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(Securities code: 6222, TSE Prime Market)
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Notice Concerning Revision to Full-year Financial Results Forecast and Expected Recognition of Extraordinary Income from Sale of Investment Securities

SHIMA SEIKI MFG., LTD. (the “Company”) announces that the Company will revise its full-year consolidated financial results forecast for the fiscal year ending March 31, 2026, which was announced on May 9, 2025, in light of recent performance trends. Details are as follows.

The Company also announces that, at the Board of Directors meeting held today, it has resolved to sell a portion of investment securities held by the Company, resulting in the expected recognition of extraordinary income as detailed below.

1. Revision to the financial results forecast

(1) Revision to the full-year consolidated financial results forecast figures for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecast (A)	Millions of yen 44,500	Millions of yen 1,500	Millions of yen 2,300	Millions of yen 2,000	Yen 57.94
Revised forecast (B)	33,000	(1,300)	200	1,300	38.28
Change (B-A)	(11,500)	(2,800)	(2,100)	(700)	—
Change (%)	(25.8)	—	(91.3)	(35.0)	—
(Reference) Results for the previous fiscal year (Fiscal year ended March 31, 2025)	32,520	(11,914)	(11,481)	(14,275)	(413.58)

(2) Reason for the revision

Regarding the outlook for the full-year financial results, price competition has intensified further, particularly in the Asian region, which is the main market for the Company’s products, and downward pressure on selling prices continues. To address this, the Company had planned to introduce cost-performance model molding machines starting in the third quarter; however, the launch timing has been delayed beyond the initial projections, resulting in the sales plan falling short. As a result, net sales and

operating profit are now expected to fall short of the previous forecast, leading us to revise downward our full-year financial results forecast. In addition, in line with the revision of operating profit, the Company will also revise downward its ordinary profit and profit attributable to owners of the parent.

There will be no change to the year-end dividend forecast.

2. Expected recognition of extraordinary income

(1) Reason for the sale of investment securities

To improve capital efficiency by reviewing cross-share holdings.

(2) Details of the sale of investment securities

[1] Shares to be sold	1 issue
[2] Date of sale	March, 2026 (scheduled)
[3] Gain on sale of investment securities	1, 250 million yen (scheduled)

(3) Impact on financial results

The above extraordinary income is expected to be recorded in the fourth quarter of the fiscal year ending March 31, 2026 and have been reflected in the revised full-year consolidated financial results forecast for the fiscal year ending March 31, 2026.

(Note) The above forecasts are based on information currently available and certain assumptions deemed reasonable. Actual results may differ from the forecast figures due to various factors in the future.