

Consolidated Financial Results Highlights for the Third Quarter of the Fiscal Year ending March 31, 2026 [Japanese GAAP]



January 30, 2026

Company Name: HARIMA CHEMICALS GROUP, INC.
 Code Number: 4410
 (URL: www.harima.co.jp)
 Stock Exchange Listing: Tokyo Stock Exchange
 Representative: Yoshihiro Hasegawa, President
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 Scheduled date to commence dividend payments: —
 Availability of supplementary briefing material on quarterly results: Available
 Schedule of quarterly results briefing session: Not scheduled

(Figures are rounded down to the nearest million yen)

1. Consolidated Financial Results for the Third Quarter of the Year Ending March 31, 2026 (From April 1, 2025 to December 31, 2025)

(1) Consolidated Results of Operations (Cumulative) (% indicates changes from the same period of the previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to Harima Chemicals Group, INC.	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Third Quarter ended December 31, 2025	77,904	2.9	2,662	36.8	2,440	63.5	1,804	149.2
December 31, 2024	75,700	8.8	1,946	—	1,492	665.6	724	—

(Note) Comprehensive income: Third quarter ended December 31, 2025: 1,873million yen [33.6%]
 Third quarter ended December 31, 2024: 1,401million yen [(49.2%)]

	Net income per share	Fully diluted net income per share
	Yen	Yen
Third Quarter ended December 31, 2025	74.29	—
December 31, 2024	29.86	—

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
Third Quarter ended December 31, 2025	103,251	38,883	37.0
Fiscal year ended March 31, 2025	100,044	38,010	37.3

(Reference) Equity: The third quarter of Fiscal year ending March 31, 2026: 38,238million yen,
 Fiscal year ended March 31, 2025: 37,332million yen

2. Dividends

	Annual dividend				
	1Q	2Q	3Q	Year end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	—	21.00	—	21.00	42.00
Fiscal year ending March 31, 2026	—	21.00	—		
Fiscal year ending March 31, 2026(Forecast)				21.00	42.00

(Note) Changes in forecasts of dividends from recently announced figures: None

3. Forecast of Consolidated Financial Results for Fiscal Year Ending March 31, 2026 (From April 1, 2025 to March 31, 2026)

(% indicates changes from the previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to Harima Chemicals Group, INC.		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	108,000	6.9	3,300	58.4	2,800	110.4	1,850	142.5	76.16

(Note) Changes in forecasts of financial results from recently announced figures: Yes

4. Others

- (1) Significant changes of subsidiaries during period under review (affecting specific subsidiaries due to changes in scope of consolidation): None
Newly included: 0 (Company name:) Excluded: 0 (Company name:)
- (2) Application of special accounting method for the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates and corrections of errors
 - (1) Changes in accounting policies accompanying the revisions to items such as accounting standards: None
 - (2) Changes in accounting policies other than (1) above: None
 - (3) Changes in accounting estimates: None
 - (4) Corrections of errors: None
- (4) Number of shares issued (common stock)

- (1) Total number of shares issued at the end of the period (including treasury stock)

3Q of fiscal year ending March 31, 2026	26,080,396 shares
Fiscal year ended March 31, 2025	26,080,396 shares

- (2) Total number of treasury stock at the end of the period

3Q of fiscal year ending March 31, 2026	1,770,196 shares
Fiscal year ended March 31, 2025	1,815,014 shares

- (3) Average number of shares during the period (cumulative from the beginning of the fiscal year)

3Q of fiscal year ending March 31, 2026	24,292,280 shares
3Q of fiscal year ended March 31, 2025	24,252,610 shares

* Review of the attached consolidated quarterly financial statements by CPA or audit firm: None

* Explanation for the appropriate use of performance forecasts and other special notes:

The performance forecasts and other forward-looking statements herein are based on information currently available to the Company and certain preconditions which the Company believes to be reasonable. Actual results may differ significantly from these forecasts due to a wide range of factors.

Segment Information

I. Nine months ended December 31, 2024 (April 1, 2024 to December 31, 2024)

Information regarding net sales and income or loss by reporting segment

(Millions of yen)

	Reporting segment				
	Resin & Tall Oil Products	Paper Chemicals	Electronics Materials	Lawter	Subtotal
Net sales					
Net sales to external customers	15,987	20,179	10,007	26,487	72,662
Intersegment sales or transfers	184	156	—	527	867
Total	16,172	20,336	10,007	27,014	73,530
Segment income	115	1,417	462	775	2,770

	Others (Note 1)	Total	Adjustment (Note 2)	Amount in consolidated statement of income (Note 3)
Net sales				
Net sales to external customers	3,010	75,673	27	75,700
Intersegment sales or transfers	204	1,072	(1,072)	—
Total	3,215	76,745	(1,044)	75,700
Segment income	72	2,842	(895)	1,946

(Notes) 1. “Others” division is business segment not attributable to reportable segment and includes mainly real estate management, etc.

2. The adjustment amount of segment income includes the adjustment of inventories 67 million yen and company-wide expenses (966) million yen, etc. that are not attributable to reportable segment.
3. Segment income is adjusted to reflect operating income as recorded in the consolidated statement of income.

II. Nine months ended December 31, 2025 (April 1, 2025 to December 31, 2025)

Information regarding net sales and income or loss by reporting segment

(Millions of yen)

	Reporting segment				
	Resin & Tall Oil Products	Paper Chemicals	Electronics Materials	Lawter	Subtotal
Net sales					
Net sales to external customers	16,227	21,205	10,033	27,375	74,840
Intersegment sales or transfers	196	109	—	480	786
Total	16,423	21,314	10,033	27,856	75,627
Segment income	1,091	1,750	258	229	3,329

	Others (Note 1)	Total	Adjustment (Note 2)	Amount in consolidated statement of income (Note 3)
Net sales				
Net sales to external customers	3,057	77,898	6	77,904
Intersegment sales or transfers	98	885	(885)	—
Total	3,155	78,783	(878)	77,904
Segment income	53	3,383	(720)	2,662

(Notes) 1. “Others” division is business segment not attributable to reportable segment and includes mainly real estate management, etc.

2. The adjustment amount of segment income includes the adjustment of inventories 266 million yen and company-wide expenses (983) million yen, etc. that are not attributable to reportable segment.
3. Segment income is adjusted to reflect operating income as recorded in the consolidated statement of income.