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February 2, 2026

To whom it may concern:

Company name:	Segue Group Co., Ltd.
Representative:	Yasuyuki Aisu, President and CEO
Securities code:	3968 (Prime Market of TSE)
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Notice Concerning Determination of Issue Price and Selling Price etc.

Segue Group Co., Ltd. (the “Company”) announces that it has determined the issue price, selling price etc., concerning the issuance of new shares and the secondary offering of shares of the Company that were resolved by the Board of Directors dated January 23, 2026, as follows.

1. Issuance of New Shares by way of Public Offering (Public Offering)

(1)	Issue Price (Offer Price)	<u>Per share: 516 yen</u>
(2)	Total Amount of the Issue Price	<u>2,373,600,000 yen</u>
(3)	Amount to be Paid	<u>Per share: 494.72 yen</u>
(4)	Total Amount to be Paid	<u>2,275,712,000 yen</u>
(5)	Payment Date	<u>Monday, February 2, 2026</u>

(Note) The underwriters shall purchase the shares at the amount to be paid and offer them at the issue price (offer price).

2. Secondary Offering of Shares by way of Purchase and Underwriting by the Underwriters

(1)	Selling Price	<u>Per share: 516 yen</u>
(2)	Total Amount of the Selling Price	<u>322,500,000 yen</u>
(3)	Underwriters' Purchase Price	<u>Per share: 494.72 yen</u>
(4)	Total Amount of the Underwriters' Purchase Price	<u>309,200,000 yen</u>
(5)	Delivery Date	<u>Tuesday, February 10, 2026</u>

(Note) The underwriters shall purchase the shares at the underwriters' purchase price and offer them at the selling price.

Note: This press release does not constitute a part of an offer of investment in any securities. This press release has been prepared for the purpose of announcing to the public certain matters relating to the issuance of new shares and secondary offering of shares of the Company, and not for the purpose of soliciting investment or other activities within or outside Japan. Investors, when investing in the shares of our common stock, should carefully review the prospectus, and any amendments thereto (if any) prepared by us prior to making any investment decisions. This press release does not constitute soliciting activities to purchase any securities in the United States. The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act of 1933. No securities will be publicly offered or sold in the United States under this transaction.

3. Secondary Offering of Shares by way of Over-Allotment

(1)	Number of Shares to be Sold	783,700 shares
(2)	Selling Price	Per share: 516 yen
(3)	Total Amount of the Selling Price	404,389,200 yen
(4)	Delivery Date	Tuesday, February 10, 2026

4. Issuance of New Shares by way of Third-Party Allotment

(1)	Amount to be Paid	Per share: 494.72 yen
(2)	Total Amount to be Paid	387,712,064 yen
(3)	Payment Date	Thursday, March 5, 2026

<References>

Calculation of Issue Price (Offer Price)

(1)	Calculation Reference Date and Price	Monday, February 2, 2026 532 yen
(2)	Discount Rate	3.01 %

End

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