



January 30, 2026

For Immediate Release

Company name: Sinanen Holdings Co., Ltd.

Representative: Taro Nakagome, Representative Director  
and President

(Securities code: 8132, Prime Market, TSE)

Inquiries: Tatsuhiko Terada, Executive Officer and Head of  
Finance and IR Department  
(Tel: +81-3-6478-7807)

## **(Progress on Disclosed Matter) Notice Regarding Business Restructuring of Consolidated Subsidiaries**

At the regular meeting of the Board of Directors on December 27, 2024, Sinanen Holdings Co., Ltd. (the “Company”) resolved to begin examining the integration and restructuring of the Group’s core businesses and made a public disclosure of this decision.

In terms of subsequent progress, at the extraordinary Board of Directors meeting held on May 21, 2025, the Company decided to integrate the consolidated subsidiary companies Melife-West Co., Ltd., Melife Co., Ltd., Melife-East Co., Ltd., and Sinanen Co., Ltd. Additionally, we have disclosed that this integration will be implemented on April 1, 2026 and the new company name will be Sinanen Co., Ltd. with Nobuhiro Nakagawa (who is currently the President and CEO of Melife-West Co., Ltd.) as its representative.

At today’s (January 30, 2026) regular Board of Directors meeting, we resolved the method of the above integration (absorption-type split and absorption-type merger among the consolidated subsidiary companies). The details of this resolution are provided below. We will announce details concerning the managerial structure of the new company as soon as they are finalized.

### **1. Overview of businesses restructuring**

#### **(1) Background behind and purpose of the business restructuring**

Based on its 3rd Medium-Term Management Plan toward the 100th anniversary of its founding in FY2027, the Group is strengthening its management foundation and advancing its growth strategy to achieve its vision of “Evolution into a comprehensive energy life creation group that contributes to achieving a decarbonized society.”

In pursuing these initiatives, we have been re-examining the business portfolio from a perspective of profitability and capital effectiveness improvement, and making progress with integrating our core businesses and business restructuring in order to quickly achieve business structure reforms.

(2) Details of business restructuring (integration method)

[April 1, 2026]

Company transferred from	Company transferred to	Method	Business to be transferred
Melif Co., Ltd. Note 1 and 2	Sinanen Co., Ltd.	Absorption-type split	All businesses except the electricity business, construction-related works, and real estate brokerage business
Melif-East Co., Ltd.	Melif Co., Ltd.	Absorption-type split	Electricity Business
Sinanen Co., Ltd.	Sinanen Axia Co., Ltd.	Absorption-type split	Home facility business
Melif-West Co., Ltd.	Sinanen Co., Ltd.	Absorption-type merger	All businesses
Melif-East Co., Ltd. Note 3	Sinanen Co., Ltd.	Absorption-type merger	All businesses except the electricity business
Melif-Hokkaido Co., Ltd.	Sinanen Co., Ltd.	Absorption-type merger	All businesses

- (Notes) 1. After the absorption-type split to Sinanen Co., Ltd., Melif Co., Ltd. will become a company engaged in the electricity business and construction-related works, and will change its corporate name to Sinanen Energy Tech Co., Ltd. This company will become a subsidiary of Sinanen Co., Ltd. in FY2026.
2. The real estate brokerage business conducted by Melif Co., Ltd. will be transferred to Sinanen Axia Co., Ltd. on April 1, 2026.
3. Melif-East Co., Ltd. will be absorbed and merged into Sinanen Co., Ltd. after some of its businesses are absorbed through an absorption-type split to Melif Co., Ltd.

2. Situation after the restructuring

(1) Company name	Sinanen Co., Ltd.
(2) Address	1-39-20, Higashi-shinagawa, Shinagawa-ku, Tokyo
(3) Representative	Nobuhiro Nakagawa
(4) Business description	Business relating to petroleum products, liquefied petroleum gas, compressed natural gas, and other high-pressure gases, and the electricity business relating to power generation and electricity supply, etc.
(5) Share capital	¥100 million
(6) Major shareholder and shareholding ratio	The Company: 100.00%

(1) Company name	Sinanen Energy Tech Co., Ltd. Note 1
(2) Address	1-39-20, Higashi-shinagawa, Shinagawa-ku, Tokyo
(3) Representative	Note 2
(4) Business description	Business relating to the procurement of electricity, business relating to contracts for various facility construction projects requiring construction permits and the planning and management of such projects, etc. Note 3
(5) Share capital	¥300 million
(6) Major shareholder and shareholding ratio	The Company: 100.00%

- (Notes) 1. After the absorption-type split to Sinanen Co., Ltd., Melif Co., Ltd. will change its corporate name to Sinanen Energy Tech Co., Ltd.
2. The company representative will be disclosed as soon as it has been finalized.
3. The real estate brokerage business will be transferred to Sinanen Axia Co., Ltd. on the same date.

3. Schedule for the restructuring

Date of resolution by Board of Directors	January 30, 2026
Contract signing date	February 2, 2026 (scheduled)
Effective date	April 1, 2026 (scheduled)

4. Impact on business performance

Since the restructuring will be conducted among our consolidated subsidiary companies, it will have minor impact on our consolidated business performance.

5. Other

Some disclosed matters and details have been omitted because the restructuring involves an absorption-type split and absorption-type merger targeting the Company's 100% owned subsidiaries.

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