

To whom it may concern:

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**Notice about the Revision of the Estimates of our Consolidated Business Results
for the Fiscal Year Ending March 2026**

We wish to hereby inform you that we have revised our estimates of the consolidated business results of the fiscal year ending March 2026 which we announced on September 26, 2025.

1. Revision of the estimates of our consolidated business results for the fiscal year ending March 2026 (from April 1, 2025 through March 31, 2026)

	Net Sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Estimates formerly announced (A)	Millions of yen 80,000	Millions of yen 7,500	Millions of yen 7,600	Millions of yen 5,100	Yen 271.52
Revised estimates (B)	80,000	7,000	7,300	4,800	255.54
Amount of change (B - A)	-	-500	-300	-300	
% change	-	-6.7	-3.9	-5.9	
[Ref.] Actual results for the preceding year (FY ended March 2025)	85,162	11,121	11,250	7,624	401.28

2. Reasons for the revision

The consolidated business results for the full fiscal year ending March 2026 are now estimated to be smaller than those formerly announced in profits, mainly due to postponement or review of semiconductor-related projects and profit margin decline with changes of the sales composition of pipe products in the Valve & Piping Systems Division; and the impact of a relatively heavier depreciation burden due to electronic materials sales falling short of the initial plan, in the Resin Division. There is no change to the dividend forecast.

N.B.: The description about the future, including estimated business results, in this present material has been based on the data we currently hold and on certain preconditions we consider to be reasonable. Actual results, etc. may possibly differ due to various factors.