planned and forecasted by the Company based on current information, and are subject to change due to various conditions and factors such as future economic trends and market conditions.

Therefore, please be aware that there are risks and uncertainties that may differ from those descriptions.

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