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 (Securities code: 9301; Prime Market, TSE)  
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### Notice Concerning Revisions to Full-Year Financial Results Forecasts

Mitsubishi Logistics Corporation (the “Company”) hereby announces it has decided to revise the financial results forecasts for the fiscal year ending March 31, 2026 that were announced on October 31, 2025, as described below.

1. Revisions to consolidated financial results forecasts for the current fiscal year (April 1, 2025 through March 31, 2026)

	Revenue	Operating profit	Business profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A) (Announced on October 31, 2025)	280,000	16,000	18,300	20,600	45,000	128.07
Revised forecasts (B)	280,000	16,000	18,300	20,600	50,000	142.16
Change (B-A)	0	0	0	0	+5,000	+14.09
Change (%)	0.0	0.0	0.0	0.0	+11.1	+11.0
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended March 31, 2025)	284,069	20,310	16,166	18,620	31,864	85.92

(Note) Effective November 1, 2024, the Company carried out a five-for-one stock split of common shares. Basic earnings per share was calculated on the assumption that the stock split occurred at the beginning of the fiscal year ended March 31, 2025.

## 2. Reason for revision

For the nine months ended December 31, 2026, revenue, operating profit, business profit, and ordinary profit generally progressed in line with the previously announced forecast. With regard to profit attributable to owners of parent, the Company decided to move forward with a plan to reduce its cross-shareholdings as announced in the “Notice Concerning Sale of Investment Securities” released today. The Company expects to record a gain on sale of investment securities as extraordinary income in the fourth quarter of the current consolidated fiscal year. Meanwhile, the Cavalier Logistics Group, a subsidiary that provides logistic services for pharmaceutical and healthcare products and logistic services for U.S. government, suffered changes in the management environment, such as a decline in cargo handling resulting from changes in the business environment caused by policies of the new U.S. administration and a delay in commencement of cargo handling at warehouses that began operating in the current fiscal year. After reviewing future business plans, the Company expects to record impairment losses on goodwill, etc. of approximately ¥5.0 billion as extraordinary losses in the fourth quarter of the current fiscal year. Accordingly, the Company has revised its financial results forecasts as described above. Note that the gain on sale of investment securities and impairment losses on goodwill, etc. (approximately ¥5.0 billion) are estimated values. The Company will release another notice if matters that should be disclosed arise.

These revisions to the consolidated financial results forecasts cause no change to the Company’s dividend forecast.

(Note) The above forecasts for financial results and dividends for the current fiscal year are based on the information available to the Company’s management as of the date of release and certain assumptions judged rational, and the Company does not guarantee the achievement of the forecasts. Accordingly, there might be cases in which actual results differ from forecasts in this material.