[Tentative Translation]

February 2, 2026

To whom it may concern:

Company name: Sumitomo Bakelite Co., Ltd.
Representative: Shinichi Kajiya
President and Representative Director
(Code: 4203 The Prime Market of the Tokyo Stock Exchange)
Contact: Tsuyoshi Ueda
Manager of Corporate Communications Dept.,
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Notice of Revision of Consolidated Financial Forecasts

Based on recent performance trends, we have revised our consolidated financial forecasts for the full year ending March 31, 2026, previously announced on May 12, 2025, as detailed below.

1. Revision of Consolidated Financial Forecasts

(1) Revised consolidated financial forecasts for the fiscal year ending March 31, 2026
(April 1, 2025 to March 31, 2026)

(Millions of yen)

	Revenue	Business profit	Operating profit	Profit attributable to owners of parent	Basic earnings per share (Yen)
Previous forecasts (A)	310,000	32,500	31,000	23,500	268.16
Revised forecasts (B)	316,500	34,000	32,500	25,500	290.85
Amount of change (B-A)	6,500	1,500	1,500	2,000	
Rate of change (%)	2.1	4.6	4.8	8.5	
(Reference) Actual results for the fiscal year ended March 31, 2025	304,773	30,837	24,792	19,281	208.91

[Notes] "Business profit" is calculated by deducting "Cost of sales" and "Selling, general and administrative expenses" from "Revenue."

(2) Reason for the revision

Semiconductor materials are progressing beyond expectations, driven by robust demand for semiconductors in China continued and demand for AI-related applications expanded. We expect demand to continue robust in the fourth quarter as well, and forecasts for revenue, business profit, operating profit, and profit attributable to owners of parent have exceeded previous forecasts.

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