

January 30, 2026

Non-consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)

Company name: Takakita Co., Ltd.
 Listing: Tokyo Stock Exchange / Nagoya Stock Exchange
 Securities code: 6325
 URL: <https://www.takakita-net.co.jp>
 Representative: Tatsuya Fujisawa, Representative Director and President
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 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (For individual investors)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Non-consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Non-consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

| | Net sales | | Operating profit | | Ordinary profit | | Profit | |
|-------------------|-----------------|--------|------------------|--------|-----------------|--------|-----------------|--------|
| Nine months ended | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| December 31, 2025 | 4,773 | (10.7) | 200 | (40.2) | 239 | (37.0) | 153 | (71.5) |
| December 31, 2024 | 5,344 | (15.7) | 335 | (53.0) | 380 | (49.6) | 538 | 4.4 |

| | Basic earnings per share | Diluted earnings per share |
|-------------------|--------------------------|----------------------------|
| Nine months ended | Yen | Yen |
| December 31, 2025 | 13.61 | 13.40 |
| December 31, 2024 | 47.86 | 47.19 |

(2) Non-consolidated financial position

| | Total assets | Net assets | Equity-to-asset ratio |
|-------------------|-----------------|-----------------|-----------------------|
| As of | Millions of yen | Millions of yen | % |
| December 31, 2025 | 10,042 | 8,341 | 82.3 |
| March 31, 2025 | 9,929 | 8,089 | 80.7 |

Reference: Equity
 As of December 31, 2025: ¥8,265 million
 As of March 31, 2025: ¥8,017 million

2. Cash dividends

| | Annual dividends per share | | | | |
|--|----------------------------|--------------------|-------------------|-----------------|-------|
| | First quarter-end | Second quarter-end | Third quarter-end | Fiscal year-end | Total |
| | Yen | Yen | Yen | Yen | Yen |
| Fiscal year ended March 31, 2025 | - | 5.00 | - | 5.00 | 10.00 |
| Fiscal year ending March 31, 2026 | - | 5.00 | - | | |
| Fiscal year ending March 31, 2026 (Forecast) | | | | 5.00 | 10.00 |

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of non-consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

| | Net sales | | Operating profit | | Ordinary profit | | Profit | | Basic earnings per share |
|-----------------------------------|-----------------|-------|------------------|--------|-----------------|--------|-----------------|--------|--------------------------|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % | Yen |
| Fiscal year ending March 31, 2026 | 6,600 | (5.8) | 210 | (39.1) | 252 | (37.0) | 168 | (70.3) | 14.88 |

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

- (1) Adoption of accounting treatment specific to the preparation of quarterly non-consolidated financial statements: None
- (2) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

- (3) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

| | |
|-------------------------|-------------------|
| As of December 31, 2025 | 14,000,000 shares |
| As of March 31, 2025 | 14,000,000 shares |

- (ii) Number of treasury shares at the end of the period

| | |
|-------------------------|------------------|
| As of December 31, 2025 | 2,706,293 shares |
| As of March 31, 2025 | 2,706,260 shares |

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

| | |
|-------------------------------------|-------------------|
| Nine months ended December 31, 2025 | 11,293,723 shares |
| Nine months ended December 31, 2024 | 11,253,774 shares |

- * Review of the Japanese-language originals of the attached quarterly non-consolidated financial statements by certified public accountants or an audit firm: None

- * Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for using earnings forecasts, please refer to "1. Summary of Operating Results, etc. (3) Explanation of forward-looking information such as earnings forecasts."

Quarterly balance sheet

(Thousands of yen)

| | As of March 31, 2025 | As of December 31, 2025 |
|---|----------------------|-------------------------|
| Assets | | |
| Current assets | | |
| Cash and deposits | 1,773,021 | 1,063,274 |
| Notes and accounts receivable - trade | 984,060 | 702,614 |
| Electronically recorded monetary claims - operating | 1,379,071 | 1,959,809 |
| Merchandise and finished goods | 953,176 | 919,534 |
| Work in process | 179,041 | 156,665 |
| Raw materials and supplies | 351,119 | 375,826 |
| Accounts receivable - other | 534,819 | 666,348 |
| Income taxes refund receivable | - | 87,873 |
| Consumption taxes refund receivable | 12,647 | - |
| Other | 26,262 | 19,436 |
| Total current assets | 6,193,221 | 5,951,383 |
| Non-current assets | | |
| Property, plant and equipment | | |
| Buildings, net | 1,289,233 | 1,234,828 |
| Machinery and equipment, net | 191,667 | 247,709 |
| Land | 559,638 | 559,638 |
| Other, net | 297,124 | 277,017 |
| Total property, plant and equipment | 2,337,663 | 2,319,194 |
| Intangible assets | 105,382 | 87,515 |
| Investments and other assets | | |
| Investment securities | 829,267 | 1,129,278 |
| Prepaid pension costs | 81,676 | 180,573 |
| Other | 382,883 | 375,419 |
| Allowance for doubtful accounts | (555) | (555) |
| Total investments and other assets | 1,293,272 | 1,684,716 |
| Total non-current assets | 3,736,319 | 4,091,426 |
| Total assets | 9,929,540 | 10,042,809 |

| | As of March 31, 2025 | As of December 31, 2025 |
|--|----------------------|-------------------------|
| Liabilities | | |
| Current liabilities | | |
| Notes and accounts payable - trade | 159,512 | 233,683 |
| Electronically recorded obligations - operating | 388,504 | 607,365 |
| Short-term borrowings | 70,000 | 70,000 |
| Income taxes payable | 76,434 | - |
| Contract liabilities | 3,521 | 19,260 |
| Provision for product warranties | 17,495 | 15,836 |
| Provision for bonuses | 105,603 | 31,813 |
| Electronically recorded obligations - facilities | 607,219 | 17,505 |
| Other | 291,867 | 428,791 |
| Total current liabilities | 1,720,158 | 1,424,257 |
| Non-current liabilities | | |
| Provision for retirement benefits for directors (and other officers) | 4,100 | 4,100 |
| Deferred tax liabilities | 81,538 | 248,994 |
| Other | 34,253 | 23,608 |
| Total non-current liabilities | 119,892 | 276,703 |
| Total liabilities | 1,840,050 | 1,700,960 |
| Net assets | | |
| Shareholders' equity | | |
| Share capital | 1,350,000 | 1,350,000 |
| Capital surplus | 872,053 | 872,053 |
| Retained earnings | 6,205,788 | 6,246,612 |
| Treasury shares | (792,166) | (792,179) |
| Total shareholders' equity | 7,635,675 | 7,676,486 |
| Valuation and translation adjustments | | |
| Valuation difference on available-for-sale securities | 381,871 | 588,721 |
| Deferred gains or losses on hedges | (60) | (42) |
| Total valuation and translation adjustments | 381,811 | 588,678 |
| Share acquisition rights | 72,003 | 76,683 |
| Total net assets | 8,089,490 | 8,341,848 |
| Total liabilities and net assets | 9,929,540 | 10,042,809 |

Quarterly statement of income

(Thousands of yen)

| | Nine months ended December 31, 2024 | Nine months ended December 31, 2025 |
|--|--|--|
| Net sales | 5,344,103 | 4,773,179 |
| Cost of sales | 3,679,131 | 3,285,270 |
| Gross profit | 1,664,972 | 1,487,908 |
| Selling, general and administrative expenses | 1,329,187 | 1,287,183 |
| Operating profit | 335,785 | 200,725 |
| Non-operating income | | |
| Interest income | 72 | 621 |
| Dividend income | 26,106 | 20,813 |
| Rental income from real estate | 17,097 | 16,914 |
| Other | 5,830 | 4,916 |
| Total non-operating income | 49,106 | 43,266 |
| Non-operating expenses | | |
| Interest expenses | 273 | 453 |
| Rental costs on real estate | 3,658 | 3,598 |
| Other | 496 | 293 |
| Total non-operating expenses | 4,428 | 4,345 |
| Ordinary profit | 380,463 | 239,646 |
| Extraordinary income | | |
| Gain on sale of non-current assets | 29 | 4,379 |
| Gain on sale of investment securities | 453,736 | - |
| Total extraordinary income | 453,766 | 4,379 |
| Extraordinary losses | | |
| Loss on abandonment of non-current assets | 10,033 | 978 |
| Loss on sale of non-current assets | - | 872 |
| Loss on valuation of investment securities | 21,932 | - |
| Total extraordinary losses | 31,966 | 1,851 |
| Profit before income taxes | 802,264 | 242,174 |
| Income taxes - current | 189,345 | 14,125 |
| Income taxes - deferred | 74,303 | 74,287 |
| Total income taxes | 263,648 | 88,412 |
| Profit | 538,615 | 153,761 |

(Notes on segment information, etc.)
Segment Information
I. The nine months of the previous fiscal year (April 1, 2024 to December 31, 2024)
Information on sales and the amount of profit or loss for each reported segment

(Thousands of yen)

| | Reportable segments | | Total | Adjustment amount (Note) 1 | Quarterly Income Statement (Note)2 |
|-----------------------|-------------------------------|------------------|-----------|----------------------------|------------------------------------|
| | agricultural machines section | bearings section | | | |
| Sales | 4,992,109 | 351,994 | 5,344,103 | - | 5,344,103 |
| Segment profit (loss) | 306,891 | (3,263) | 303,627 | 32,157 | 335,785 |

Note: 1. Adjustments for segment profit or loss (loss) are the costs of the sale of scrap iron, etc.
2. Segment profit or loss (loss) is adjusted for operating income in the quarterly income statement.

II. The nine months of the current fiscal year (April 1, 2025 to December 31, 2025)
Information on sales and the amount of profit or loss for each reported segment

(Thousands of yen)

| | Reportable segments | | Total | Adjustment amount (Note) 1 | Quarterly Income Statement (Note)2 |
|-----------------------|-------------------------------|------------------|-----------|----------------------------|------------------------------------|
| | agricultural machines section | bearings section | | | |
| Sales | 4,456,046 | 317,133 | 4,773,179 | - | 4,773,179 |
| Segment profit (loss) | 182,760 | (5,957) | 176,803 | 23,921 | 200,725 |

Note: 1. Adjustments for segment profit or loss (loss) are the costs of the sale of scrap iron, etc.
2. Segment profit or loss (loss) is adjusted for operating income in the quarterly income statement.