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## Summary of Consolidated Financial Results for the Nine Months Ended December 20, 2025 (Based on Japanese GAAP)



January 29, 2026

Company name: Keyence Corporation

Stock exchange listing: Tokyo

Stock code: 6861 URL <https://www.keyence.co.jp>

Representative: President and Representative Director Tetsuya Nakano

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Scheduled date to commence dividend payments: —

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Preparation of supplementary material on financial results: Yes

Holding of financial results meeting: Yes (for analysts)

(Amounts less than one million yen are rounded down)

### 1. Consolidated financial results for the nine months ended December 20, 2025 (from March 21, 2025 to December 20, 2025)

#### (1) Consolidated operating results

% indicate changes from the previous corresponding period

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 20, 2025	834,605	7.7	416,381	4.9	443,614	8.1	311,167	6.6
Nine months ended December 20, 2024	775,190	9.6	397,033	10.4	410,336	8.7	291,765	9.5

(Note) Comprehensive income: Nine months ended December 20, 2025: ¥ 335,983million [18.5%]

Nine months ended December 20, 2024: ¥ 283,614million [0.5%]

	Earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended December 20, 2025	1,283.03	—
Nine months ended December 20, 2024	1,203.03	—

#### (2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of December 20, 2025	3,478,645	3,335,392	95.9
As of March 20, 2025	3,289,224	3,108,552	94.5

(Reference) Equity: As of December 20, 2025 : ¥ 3,335,392million

As of March 20, 2025 : ¥ 3,108,552million

### 2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
Fiscal year ended March 20, 2025	Yen —	Yen 175.00	Yen —	Yen 175.00	Yen 350.00
Fiscal year ended March 20, 2026	—	275.00	—	—	—
Fiscal year ended March 20, 2026 (Forecast)				275.00	550.00

(Note) Revision to the forecast for dividends announced most recently: No

\* Notes

(1) Significant changes in scope of consolidation during the nine months ended December 20, 2025 : No

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

Changes in accounting policies due to revisions to accounting standards and other regulations: No

Changes in accounting policies due to other reasons: No

Changes in accounting estimates: No

Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of December 20, 2025	243,207,684 shares	As of March 20, 2025	243,207,684 shares
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Number of treasury shares at the end of the period

As of December 20, 2025	682,479 shares	As of March 20, 2025	682,350 shares
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Average number of shares during the period

Nine months Ended December 20, 2025	242,525,239 shares	Nine months Ended December 20, 2024	242,525,496 shares
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\*Quarterly financial results reports are exempt from review conducted by certified public accountants or an audit firm.

\*Explanation for appropriate use of financial forecasts and other special notes

The forecasts given in this document are based on the current available information in the company and certain reasonable assumptions to the company. And we don't commit to achieve these forecasting numbers. Actual results may differ from these forecasts by a variety of reasons.

## Quarterly Consolidated financial statements

### Quarterly Consolidated balance sheet

(Millions of yen)

	As of March 20, 2025	As of December 20, 2025
<b>Assets</b>		
<b>Current assets</b>		
Cash and deposits	579,051	507,115
Notes and accounts receivable - trade	320,312	342,170
Securities	640,183	826,897
Inventories	77,892	87,875
Other	16,574	19,855
Allowance for doubtful accounts	(1,426)	(1,907)
<b>Total current assets</b>	<b>1,632,589</b>	<b>1,782,006</b>
<b>Non-current assets</b>		
Property, plant and equipment	76,924	84,511
Intangible assets	6,338	31,360
Investments and other assets		
Investment securities	1,527,669	1,531,075
Long Term Time Deposits	17,116	19,976
Other	28,647	29,775
Allowance for doubtful accounts	(60)	(60)
<b>Total investments and other assets</b>	<b>1,573,372</b>	<b>1,580,766</b>
<b>Total non-current assets</b>	<b>1,656,634</b>	<b>1,696,638</b>
<b>Total assets</b>	<b>3,289,224</b>	<b>3,478,645</b>
<b>Liabilities</b>		
<b>Current liabilities</b>		
Notes and accounts payable - trade	14,890	16,653
Income taxes payable	91,482	46,157
Provision for bonuses	18,134	17,097
Other	43,532	51,588
<b>Total current liabilities</b>	<b>168,040</b>	<b>131,496</b>
<b>Non-current liabilities</b>	<b>12,631</b>	<b>11,756</b>
<b>Total liabilities</b>	<b>180,672</b>	<b>143,253</b>
<b>Net assets</b>		
<b>Shareholders' equity</b>		
Share capital	30,637	30,637
Capital surplus	30,541	30,544
Retained earnings	3,020,535	3,222,567
Treasury shares	(3,838)	(3,850)
<b>Total shareholders' equity</b>	<b>3,077,874</b>	<b>3,279,898</b>
<b>Accumulated other comprehensive income</b>		
Valuation difference on available-for-sale securities	(8,103)	(10,523)
Foreign currency translation adjustment	38,781	66,020
Remeasurements of defined benefit plans	(1)	(3)
<b>Total accumulated other comprehensive income</b>	<b>30,677</b>	<b>55,493</b>
<b>Total net assets</b>	<b>3,108,552</b>	<b>3,335,392</b>
<b>Total liabilities and net assets</b>	<b>3,289,224</b>	<b>3,478,645</b>

## Quarterly Consolidated statements of income and comprehensive income

### Quarterly Consolidated statement of income

	(Millions of yen)	
	Nine months ended December 20, 2024	Nine months ended December 20, 2025
Net sales	775,190	834,605
Cost of sales	124,580	143,191
Gross profit	650,609	691,413
Selling, general and administrative expenses	253,575	275,032
Operating income	397,033	416,381
Non-operating income		
Interest income	6,081	11,066
Equity in earnings of associated companies	3,920	4,766
Foreign exchange gains	2,043	10,156
Miscellaneous income	1,519	1,433
Total non-operating income	13,564	27,422
Non-operating expenses		
Miscellaneous losses	261	189
Total non-operating expenses	261	189
Ordinary income	410,336	443,614
Income before income taxes	410,336	443,614
Income taxes	118,571	132,446
Net income	291,765	311,167
Net income attributable to owners of parent	291,765	311,167

**Quarterly Consolidated statement of comprehensive income**

(Millions of yen)

	Nine months ended December 20, 2024	Nine months ended December 20, 2025
Net income	291,765	311,167
Other comprehensive income		
Valuation difference on available-for-sale securities	(3,503)	(2,420)
Foreign currency translation adjustment	(4,677)	27,264
Share of other comprehensive income(loss) in associates	29	(27)
Total other comprehensive income	<u>(8,151)</u>	<u>24,816</u>
Comprehensive income	<u>283,614</u>	<u>335,983</u>
Comprehensive income attributable to:		
Owners of the parent	283,614	335,983