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February 4, 2026

# Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)

Company name: HOCHIKI CORPORATION
Listed exchange: Tokyo Stock Exchange
Securities code: 6745
URL: https://www.hochiki.co.jp/
Representative: Hajime Hosoi, Representative Director, President and CEO
Inquiries: Yasuharu Kobayashi, Representative Director, Senior Managing Executive Officer and General Manager of Business Administrative Division
Telephone: +81-3-3444-4111
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

## 1. Consolidated Financial Results for the Nine Months Ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | |
|---|---|---|---|---|---|---|---|---|
| Nine months ended | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| December 31, 2025 | 75,812 | 4.9 | 7,877 | 22.7 | 8,145 | 19.4 | 5,666 | 15.8 |
| December 31, 2024 | 72,272 | 9.0 | 6,418 | 37.5 | 6,823 | 39.3 | 4,893 | 41.1 |

Note: Comprehensive income
For the nine months ended December 31, 2025: 7,515 million yen [37.0%]
For the nine months ended December 31, 2024: 5,486 million yen [8.8%]

| | Basic earnings per share | Diluted earnings per share |
|---|---|---|
| Nine months ended | Yen | Yen |
| December 31, 2025 | 227.85 | - |
| December 31, 2024 | 196.95 | - |

### (2) Consolidated financial position

| | Total assets | Net assets | Ratio of equity capital to total assets | Net assets per share |
|---|---|---|---|---|
| As of | Millions of yen | Millions of yen | % | Yen |
| December 31, 2025 | 89,741 | 64,536 | 71.7 | 2,587.85 |
| March 31, 2025 | 89,655 | 59,321 | 65.9 | 2,377.19 |

Reference: Equity capital
As of December 31, 2025: 64,355 million yen
As of March 31, 2025: 59,117 million yen

## 2. Cash Dividends

| | Annual dividends per share | | | | |
|---|---|---|---|---|---|
| | First quarter-end | Second quarter-end | Third quarter-end | Fiscal year-end | Total |
| | Yen | Yen | Yen | Yen | Yen |
| Fiscal year ended March 31, 2025 | - | 29.00 | - | 51.00 | 80.00 |
| Fiscal year ending March 31, 2026 | - | 40.00 | - | | |
| Fiscal year ending March 31, 2026 (Forecast) | | | | 40.00 | 80.00 |

Note: Change in the dividend forecast from the most recent announcement: None

## 3. Forecasts of Consolidated Financial Results for the Fiscal Year Ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | | Basic earnings per share |
|---|---|---|---|---|---|---|---|---|---|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % | Yen |
| Full year | 100,900 | (0.0) | 10,000 | 4.7 | 10,000 | 2.7 | 7,200 | (5.9) | 289.52 |

Note: Change in the earnings forecast from the most recent announcement: None

* **Notes**

(1) Significant changes in the scope of consolidation during the period: None
Newly included: - companies (Company name)
Excluded: - companies (Company name)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies other than (i) above: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

| | |
|---|---|
| As of December 31, 2025 | 26,400,000 shares |
| As of March 31, 2025 | 26,400,000 shares |

(ii) Number of treasury shares at the end of the period

| | |
|---|---|
| As of December 31, 2025 | 1,531,607 shares |
| As of March 31, 2025 | 1,531,570 shares |

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

| | |
|---|---|
| Nine months ended December 31, 2025 | 24,868,400 shares |
| Nine months ended December 31, 2024 | 24,845,053 shares |

* Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit corporation: None

* Proper use of forecasts of financial results, and other special matters

The forward-looking statements including forecasts of financial results described herein are prepared based on information currently available to HOCHIKI CORPORATION (the “Company”) as of the release date of this document and certain assumptions that the Company regards as reasonable. Actual results may differ significantly from these forecasts due to various factors. As for notes regarding key assumptions for the forecasts of financial results and use of the forecasts of financial results, please refer to “1. Overview of Operating Results and Financial Position, (3) Explanation of Forward-looking Information Such As Consolidated Earnings Forecasts” on page 5 of the Attachment to this document.

## 1. Overview of Operating Results and Financial Position

### (1) Overview of Operating Results for the Nine Months Ended December 31, 2025

During the nine months ended December 31, 2025, while the Japanese economy experienced a moderate recovery trend due to factors such as improvement in employment and income environments, an uncertain outlook has continued to prevail, including the impact of U.S. tariff policy on the world economy and the geopolitical risks in Ukraine and the Middle East.

The fire prevention and security system industries continue to face the risks that have a negative impact on earnings, such as regulatory compliance with overtime work limits, an increase in labor costs, and rising raw material prices and logistics costs.

Under these circumstances, the Group has implemented measures based on its Medium- to Long-Term Management Plan "GLOBAL VISION 2030," such as investing in development and digital transformation, enhancing recruitment efforts, and reforming its human resources policies. In the Domestic Business, refurbishment/retrofit and maintenance services progressed smoothly. In the Overseas Business, sales remained robust mainly in the Asia Pacific region. As a result, orders received increased to 88,122 million yen (up 11.4% year on year) and net sales increased to 75,812 million yen (up 4.9% year on year). As for profit, due to an increase in the sales of highly profitable refurbishment/retrofit and maintenance services, as well as the promotion of order-taking activities conscious of profitability, the Group recorded an operating profit of 7,877 million yen (up 22.7% year on year), an ordinary profit of 8,145 million yen (up 19.4% year on year), and a profit attributable to owners of parent of 5,666 million yen (up 15.8% year on year), which all showed a significant increase from the previous fiscal year.

The overview of each segment is as follows:

(Fire Alarm Systems)

Orders received were 54,272 million yen (up 10.1% year on year), net sales were 47,202 million yen (up 4.8% year on year) and segment profit (operating profit) amounted to 7,275 million yen (up 16.8% year on year) due to growth in refurbishment/retrofit installations in the Domestic Business and also growth in the Overseas Business.

(Maintenance)

Orders received were 19,538 million yen (up 7.9% year on year), net sales were 15,703 million yen (up 6.0% year on year) and segment profit (operating profit) amounted to 3,465 million yen (up 2.5% year on year) as a result of the promotion of initiatives to steadily increase the stock of regular inspections and order-taking activities for improvement work.

(Fire Extinguishing Systems)

Orders received were 8,939 million yen (up 27.0% year on year), net sales were 8,329 million yen (up 1.8% year on year), and segment profit (operating profit) amounted to 1,439 million yen (up 27.7% year on year) due to growth in installation of fire extinguishing systems for buildings.

(Security Systems)

Orders received were 5,371 million yen (up 14.5% year on year), net sales were 4,576 million yen (up 8.4% year on year) and segment profit (operating profit) amounted to 421 million yen (up 47.2% year on year) as a result of sales activities conducted mainly for access control systems by leveraging the customer base of the Fire Alarm Systems Business, as well as enhanced promotion of equipment sales to retailers.

### (2) Overview of Financial Position for the Nine Months Ended December 31, 2025

(Current assets)

The balance of current assets as of December 31, 2025 amounted to 65,542 million yen, a decrease of 545 million yen compared to the balance as of the end of the previous fiscal year. This is mainly due to a decrease in notes and accounts receivable - trade, and contract assets.

(Non-current assets)

The balance of non-current assets as of December 31, 2025 amounted to 24,199 million yen, an increase of 631 million yen compared to the balance as of the end of the previous fiscal year. This is mainly due to an increase in investment securities included in other in investments and other assets.

(Current liabilities)

The balance of current liabilities as of December 31, 2025 amounted to 18,010 million yen, a decrease of 5,044 million yen compared to the balance as of the end of the previous fiscal year. This is mainly due to a decrease in electronically recorded obligations - operating.

(Non-current liabilities)

The balance of non-current liabilities as of December 31, 2025 amounted to 7,194 million yen, a decrease of 83 million yen compared to the balance as of the end of the previous fiscal year. This is mainly due to a decrease in retirement benefit liability.

(Net assets)

The balance of net assets as of December 31, 2025 amounted to 64,536 million yen, an increase of 5,214 million yen compared to the balance as of the end of the previous fiscal year. This is mainly due to an increase in retained earnings.

### (3) Explanation of Forward-looking Information Such As Consolidated Earnings Forecasts

No revision was made to the earnings forecast for the fiscal year ending March 31, 2026, announced on May 8, 2025.

A prompt announcement will be made if it is determined the forecasts of financial results need revising.

## 2. Quarterly Consolidated Financial Statements and Primary Notes

### (1) Quarterly Consolidated Balance Sheet

(Millions of yen)

| | As of March 31, 2025 | As of December 31, 2025 |
|---|---|---|
| Assets | | |
| Current assets | | |
| Cash and deposits | 21,161 | 23,612 |
| Notes and accounts receivable - trade, and contract assets | 24,628 | 22,698 |
| Electronically recorded monetary claims - operating | 3,481 | 3,127 |
| Finished goods | 6,480 | 6,620 |
| Work in process | 1,358 | 1,469 |
| Raw materials | 7,898 | 7,039 |
| Other | 1,183 | 1,072 |
| Allowance for doubtful accounts | (105) | (97) |
| Total current assets | 66,087 | 65,542 |
| Non-current assets | | |
| Property, plant and equipment | | |
| Land | 4,346 | 4,386 |
| Other, net | 8,316 | 8,475 |
| Total property, plant and equipment | 12,663 | 12,862 |
| Intangible assets | | |
| Goodwill | 145 | 99 |
| Other | 914 | 1,263 |
| Total intangible assets | 1,060 | 1,363 |
| Investments and other assets | | |
| Other | 9,942 | 10,099 |
| Allowance for doubtful accounts | (98) | (125) |
| Total investments and other assets | 9,844 | 9,974 |
| Total non-current assets | 23,567 | 24,199 |
| Total assets | 89,655 | 89,741 |
| Liabilities | | |
| Current liabilities | | |
| Notes and accounts payable - trade | 3,865 | 3,338 |
| Electronically recorded obligations - operating | 3,254 | 1,838 |
| Income taxes payable | 2,148 | 1,325 |
| Provision for bonuses for directors (and other officers) | 96 | - |
| Provision for loss on construction contracts | 243 | 107 |
| Provision for product compensation | 162 | 411 |
| Other | 13,283 | 10,988 |
| Total current liabilities | 23,055 | 18,010 |
| Non-current liabilities | | |
| Provision for retirement benefits for directors (and other officers) | 9 | 6 |
| Provision for share awards for directors (and other officers) | 240 | 270 |
| Retirement benefit liability | 5,086 | 4,987 |
| Other | 1,942 | 1,930 |
| Total non-current liabilities | 7,278 | 7,194 |
| Total liabilities | 30,333 | 25,205 |

(Millions of yen)

| | As of March 31, 2025 | As of December 31, 2025 |
|---|---|---|
| Net assets | | |
| Shareholders’ equity | | |
| Share capital | 3,798 | 3,798 |
| Capital surplus | 2,728 | 2,728 |
| Retained earnings | 49,681 | 53,064 |
| Treasury shares | (1,835) | (1,835) |
| Total shareholders’ equity | 54,373 | 57,756 |
| Accumulated other comprehensive income | | |
| Valuation difference on available-for-sale securities | 2,471 | 2,962 |
| Revaluation reserve for land | (663) | (662) |
| Foreign currency translation adjustment | 1,789 | 2,885 |
| Remeasurements of defined benefit plans | 1,146 | 1,413 |
| Total accumulated other comprehensive income | 4,743 | 6,599 |
| Non-controlling interests | 204 | 180 |
| Total net assets | 59,321 | 64,536 |
| Total liabilities and net assets | 89,655 | 89,741 |

## (2) Quarterly Consolidated Statement of Income and Quarterly Consolidated Statement of Comprehensive Income

### Quarterly Consolidated Statement of Income

Nine months ended December 31, 2024 and 2025

(Millions of yen)

| | Nine months ended December 31, 2024 (From April 1, 2024 to December 31, 2024) | Nine months ended December 31, 2025 (From April 1, 2025 to December 31, 2025) |
|---|---|---|
| Net sales | 72,272 | 75,812 |
| Cost of sales | 45,897 | 46,502 |
| Gross profit | 26,375 | 29,310 |
| Selling, general and administrative expenses | 19,957 | 21,433 |
| Operating profit | 6,418 | 7,877 |
| Non-operating income | | |
| Interest income | 27 | 48 |
| Dividend income | 144 | 122 |
| Foreign exchange gains | 129 | 206 |
| Other | 185 | 44 |
| Total non-operating income | 486 | 423 |
| Non-operating expenses | | |
| Interest expenses | 20 | 22 |
| Settlement payments | - | 93 |
| Other | 60 | 38 |
| Total non-operating expenses | 81 | 155 |
| Ordinary profit | 6,823 | 8,145 |
| Extraordinary income | | |
| Gain on sale of property, plant and equipment | 5 | 4 |
| Gain on sale of investment securities | 374 | 37 |
| Total extraordinary income | 380 | 41 |
| Extraordinary losses | | |
| Loss on sale of property, plant and equipment | 1 | 0 |
| Loss on retirement of property, plant and equipment | 64 | 13 |
| Total extraordinary losses | 65 | 14 |
| Profit before income taxes | 7,138 | 8,173 |
| Income taxes - current | 1,809 | 2,020 |
| Income taxes - deferred | 418 | 491 |
| Total income taxes | 2,227 | 2,511 |
| Profit | 4,911 | 5,661 |
| Profit (loss) attributable to non-controlling interests | 17 | (5) |
| Profit attributable to owners of parent | 4,893 | 5,666 |

### Quarterly Consolidated Statement of Comprehensive Income

Nine months ended December 31, 2024 and 2025

(Millions of yen)

| | Nine months ended December 31, 2024 (From April 1, 2024 to December 31, 2024) | Nine months ended December 31, 2025 (From April 1, 2025 to December 31, 2025) |
|---|---|---|
| Profit | 4,911 | 5,661 |
| Other comprehensive income | | |
| Valuation difference on available-for-sale securities | (18) | 490 |
| Foreign currency translation adjustment | 495 | 1,096 |
| Remeasurements of defined benefit plans, net of tax | 97 | 267 |
| Total other comprehensive income | 574 | 1,854 |
| Comprehensive income | 5,486 | 7,515 |
| Comprehensive income attributable to | | |
| Comprehensive income attributable to owners of parent | 5,467 | 7,521 |
| Comprehensive income attributable to non-controlling interests | 18 | (5) |

### (3) Notes to Quarterly Consolidated Financial Statements

(Notes to segment information, etc.)

Nine months ended December 31, 2024 (From April 1, 2024 to December 31, 2024)

1. Information on the amount of net sales and profit or loss by reporting segment and information on disaggregated revenue

(Millions of yen)

| | Reporting segment | | | | | Adjustment (Note 1) | Carried on quarterly consolidated statement of income (Note 2) |
|---|---|---|---|---|---|---|---|
| | Fire Alarm Systems | Maintenance | Fire Extinguishing Systems | Security Systems | Total | | |
| Net sales | | | | | | | |
| Goods or services transferred at a point in time | 26,893 | - | 248 | 1,917 | 29,059 | - | 29,059 |
| Goods or services transferred over time | 18,167 | 14,809 | 7,931 | 2,305 | 43,213 | - | 43,213 |
| Revenue arising from contracts with customers | 45,061 | 14,809 | 8,180 | 4,222 | 72,272 | - | 72,272 |
| Segment profit | 6,230 | 3,380 | 1,127 | 286 | 11,024 | (4,605) | 6,418 |

Notes: 1. Adjustment for segment profit of (4,605) million yen is company-wide expenses that are not allocated to each reporting segment. Company-wide expenses are mainly general and administrative expenses that do not belong to any reporting segment.

2. Segment profit is adjusted with operating profit on the quarterly consolidated statement of income.

Nine months ended December 31, 2025 (From April 1, 2025 to December 31, 2025)

1. Information on the amount of net sales and profit or loss by reporting segment and information on disaggregated revenue

(Millions of yen)

| | Reporting segment | | | | | Adjustment (Note 1) | Carried on quarterly consolidated statement of income (Note 2) |
|---|---|---|---|---|---|---|---|
| | Fire Alarm Systems | Maintenance | Fire Extinguishing Systems | Security Systems | Total | | |
| Net sales | | | | | | | |
| Goods or services transferred at a point in time | 28,572 | - | 182 | 2,183 | 30,939 | - | 30,939 |
| Goods or services transferred over time | 18,630 | 15,703 | 8,147 | 2,392 | 44,873 | - | 44,873 |
| Revenue arising from contracts with customers | 47,202 | 15,703 | 8,329 | 4,576 | 75,812 | - | 75,812 |
| Segment profit | 7,275 | 3,465 | 1,439 | 421 | 12,602 | (4,724) | 7,877 |

Notes: 1. Adjustment for segment profit of (4,724) million yen is company-wide expenses that are not allocated to each reporting segment. Company-wide expenses are mainly general and administrative expenses that do not belong to any reporting segment.

2. Segment profit is adjusted with operating profit on the quarterly consolidated statement of income.

(Notes in case of significant changes in shareholders' equity)

Not applicable.

(Notes on going concern assumption)

Not applicable.

(Notes to quarterly consolidated statement of cash flows)

Quarterly consolidated statement of cash flows was not prepared for the nine months ended December 31, 2025. Depreciation (including amortization related to intangible assets, excluding goodwill) and amortization of goodwill for the nine months ended December 31, 2024 and 2025 are as follows.

(Millions of yen)

| | Nine months ended December 31, 2024 (From April 1, 2024 to December 31, 2024) | Nine months ended December 31, 2025 (From April 1, 2025 to December 31, 2025) |
|---|---|---|
| Depreciation | 1,042 | 1,164 |
| Amortization of goodwill | 58 | 45 |

## 3. Supplementary Information

Net sales, Orders received, Order backlog

Net sales (Millions of yen)

| | Nine months ended December 31, 2024 (From April 1, 2024 to December 31, 2024) | | Nine months ended December 31, 2025 (From April 1, 2025 to December 31, 2025) | | Year on year | Comparative increase (decrease) |
|---|---|---|---|---|---|---|
| | Amount | Percentage | Amount | Percentage | | |
| | | % | | % | % | |
| Fire Alarm Systems | 45,061 | 62.3 | 47,202 | 62.3 | 104.8 | 2,141 |
| [Of which Overseas] | [16,949] | [23.5] | [18,414] | [24.3] | [108.6] | [1,465] |
| Maintenance | 14,809 | 20.5 | 15,703 | 20.7 | 106.0 | 894 |
| Fire Extinguishing Systems | 8,180 | 11.3 | 8,329 | 11.0 | 101.8 | 149 |
| Security Systems | 4,222 | 5.9 | 4,576 | 6.0 | 108.4 | 354 |
| Total | 72,272 | 100.0 | 75,812 | 100.0 | 104.9 | 3,539 |

Note: All amounts are rounded down to the nearest million yen.

Orders received (Millions of yen)

| | Nine months ended December 31, 2024 (From April 1, 2024 to December 31, 2024) | | Nine months ended December 31, 2025 (From April 1, 2025 to December 31, 2025) | | Year on year | Comparative increase (decrease) |
|---|---|---|---|---|---|---|
| | Amount | Percentage | Amount | Percentage | | |
| | | % | | % | % | |
| Fire Alarm Systems | 49,295 | 62.3 | 54,272 | 61.6 | 110.1 | 4,976 |
| [Of which Overseas] | [16,949] | [21.4] | [18,414] | [20.9] | [108.6] | [1,465] |
| Maintenance | 18,110 | 22.9 | 19,538 | 22.2 | 107.9 | 1,428 |
| Fire Extinguishing Systems | 7,036 | 8.9 | 8,939 | 10.1 | 127.0 | 1,902 |
| Security Systems | 4,692 | 5.9 | 5,371 | 6.1 | 114.5 | 678 |
| Total | 79,135 | 100.0 | 88,122 | 100.0 | 111.4 | 8,987 |

Note: All amounts are rounded down to the nearest million yen.

Order backlog (Millions of yen)

| | As of December 31, 2024 | | As of December 31, 2025 | | Year on year | Comparative increase (decrease) |
|---|---|---|---|---|---|---|
| | Amount | Percentage | Amount | Percentage | | |
| | | % | | % | % | |
| Fire Alarm Systems | 16,164 | 46.8 | 19,794 | 49.8 | 122.5 | 3,629 |
| [Of which Overseas] | [-] | [-] | [-] | [-] | [-] | [-] |
| Maintenance | 6,465 | 18.7 | 7,034 | 17.7 | 108.8 | 569 |
| Fire Extinguishing Systems | 9,897 | 28.7 | 10,719 | 26.9 | 108.3 | 821 |
| Security Systems | 2,010 | 5.8 | 2,244 | 5.6 | 111.7 | 234 |
| Total | 34,538 | 100.0 | 39,792 | 100.0 | 115.2 | 5,254 |

Note: All amounts are rounded down to the nearest million yen.