



February 2, 2026

To Whom It May Concern

Company: Metaplanet Inc.  
Representative: Representative Director  
Simon Gerovich  
(TSE Standard 3350)  
Contact: IR Director Miki Nakagawa  
Tel: 03-6772-3696

**Notice Regarding the Monthly Exercise Status of the 23rd to 24th Series Stock Acquisition Rights with Adjustment and Suspension Clauses Issued Through Third-Party Allotment**

Metaplanet Inc. (the "Company") hereby announces the monthly exercise status for January 2026 regarding the 23rd to 24th series of stock acquisition rights (with price adjustment and suspension clauses) issued on December 8, 2025, and allotted to EVO FUND (hereinafter, the "Stock Acquisition Rights"), as follows:

1	Name of Rights	Metaplanet Inc. 23rd Series Stock Acquisition Rights	Metaplanet Inc. 24th Series of Stock Acquisition Rights
2	Number of Shares Delivered During the Month of January, 2026	0 shares	0 shares
3	Number of Rights exercised during the applicable month and the ratio to total issued Rights	0 rights (0% of 1,050,000 issued)	0 rights (0% of 1,050,000 issued)
4	Number of Unexercised Stock Acquisition Rights at the End of the Prior Month	1,050,000 rights (105,000,000 shares)	1,050,000 rights (105,000,000 shares)
5	Outstanding Stock Acquisition Rights at End of Current Month	1,050,000 rights (105,000,000 shares)	1,050,000 rights (105,000,000 shares)

Note: Percentages rounded to second decimal place.

6. Exercise Status for the Month:

**① 23rd Series Stock Acquisition Rights**

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
January 5 (Mon)	—	—	637	—
January 6 (Tue)	—	—	637	—
January 7 (Wed)	—	—	637	—
January 8 (Thu)	—	—	637	—
January 9 (Fri)	—	—	637	—

January 13 (Tue)	—	—	637	—
January 14 (Wed)	—	—	637	—
January 15 (Thu)	—	—	637	—
January 16 (Fri)	—	—	637	—
January 19 (Mon)	—	—	637	—
January 20 (Tue)	—	—	637	—
January 21 (Wed)	—	—	637	—
January 22 (Thu)	—	—	637	—
January 23 (Fri)	—	—	637	—
January 26 (Mon)	—	—	637	—
January 27 (Tue)	—	—	637	—
January 28 (Wed)	—	—	637	—
January 29 (Thu)	—	—	637	—
January 30 (Fri)	—	—	637	—

**② 24th Series Stock Acquisition Rights**

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	Shares	Transferred Treasury Shares		
January 5 (Mon)	—	—	777	—
January 6 (Tue)	—	—	777	—
January 7 (Wed)	—	—	777	—
January 8 (Thu)	—	—	777	—
January 9 (Fri)	—	—	777	—
January 13 (Tue)	—	—	777	—
January 14 (Wed)	—	—	777	—
January 15 (Thu)	—	—	777	—
January 16 (Fri)	—	—	777	—
January 19 (Mon)	—	—	777	—
January 20 (Tue)	—	—	777	—
January 21 (Wed)	—	—	777	—
January 22 (Thu)	—	—	777	—
January 23 (Fri)	—	—	777	—
January 26 (Mon)	—	—	777	—
January 27 (Tue)	—	—	777	—
January 28 (Wed)	—	—	777	—
January 29 (Thu)	—	—	777	—
January 30 (Fri)	—	—	777	—

**7. Status Regarding Exercise Restrictions (Compliance with Listing Rule Article 434)**

① Total Number of Shares Delivered Across All Series	② Number of Listed Shares at the Time of Payment for Issuance	③ Exercise Ratio Subject to Restriction (① ÷ ②)
— shares	1,142,274,340 shares	— %

Note: The exercise ratio subject to restriction is rounded to two decimal places.

For further details regarding the issuance of these Stock Acquisition Rights, please refer to the announcement published on June 6, 2025, titled “Notice Regarding Issuance of the 20th to 22nd Series of Stock Acquisition Rights via Third-Party Allotment (with Price Adjustment and Suspension Clauses) and Execution of Stock Acquisition Rights Purchase Agreement”.