

February 2, 2026

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Murata Manufacturing Co., Ltd Announces Makes Adjustment to the Projected Finance Results for the Full Year Ending March 31, 2026

Murata Manufacturing Co., Ltd (the Company) hereby announced, consideration of the recent business trend, the Company has made adjustment to the projected finance results for full year ending March 31, 2026.

Adjustment to the projected finance result on a consolidated basis for full year ending March 31, 2026 (April 1, 2025 through March 31, 2026)

①Factors behind the adjustment:

(Millions of yen)

	Revenue	Operating profit	Profit before tax	Profit attributable to owners of parent	Basic earnings per share (yen)
Previous forecast (A) (announced on October 31, 2025)	1,740,000	280,000	290,000	220,000	120.33
Adjusted forecast (B)	1,800,000	270,000	294,000	220,000	120.86
Amount of increase or decrease (B-A)	60,000	△10,000	4,000	0	-
Rate of increase or decrease (%)	3.4	△3.6	1.4	0	-
(Reference) Business results for year ended March 31, 2025 (April 1, 2024 through March 31, 2025)	1,743,352	279,702	304,404	233,818	125.08

②Reasons for the adjustment:

Looking ahead, the Companies forecast that revenue for the fiscal year ending March 31, 2026, will exceed the previous projection. This outlook reflects the depreciation of the yen and stronger demand for our products, driven by growth in the number of electronic components used in AI servers and peripheral equipment, as well as an increase in smartphone production volumes.

Operating profit is projected to fall short of the previous projection though profit-increasing factors such as the impact of a weaker yen and lower fixed costs are expected, due to impairment losses on goodwill in the business related to SAW filter business.

In light of these circumstances and taking into account the results for the nine months ended

December 31, 2025, the company has revised their forecasted consolidated financial results for the fiscal year ending March 31, 2026, which were announced on October 31, 2025.

For the above projected finance results, the assumed exchange rate has been changed from 145 yen in the previous forecast to 150 yen against the U.S. dollar from the fourth quarter of this fiscal year onwards.

Note: The above projected finance results are based on information currently available to the Company.

Due to various factors, actual results may differ from such the projected finance results.

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