Note: **This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.**

January 30,2026

To whom it may concern

Company name: Daito Trust Construction Co., Ltd.
Representative: Kei Takeuchi
Representative Director, CEO
Securities code: 1878
Listed in Prime Market of Tokyo Stock Exchange
and Premier Market of Nagoya Stock Exchange
(ADR Level I, OTC: DIFTY)
Address: 2-16-1, Konan, Minato-ku, Tokyo

Notice Regarding Revisions to Consolidated Earnings Forecast and Year-End Dividend Forecast

Daito Trust Construction Co., Ltd. (hereinafter, "the Company") hereby announces that it has revised the consolidated earnings forecast and dividend forecast announced on May 2, 2025, as outlined below.

1. Revision to Consolidated Earnings Forecast

(1) Revision to Consolidated Financial Forecasts for FY2025
(April 1, 2025 – March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Net Income Attributable to Owners of Parent	Net Income per Share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	yen
Previously announced forecasts (A)	1,970,000	125,000	127,000	90,000	274.00
Revised forecasts (B)	1,980,000	135,000	138,000	95,000	286.00
Change (B-A)	10,000	10,000	11,000	5,000	-
Change (%)	0.5%	8.0%	8.7%	5.6%	-
(Reference) Results for FY2024	1,842,357	118,875	129,455	93,858	285.66

(**Note**) The Company conducted a five-for-one stock split of its common shares, effective October 1, 2025. Earnings per share have been calculated assuming that the stock split was implemented at the beginning of the previous consolidated fiscal year.

(2) Reason for Revision of Consolidated Earnings Forecast

Supported by continued high occupancy rates in the real estate leasing business and steady progress in real estate development projects, net sales, operating profit, ordinary profit, and net income attributable to owners of parent are now expected to exceed the previous forecast.

(3) Revision to Non-Consolidated Financial Forecasts for FY2025
(April 1, 2025 – March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Net Income	Net Income per Share
Previously announced forecasts (A)	Millions of yen 575,000	Millions of yen -	Millions of yen 67,000	Millions of yen 60,000	yen -
Revised forecasts (B)	580,000	-	95,000	85,000	-
Change (B-A)	5,000	-	28,000	25,000	-
Change (%)	0.8%	-	41.8%	41.7%	-
(Reference) Results for FY2024	552,061	19,750	108,361	99,914	-

(4) Reason for Revision of Non-Consolidated Earnings Forecast
In addition to an increase in gross profit from completed construction projects resulting from cost reductions, non-operating income is expected to increase, mainly due to higher dividend income from subsidiaries. As a result, net sales, ordinary profit and net income for the period are expected to exceed the previous forecast.

2. Revision to Dividend Forecasts

(1) Revision to dividend forecast for the fiscal year ending March 31, 2026

	Annual dividends		
	Second quarter	Year-end	Total
Previous forecasts	yen —	yen 68.60	yen —
Revised forecasts	—	74.60	—
Results for FY2025	342.00	—	—
Results for FY2024	287.00	427.00	714.00

(**Note**) The Company conducted a five-for-one stock split of its common shares, effective October 1, 2025.The year-end dividend per share for the fiscal year ending March 31, 2026 (forecast) reflects the impact of the stock split, and the total annual dividend per share is shown as "–". On a pre-split basis, the forecast year-end dividend would be ¥373 per share and the total annual dividend would be ¥715 per share.

(2) Reason for Revision of Dividend Forecast
The Company considers shareholder returns a key management priority. Under its basic dividend policy, the Company aims to provide stable dividends by strengthening its management foundation, targeting a consolidated payout ratio of 50%, consisting of a base dividend of ¥100 per share plus additional returns linked to consolidated business performance. As described in "1. Revision to Consolidated Earnings Forecast," in light of the expectation that profit for the period will exceed the previous forecast, the forecast for the year-end dividend for the fiscal year ending March 31, 2026 has been revised upward by ¥6 per share, from ¥68.6 to ¥74.6 per share.

Cautionary Statement Regarding Forecasts

The above forecasts are based on information currently available to the Company as of the date of publication of this document and on certain assumptions deemed reasonable. Actual results may differ materially from these forecasts due to various factors.

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