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January 30, 2026

Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)



Company name: Godo Steel,Ltd.

Listing: Tokyo Stock Exchange

Securities code: 5410

URL: <https://www.godo-steel.co.jp/>

Representative: Shinji Minobe

Representative Director and President

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Executive Officer and General Manager of Accounting Division

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: None

Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
December 31, 2025	142,309	(7.8)	7,855	(15.6)	9,116	(16.5)	6,548	(17.5)
December 31, 2024	154,364	(8.8)	9,306	(32.4)	10,916	(30.2)	7,938	(31.2)
Note: Comprehensive income		For the nine months ended December 31, 2025:		¥	9,436 million		[36.8%]	
		For the nine months ended December 31, 2024:		¥	6,899 million		[(51.4)%]	

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended		
December 31, 2025	447.76	-
December 31, 2024	542.78	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of			
December 31, 2025	Millions of yen 264,607	Millions of yen 140,665	% 53.0
March 31, 2025	254,159	134,749	52.8

Reference: Equity

As of December 31, 2025:	¥ 140,209 million
As of March 31, 2025:	¥ 134,299 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
Fiscal year ended March 31, 2025	Yen -	Yen 100.00	Yen -	Yen 140.00	Yen 240.00
Fiscal year ending March 31, 2026	Yen -	Yen 100.00	Yen -		
Fiscal year ending March 31, 2026 (Forecast)				80.00	180.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen	
Full year	195,000	(5.0)	10,500	(23.6)	12,000	(22.2)	8,500	(24.9)	581.24	

Note: Revisions to the financial result forecast most recently announced: None

* Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	17,145,211 shares
As of March 31, 2025	17,145,211 shares
- (ii) Number of treasury shares at the end of the period

As of December 31, 2025	2,521,311 shares
As of March 31, 2025	2,520,561 shares
- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	14,624,245 shares
Nine months ended December 31, 2024	14,624,983 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

(Explanation of the proper use of future forecast information)

The future-related statements set forth in this document contain forecasts based on assumptions, prospects, as well as plans for future events as of the date of publication of this document. Actual results may differ significantly from these forecasts due to a wide range of factors.