

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

January 30, 2026

## Consolidated Financial Results for the Fiscal Year Ended December 31, 2025 (Under Japanese GAAP)

Company name: Takemoto Yohki Co., Ltd.  
Listing: Tokyo Stock Exchange  
Securities code: 4248  
URL: <https://www.takemotopkg.com>  
Representative: Emiko Takemoto  
Inquiries: Takuya Toda  
Telephone: +81-3-3845-6107  
Scheduled date of annual general meeting of shareholders: March 24, 2026  
Scheduled date to commence dividend payments: March 25, 2026  
Scheduled date to file annual securities report: March 23, 2026  
Preparation of supplementary material on financial results: Yes  
Holding of financial results briefing: Yes (for institutional investors and analysts)

President and Representative Director  
Executive Officer

(Yen amounts are rounded down to millions)

### 1. Consolidated financial results for the fiscal year ended December 31, 2025 (from January 1, 2025 to December 31, 2025)

#### (1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
December 31, 2025	14,491	(7.3)	991	4.9	1,068	10.3	771	20.5
December 31, 2024	15,626	9.1	945	81.1	968	59.5	639	117.1

Note: Comprehensive income For the fiscal year ended December 31, 2025: ¥790 million [(28.6)%]  
For the fiscal year ended December 31, 2024: ¥1,106 million [105.6%]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
December 31, 2025	63.95	63.71	6.5	6.1	6.8
December 31, 2024	53.14	52.94	5.7	5.4	6.0

Reference: Share of profit (loss) of entities accounted for using equity method  
For the fiscal year ended December 31, 2025: ¥ - million  
For the fiscal year ended December 31, 2024: ¥ - million

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
December 31, 2025	16,827	12,067	71.4	996.01
December 31, 2024	18,236	11,695	63.9	966.76

Reference: Equity  
As of December 31, 2025: ¥12,018 million  
As of December 31, 2024: ¥11,646 million

**(3) Consolidated cash flows**

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
December 31,2025	692	(1,462)	(991)	4,277
December 31,2024	2,148	(723)	(1,096)	6,023

**2. Cash dividends**

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended December 31,2024	—	18.00	—	18.00	36.00	433	67.7	3.8
Fiscal year ended December 31,2025	—	18.00	—	18.00	36.00	434	56.3	3.7
Fiscal year ending December 31,2026 (Forecast)	—	19.00	—	19.00	38.00		50.9	

Dividend on equity ratio (DOE)

Fiscal year ended December 31, 2024: 4.4%

Fiscal year ended December 31, 2025: 4.3%

Fiscal year ended December 31, 2026(Forecast): 4.4%

**3. Forecast of consolidated financial results for the year ending December 31, 2026 (January 1, 2026 to December 31, 2026)**

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six Months ended June 30, 2026	7,950	8.8	600	19.9	620	17.5	460	15.5	38.15
Full year	15,800	9.0	1,150	16.0	1,200	12.3	900	16.7	74.64

**\* Notes**

- (1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in the change in scope of consolidation): No

Newly included: - (Company name)

Excluded: - (Company name)

- (2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes

(ii) Changes in accounting policies due to other reasons: No

(iii) Changes in accounting estimates: No

(iv) Restatement: No

- (3) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of December31,2025	12,529,200 shares
As of December31,2024	12,529,200 shares

- (ii) Number of treasury shares at the end of the period

As of December31,2025	462,204 shares
As of December31,2024	482,304 shares

- (iii) Average number of shares outstanding during the period

Fiscal year ended December31,2025	12,057,988 shares
Fiscal year ended December31,2024	12,041,286 shares

- \* Financial results reports are exempt from audit conducted by certified public accountants or an audit corporation.

- \* Proper use of earnings forecasts, and other special matters

The forecasts given in this document are based on the current available information in the company and certain reasonable assumptions to the company. And we don't commit to achieve these forecasting numbers. Actual results may differ from these forecasts by a variety of reasons.