



[Summary]
Supplementary materials for financial results
for the third quarter of the fiscal year ending March 2026

CORE CORPORATION
January 29, 2026



Financial Summary

Financial Summary

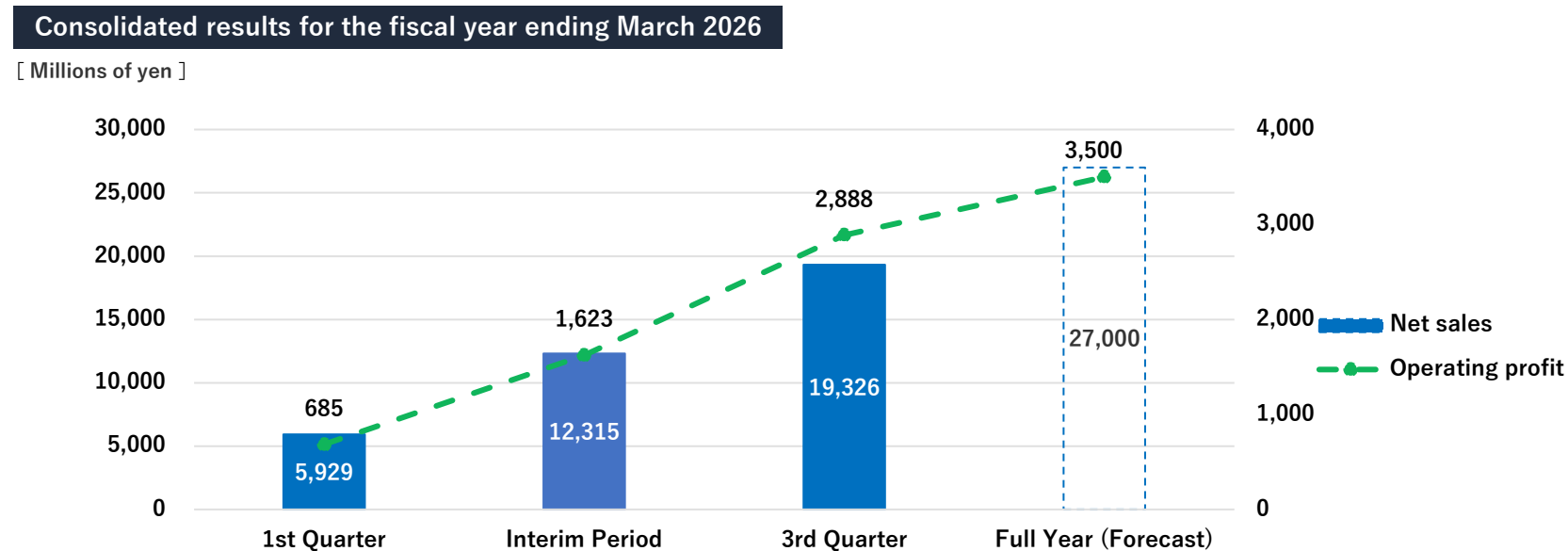
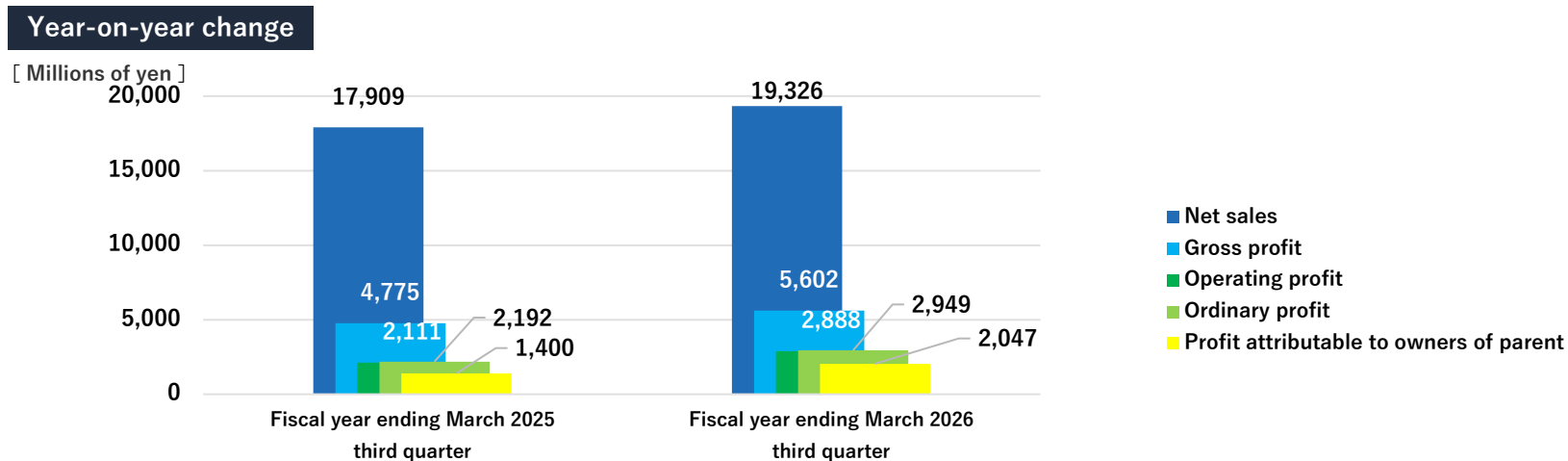
Financial Summary

Achieved year-on-year increases in sales and profits

	Fiscal year ending March 2025 third quarter		Fiscal year ending March 2026 third quarter	
Subject	Amount	Year-on-year change	Amount	Year-on-year change
Net sales	17,909 <small>Millions of yen</small>	103.3%	19,326 <small>Millions of yen</small>	107.9%
Gross profit	4,775 <small>Millions of yen</small>	100.6%	5,602 <small>Millions of yen</small>	117.3%
Operating profit	2,111 <small>Millions of yen</small>	95.1%	2,888 <small>Millions of yen</small>	136.8%
Ordinary profit	2,192 <small>Millions of yen</small>	96.4%	2,949 <small>Millions of yen</small>	134.5%
Profit attributable to owners of parent	1,400 <small>Millions of yen</small>	89.0%	2,047 <small>Millions of yen</small>	146.2%
Order Backlog	7,999 <small>Millions of yen</small>	96.4%	8,382 <small>Millions of yen</small>	104.8%

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Factors behind changes in financial results

Net Sales

Year-on-year change **107.9%**

+	factor	Future Society	Public Sol : System development for government agencies is growing
+	factor	Future Society	Energy Sol : Solutions for electric power companies grow
+	factor	Industrial Technology	IoT(AI) Sol : Growth in IT roll call systems“Cagou IT Tenko” and solutions for manufacturers
+	factor	Industrial Technology	Media Sol : Video solutions for the broadcasting industry are strong
+	factor	Industrial Technology	Solution projects also grew overall in other Sol fields
+	factor	Industrial Technology	Development work related to audio equipment and semiconductor-related devices is strong
-	factor	Customer Service	Decrease in projects for system development for transportation companies

Operating profit

Year-on-year change **136.8%**

+	factor	Future Society	Energy Sol : Profits increased due to an increase in solution projects
+	factor	Future Society	Medical care Sol : Recovery from unprofitable projects that occurred in the previous fiscal year
+	factor	Industrial Technology	Profits increased due to an increase in overall solution projects, including IoT(AI)Sol and Media Sol

Financial Summary

Performance by business segment

		Fiscal year ending March 2025 third quarter				Fiscal year ending March 2026 third quarter			
		Net sales		Gross profit		Net sales		Gross profit	
Future Society Solutions Business	Public Sol	1,138	Millions of yen	478	Millions of yen	1,369	Millions of yen	473	Millions of yen
	Medical care Sol	264	Millions of yen	△317	Millions of yen	368	Millions of yen	12	Millions of yen
	Energy Sol	1,128	Millions of yen	377	Millions of yen	1,379	Millions of yen	490	Millions of yen
	Other Sol	707	Millions of yen	222	Millions of yen	555	Millions of yen	162	Millions of yen
	Total	3,238	Millions of yen	761	Millions of yen	3,672	Millions of yen	1,138	Millions of yen
Industrial Technology Solutions Business	IoT(AI) Sol	984	Millions of yen	331	Millions of yen	1,549	Millions of yen	530	Millions of yen
	Media Sol	1,269	Millions of yen	327	Millions of yen	1,481	Millions of yen	447	Millions of yen
	Space Tech Sol	298	Millions of yen	108	Millions of yen	383	Millions of yen	127	Millions of yen
	DXinsight Sol	302	Millions of yen	84	Millions of yen	412	Millions of yen	119	Millions of yen
	Other Sol	5,797	Millions of yen	1,773	Millions of yen	6,244	Millions of yen	1,963	Millions of yen
	Total	8,652	Millions of yen	2,625	Millions of yen	10,071	Millions of yen	3,189	Millions of yen
Customer Service Integration Business		6,018	Millions of yen	1,388	Millions of yen	5,582	Millions of yen	1,275	Millions of yen

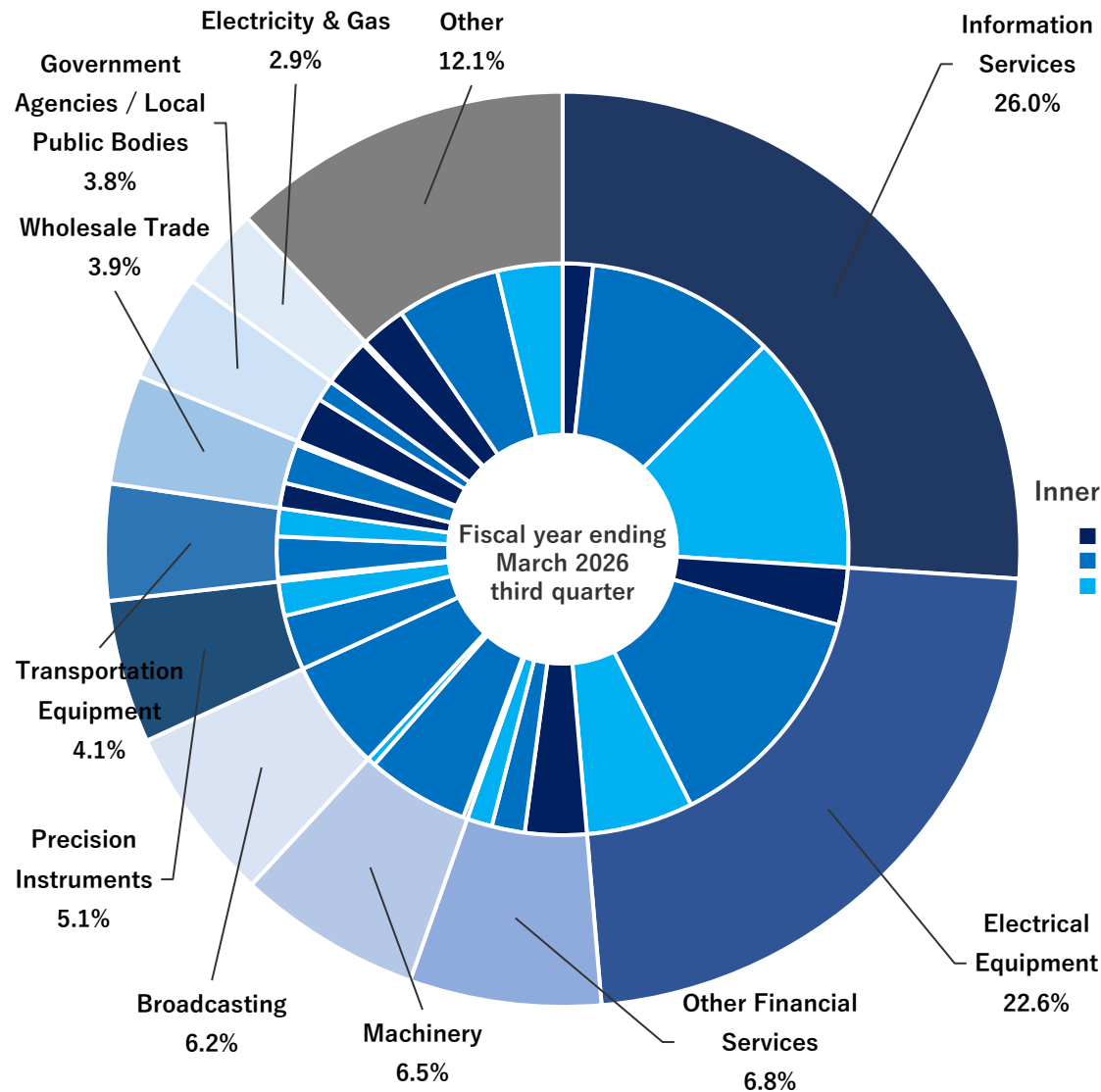
Financial Summary

Consolidated Balance Sheets

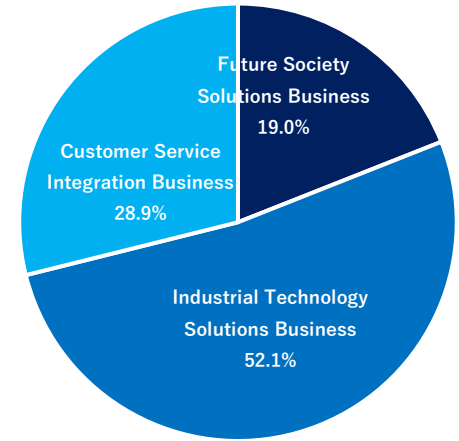
	Fiscal year ending March 2025			Fiscal year ending March 2026 third quarter		
	Amount		Compared to the end of the previous period	Amount		Compared to the end of the previous period
Current assets	16,386	Millions of yen	109.4%	17,253	Millions of yen	105.3%
Fixed assets	8,771	Millions of yen	98.4%	9,555	Millions of yen	108.9%
Total assets	25,157	Millions of yen	105.3%	26,809	Millions of yen	106.6%
Current liabilities	5,996	Millions of yen	96.0%	6,148	Millions of yen	102.5%
Fixed liabilities	629	Millions of yen	97.9%	788	Millions of yen	125.2%
Total liabilities	6,625	Millions of yen	96.2%	6,937	Millions of yen	104.7%
Net worth	18,532	Millions of yen	109.0%	19,872	Millions of yen	107.2%
Total liabilities and net assets	25,157	Millions of yen	105.3%	26,809	Millions of yen	106.6%

Financial Summary

Sales breakdown by industry



Breakdown by segment



Inner pie chart breakdown :

- Future Society Solutions Business
- Industrial Technology Solutions Business
- Customer Service Integration Business

**The plans, earnings forecasts, etc. contained in this material are planned and forecasted by the Company based on current information, and are subject to change due to various conditions and factors such as future economic trends and market conditions.
Therefore, please be aware that there are risks and uncertainties that may differ from those descriptions.**

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