

Consolidated Financial Results Highlights

3Q 2025 (fiscal year ending March 31, 2026)



As of January 30, 2026

Consolidated Financial Results - 3Q (FY2024-FY2025)



Unit : ¥Million

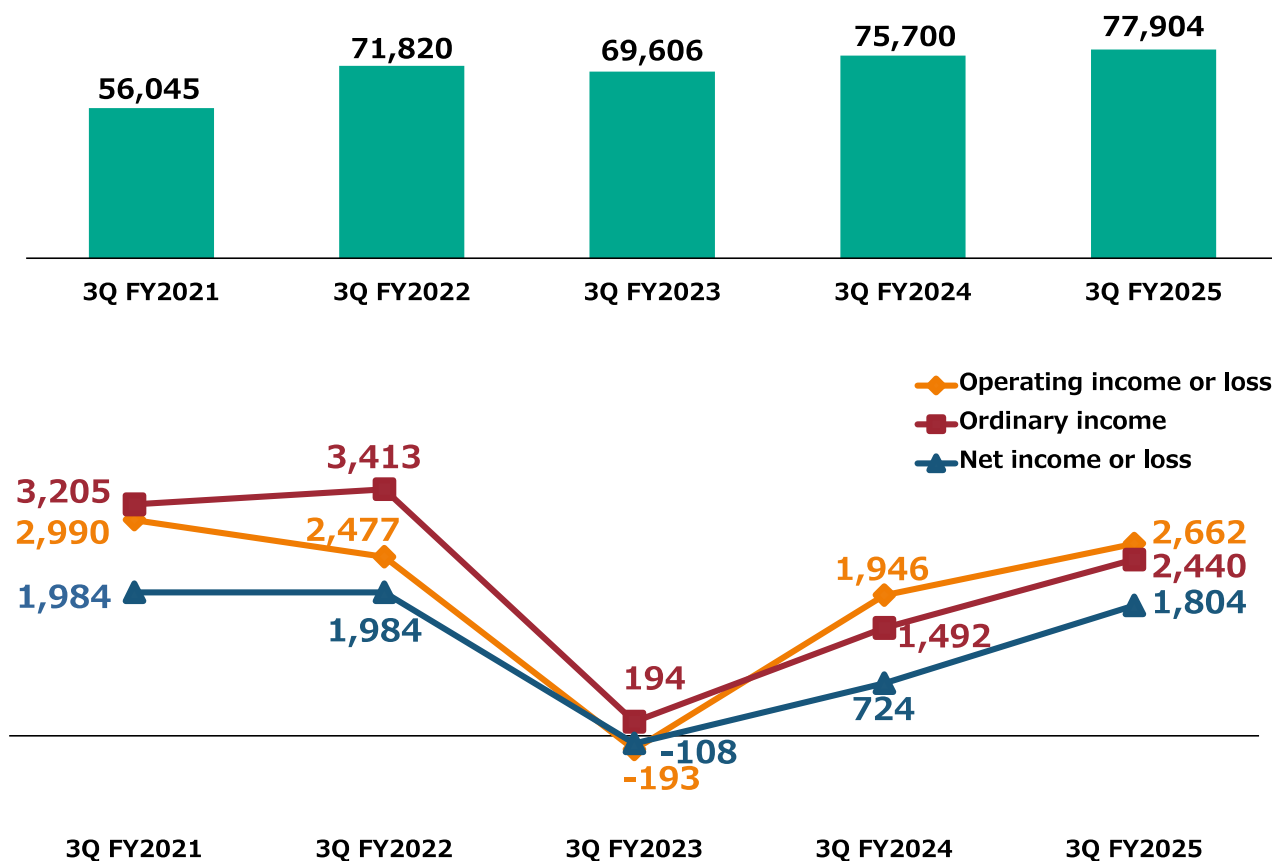
	3Q FY2025	3Q FY2024	Diff.	FY2025 Forecast
Net sales	77,904	75,700	+2,204 (+2.9%)	108,000
Operating income	2,662	1,946	+716 (+36.8%)	3,300
Ordinary income	2,440	1,492	+947 (+63.5%)	2,800
Net income (Harima Chemicals Group, INC)	1,804	724	+1,080 (+149.2%)	1,850
Net income Per share	Yen 74.29	Yen 29.86	Yen +44.43	Yen 76.16

Consolidated Financial Results - 3Q (FY2021-FY2025)



Unit : ¥Million

Net Sales

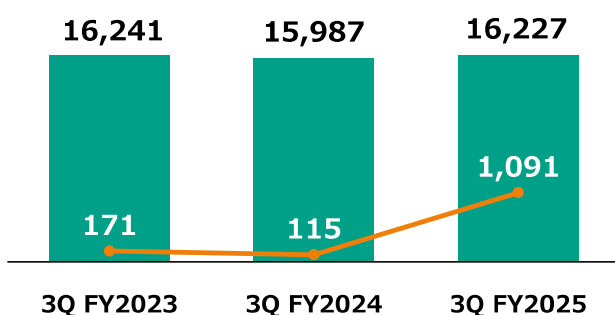


2

Net Sales by Segment - 3Q (FY2023-FY2025)



Resins and Tall Oil Products

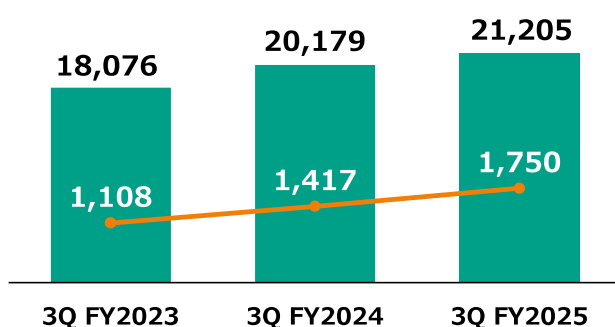


Unit : ¥Million

YoY

- Paint resins
→ Sales increased
- Printing ink resins
→ Sales decreased
- Synthetic rubber emulsifiers
→ Sales decreased
- Myrcene
→ Sales increased

Paper Chemicals



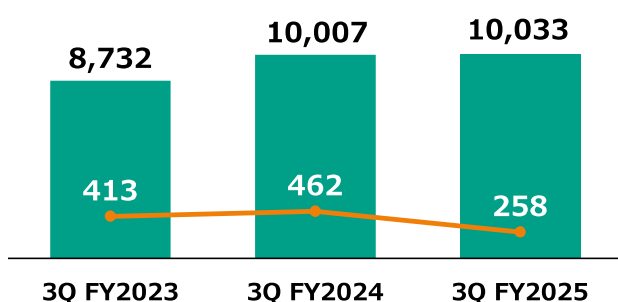
- Paper Strengthening Agents
Japan → Sales decreased
China → Sales decreased
- Sizing Agents
Japan → Sales increased
U.S.A → Sales increased

3

Net Sales by Segment - 3Q (FY2023-FY2025)



Electronic Materials

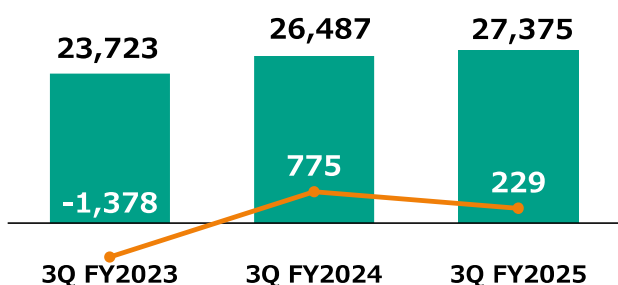


Net sales Unit : ¥Million
Operating income or loss

YoY

- Soldering materials
→ Sales decreased
- Brazing materials for heat exchangers
→ Sales increased
- Resins for semiconductor resists
→ Sales increased

LAWTER



- Adhesive resins
→ Sales increased
- Printing ink resins
→ Sales decreased

4

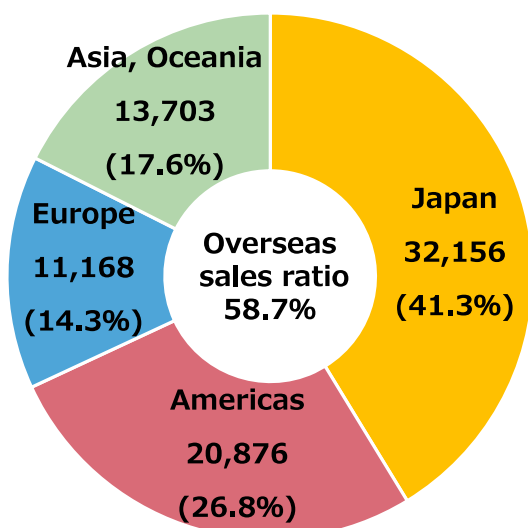
Net Sales by Region - 3Q (FY2024-FY2025)



Unit : ¥Million

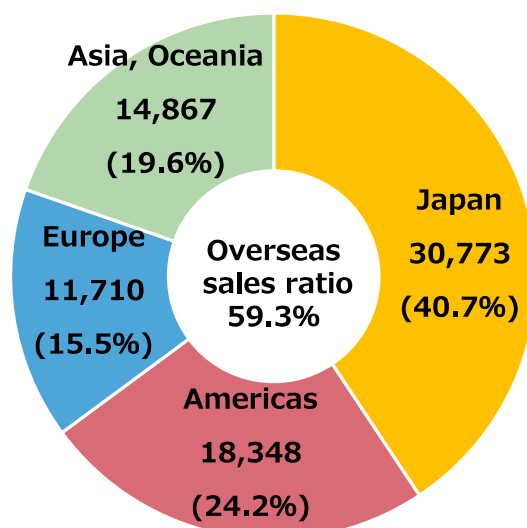
3Q FY2025 Net Sales

77,904



3Q FY2024 Net Sales

75,700



5