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TRANSLATION

Company: Macnica Holdings, Inc.
3132; TSE Prime Market
Representative: Kazumasa Hara
Representative Director and President
Contact: Makoto Okawara
Director
Phone: +81 45 470 8980

Notice Regarding Revisions to the Consolidated Full-Year Financial Results Forecast for the Fiscal Year Ending March 31, 2026

Based on recent business performance trends, Macnica Holdings, Inc. (the "Company") hereby announces that it has revised consolidated full-year financial results forecast for the fiscal year ending March 31, 2026 (April 1, 2025, to March 31, 2026) announced on May 7, 2025, as follows.

1. Revisions to Consolidated Full-Year financial results forecast for the Fiscal Year Ending March 31, 2026 (April 1, 2025, to March 31, 2026)

<i>Yen Millions, Except Net Income per Share in Yen</i>	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Net income per share
Previous forecast (A)	1,050,000	42,000	38,500	27,000	151.33
Revised forecasts (B)	1,200,000	40,000	36,000	27,000	151.26
Change (B–A)	150,000	△2,000	△2,500	—	—
Change (%)	14.3%	△4.8%	△6.5%	—	—
Reference: Actual consolidated results for the previous fiscal year (Fiscal year ended March 31, 2025)	1,034,180	39,649	37,318	25,279	140.93

Note: Net income per share is calculated as follows: in the previous forecast (A), using the total number of issued shares excluding treasury shares as of the end of March 2025 (657,485 shares), and in the revised forecast (B), using the total number of issued shares excluding the average number of shares outstanding during the period (568,443 shares).

2. Reasons for revision

Regarding full-year results for the fiscal year ending March 31, 2026, net sales are expected to exceed the previous forecasts. In the ICs, Electronic Devices and Other Business, demand for AI servers has increased both in Japan and overseas, and in overseas markets new distribution channels are being secured. In the Cybersecurity and Other IT Solutions Business, endpoint security-related products continue to perform steadily in both domestic and overseas markets.

On the profit side, in the autonomous driving bus business, which we are undertaking as a new business, although the number of demonstration tests has increased, the process toward regular operations has become longer due to an increase in items to be considered, including safety-related matters. As a result, unit sales are expected to decline from the level initially assumed at the beginning of the fiscal year, and accordingly, operating income and ordinary income have been revised downward from the previous forecasts, as stated above. Meanwhile, net income attributable

to owners of parent is expected to include proceeds from sale of investment securities and therefore remains unchanged from the previous forecasts.

Note: The above forecasts have been prepared based on information available as of the date of publication of this material. Actual results may differ materially from these forecasts due to various factors in the future.