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February 4, 2026

Company name: Mie Kotsu Group Holdings, Inc.
Representative: Kenichi Takeya, President and Representative Director
(Securities code: 3232, Tokyo Stock Exchange Prime Market and Nagoya Stock Exchange Premier Market)
Inquiries: Tomonori Koizumi, Executive Officer and General Manager of Planning Office
(Telephone: +81-59-213-0357)

Notice Regarding Revisions to Full-Year Consolidated Financial Results Forecast and to Annual Dividend Forecast (Dividend Increase) for Fiscal Year Ending March 31, 2026

Mie Kotsu Group Holdings, Inc. (the "Company") hereby announces that it has revised its full-year consolidated financial results forecast and the dividend forecast for the fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026), which were announced on October 23, 2025, based on the latest performance trends and other factors. The details are described below.

1. Revisions to consolidated financial results forecast figures for the current fiscal year

Revisions to the full-year consolidated financial results forecast for the fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026)

	Operating revenues	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	109,000	9,100	9,000	6,100	60.74
Revised forecast (B)	110,000	9,700	9,600	6,300	62.75
Change (B-A)	1,000	600	600	200	
Change (%)	0.9	6.6	6.7	3.3	
(Reference) Consolidated results for the previous fiscal year (Fiscal year ended March 31, 2025)	103,849	8,415	8,514	6,058	60.48

2. Reason for the revisions

Regarding the full-year consolidated financial results forecast, operating revenues are expected to exceed the previous forecast announced on October 23, 2025, primarily due to higher-than-expected unit prices and utilization in the transportation segment and the leisure services segment, as well as an anticipated increase in new truck sales in the automotive sales business.

In line with the increase in operating revenues, operating profit and ordinary profit are also expected to exceed the previously announced forecast figures.

Meanwhile, profit attributable to owners of parent is expected to exceed the previously announced forecast figure, despite the Company's expectation of recording extraordinary losses resulting from the closure of the HANDS Nagoya Store, which is operated by Sanco Creative Life Co., Ltd., in January 2027.

3. Revisions to dividend forecast

(1) Details of the revisions

	Annual dividends		
	Interim	Year-end	Total
Previous forecast		8 yen	16 yen
Revised forecast		10 yen	18 yen
Results for the current fiscal year	8 yen		
Results for the previous fiscal year (Fiscal year ended March 31, 2025)	6 yen	8 yen	14 yen

(2) Reason for the revisions

The Company considers returning profits to shareholders to be an important management policy. With regard to dividends, our basic policy is to provide stable returns to shareholders while striving to establish a stable management platform over the long term and while taking into consideration the changes in operating results and the internal reserves required for the future. We aim for a consolidated payout ratio of 30% for each fiscal year and will strive to return profits to shareholders in line with sustainable earnings growth.

After comprehensive consideration of the above-mentioned policy and the revised consolidated financial results forecast, the Company has decided to increase the year-end dividend forecast by 2 yen per share, from the previous forecast announced on May 8, 2025, to 10 yen per share. As a result, the annual dividend forecast has been revised to 18 yen per share.

(Note) The above forecasts are based on the information available as of the date of this document's release. Actual results may differ from these forecasts by a variety of factors in the future.