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January 30, 2026

Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under IFRS)

Company name: TECHMATRIX CORPORATION
Listing: Tokyo Stock Exchange
Securities code: 3762
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Revenue		Operating profit		Profit before tax		Profit		Profit attributable to owners of parent		Total comprehensive income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2025	50,985	9.1	5,097	6.2	5,122	12.8	3,583	15.1	3,348	15.4	4,320	32.6
December 31, 2024	46,730	22.9	4,801	25.5	4,541	19.1	3,112	17.2	2,901	23.7	3,259	20.0

	Basic earnings per share		Diluted earnings per share	
	Yen		Yen	
Nine months ended December 31, 2025	83.35		83.09	
December 31, 2024	72.25		72.04	

Note: For the second quarter of the fiscal year ending March 2026, the provisional accounting treatment related to the business combination has been finalized. The figures for the fiscal year ending March 2025 reflect the content of this finalized provisional accounting treatment.

(2) Consolidated financial position

	Total assets	Total equity	Equity attributable to owners of parent	Equity attributable to owners of parent to total assets ratio
	Millions of yen	Millions of yen	Millions of yen	%
As of December 31, 2025	117,324	32,601	26,577	22.7
March 31, 2025	105,497	29,992	24,202	22.9

Note: For the second quarter of the fiscal year ending March 2026, the provisional accounting treatment related to the business combination has been finalized. The figures for the fiscal year ending March 2025 reflect the content of this finalized provisional accounting treatment.

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	12.00	-	22.00	34.00
Fiscal year ending March 31, 2026	-	21.00	-		
Fiscal year ending March 31, 2026 (Forecast)				28.00	49.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2026(from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Revenue		Operating profit		Profit before tax		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	73,000	12.5	7,600	14.1	7,600	18.4	4,880	20.3	121.47

Note: Revisions to the forecast of financial results most recently announced: None

* Notes

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies ()
Excluded: - companies ()

(2) Changes in accounting policies and changes in accounting estimates

- (i) Changes in accounting policies required by IFRS: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None

(3) Number of issued shares (ordinary shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	44,518,400 shares
As of March 31, 2025	44,518,400 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	4,333,252 shares
As of March 31, 2025	4,349,725 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	40,175,863 shares
Nine months ended December 31, 2024	40,154,925 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The statements concerning future performance presented in this document are prepared based on currently available information and certain preconditions that the Company believes to be reasonable at this time. Actual results may be substantially different from these forecasts presented herein due to various factors. Supplementary briefing materials on annual financial results shall be posted on the Company's website as soon as they are prepared.