

January 30, 2026

**Non-consolidated Financial Results  
for the Nine Months Ended December 31, 2025  
(Under Japanese GAAP)**

Company name:	Takakita Co., Ltd.	
Listing:	Tokyo Stock Exchange / Nagoya Stock Exchange	
Securities code:	6325	
URL:	<a href="https://www.takakita-net.co.jp">https://www.takakita-net.co.jp</a>	
Representative:	Tatsuya Fujisawa, Representative Director and President	
Inquiries:	Kazushi Kawabe, General Manager, Accounting Department, Corporate Administration Division	
Telephone:	+81-595-63-3111	
Scheduled date to commence dividend payments:	-	
Preparation of supplementary material on financial results:	Yes	
Holding of financial results briefing:	Yes (For individual investors)	

(Yen amounts are rounded down to millions, unless otherwise noted.)

**1. Non-consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)**

**(1) Non-consolidated operating results (cumulative)**

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
December 31, 2025	4,773	(10.7)	200	(40.2)	239	(37.0)	153	(71.5)
December 31, 2024	5,344	(15.7)	335	(53.0)	380	(49.6)	538	4.4

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
December 31, 2025	13.61	13.40
December 31, 2024	47.86	47.19

**(2) Non-consolidated financial position**

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
December 31, 2025	10,042	8,341	82.3
March 31, 2025	9,929	8,089	80.7

Reference: Equity

As of December 31, 2025: ¥8,265 million  
As of March 31, 2025: ¥8,017 million

**2. Cash dividends**

	Annual dividends per share					
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total	Yen
Fiscal year ended March 31, 2025	Yen -	Yen 5.00	Yen -	Yen 5.00	Yen 10.00	
Fiscal year ending March 31, 2026	Yen -	Yen 5.00	Yen -			
Fiscal year ending March 31, 2026 (Forecast)				Yen 5.00	Yen 10.00	

Note: Revisions to the forecast of cash dividends most recently announced: None

**3. Forecast of non-consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)**

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2026	6,600	(5.8)	210	(39.1)	252	(37.0)	168	(70.3)	14.88

Note: Revisions to the earnings forecasts most recently announced: None

\* **Notes**

(1) Adoption of accounting treatment specific to the preparation of quarterly non-consolidated financial statements: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	14,000,000 shares
As of March 31, 2025	14,000,000 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	2,706,293 shares
As of March 31, 2025	2,706,260 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	11,293,723 shares
Nine months ended December 31, 2024	11,253,774 shares

\* Review of the Japanese-language originals of the attached quarterly non-consolidated financial statements by certified public accountants or an audit firm: None

\* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for using earnings forecasts, please refer to "1. Summary of Operating Results, etc. (3) Explanation of forward-looking information such as earnings forecasts."

## Quarterly balance sheet

(Thousands of yen)

	As of March 31, 2025	As of December 31, 2025
<b>Assets</b>		
<b>Current assets</b>		
Cash and deposits	1,773,021	1,063,274
Notes and accounts receivable - trade	984,060	702,614
Electronically recorded monetary claims - operating	1,379,071	1,959,809
Merchandise and finished goods	953,176	919,534
Work in process	179,041	156,665
Raw materials and supplies	351,119	375,826
Accounts receivable - other	534,819	666,348
Income taxes refund receivable	-	87,873
Consumption taxes refund receivable	12,647	-
Other	26,262	19,436
<b>Total current assets</b>	<b>6,193,221</b>	<b>5,951,383</b>
<b>Non-current assets</b>		
<b>Property, plant and equipment</b>		
Buildings, net	1,289,233	1,234,828
Machinery and equipment, net	191,667	247,709
Land	559,638	559,638
Other, net	297,124	277,017
<b>Total property, plant and equipment</b>	<b>2,337,663</b>	<b>2,319,194</b>
<b>Intangible assets</b>	<b>105,382</b>	<b>87,515</b>
<b>Investments and other assets</b>		
Investment securities	829,267	1,129,278
Prepaid pension costs	81,676	180,573
Other	382,883	375,419
Allowance for doubtful accounts	(555)	(555)
<b>Total investments and other assets</b>	<b>1,293,272</b>	<b>1,684,716</b>
<b>Total non-current assets</b>	<b>3,736,319</b>	<b>4,091,426</b>
<b>Total assets</b>	<b>9,929,540</b>	<b>10,042,809</b>

	As of March 31, 2025	As of December 31, 2025
<b>Liabilities</b>		
<b>Current liabilities</b>		
Notes and accounts payable - trade	159,512	233,683
Electronically recorded obligations - operating	388,504	607,365
Short-term borrowings	70,000	70,000
Income taxes payable	76,434	-
Contract liabilities	3,521	19,260
Provision for product warranties	17,495	15,836
Provision for bonuses	105,603	31,813
Electronically recorded obligations - facilities	607,219	17,505
Other	291,867	428,791
<b>Total current liabilities</b>	<b>1,720,158</b>	<b>1,424,257</b>
<b>Non-current liabilities</b>		
Provision for retirement benefits for directors (and other officers)	4,100	4,100
Deferred tax liabilities	81,538	248,994
Other	34,253	23,608
<b>Total non-current liabilities</b>	<b>119,892</b>	<b>276,703</b>
<b>Total liabilities</b>	<b>1,840,050</b>	<b>1,700,960</b>
<b>Net assets</b>		
<b>Shareholders' equity</b>		
Share capital	1,350,000	1,350,000
Capital surplus	872,053	872,053
Retained earnings	6,205,788	6,246,612
Treasury shares	(792,166)	(792,179)
<b>Total shareholders' equity</b>	<b>7,635,675</b>	<b>7,676,486</b>
<b>Valuation and translation adjustments</b>		
Valuation difference on available-for-sale securities	381,871	588,721
Deferred gains or losses on hedges	(60)	(42)
<b>Total valuation and translation adjustments</b>	<b>381,811</b>	<b>588,678</b>
<b>Share acquisition rights</b>	<b>72,003</b>	<b>76,683</b>
<b>Total net assets</b>	<b>8,089,490</b>	<b>8,341,848</b>
<b>Total liabilities and net assets</b>	<b>9,929,540</b>	<b>10,042,809</b>

## Quarterly statement of income

(Thousands of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Net sales	5,344,103	4,773,179
Cost of sales	3,679,131	3,285,270
Gross profit	1,664,972	1,487,908
Selling, general and administrative expenses	1,329,187	1,287,183
Operating profit	335,785	200,725
Non-operating income		
Interest income	72	621
Dividend income	26,106	20,813
Rental income from real estate	17,097	16,914
Other	5,830	4,916
Total non-operating income	49,106	43,266
Non-operating expenses		
Interest expenses	273	453
Rental costs on real estate	3,658	3,598
Other	496	293
Total non-operating expenses	4,428	4,345
Ordinary profit	380,463	239,646
Extraordinary income		
Gain on sale of non-current assets	29	4,379
Gain on sale of investment securities	453,736	-
Total extraordinary income	453,766	4,379
Extraordinary losses		
Loss on abandonment of non-current assets	10,033	978
Loss on sale of non-current assets	-	872
Loss on valuation of investment securities	21,932	-
Total extraordinary losses	31,966	1,851
Profit before income taxes	802,264	242,174
Income taxes - current	189,345	14,125
Income taxes - deferred	74,303	74,287
Total income taxes	263,648	88,412
Profit	538,615	153,761

(Notes on segment information, etc.)

Segment Information

I. The nine months of the previous fiscal year (April 1, 2024 to December 31, 2024)

Information on sales and the amount of profit or loss for each reported segment

(Thousands of yen)

	Reportable segments		Total	Adjustment amount (Note) 1	Quarterly Income Statement (Note)2
	agricultural machines section	bearings section			
Sales	4,992,109	351,994	5,344,103	-	5,344,103
Segment profit (loss)	306,891	(3,263)	303,627	32,157	335,785

Note: 1. Adjustments for segment profit or loss (loss) are the costs of the sale of scrap iron, etc.

2. Segment profit or loss (loss) is adjusted for operating income in the quarterly income statement.

II. The nine months of the current fiscal year (April 1, 2025 to December 31, 2025)

Information on sales and the amount of profit or loss for each reported segment

(Thousands of yen)

	Reportable segments		Total	Adjustment amount (Note) 1	Quarterly Income Statement (Note)2
	agricultural machines section	bearings section			
Sales	4,456,046	317,133	4,773,179	-	4,773,179
Segment profit (loss)	182,760	(5,957)	176,803	23,921	200,725

Note: 1. Adjustments for segment profit or loss (loss) are the costs of the sale of scrap iron, etc.

2. Segment profit or loss (loss) is adjusted for operating income in the quarterly income statement.