



January 30, 2026

Company name:	TOBISHIMA HOLDINGS Inc.
Name of representative:	Mitsuhiro Takahashi, President and Representative Director (Securities code: 256A; TSE Prime Market)
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## **Notice Concerning the Drawdown under a Commitment Line Agreement with Financial Covenants**

TOBISHIMA HOLDINGS Inc. (the "Company") hereby announces that on January 26, 2026, decided to borrow as follows (hereinafter referred to as the "Borrowings") pursuant to the commitment line agreements concluded with 10 financial institutions in order to efficiently raise working capital as detailed below.

### **1. Reason for the Borrowing**

As working capital for the group's business

### **2. Details of the Borrowing**

- (1) Date of the Borrowing : January 30, 2026
- (2) Attributes of the Counterparty : A syndicate arranged by Mizuho Bank, Ltd.
- (3) Details of the principal amount, the repayment due date, and the collateral
  - ① Contract Type: Syndicated commitment line agreement (total commitment amount: JPY 20.0 billion)
  - ② Borrowing amount: JPY 18.0 billion
  - ③ Repayment Due Date: February 27, 2026
  - ④ Details of the Collateral Securing the Debt: Unsecured

### **3. Details of Financial Covenants**

- ① From the fiscal year ending March 2026 onward, the Company must maintain consolidated net assets as of the end of each fiscal year at no less than 75% of the higher of (i) consolidated net assets as of the end of the fiscal year ended March 2025 and (ii) consolidated net assets as of the end of the immediately preceding fiscal year.
- ② For the two consecutive fiscal years beginning with the fiscal year ending March 2026, the Company must ensure that ordinary profit/loss in the consolidated statements of income does not result in an ordinary loss for two consecutive years.

- ③ For the two consecutive fiscal years beginning with the fiscal year ending March 2026, the Company must ensure that ordinary profit/loss in the non-consolidated statements of income does not result in an ordinary loss for two consecutive years.

#### 4. Future Outlook

There will be no change to the earnings forecast for the fiscal year ending March 2026 due to this Borrowing.