

February 5, 2026



Financial Results for 3Q FY3/2026

(April 2025 - December 2025)

komatsumateRe

KOMATSU MATERE Co.,Ltd.

1) Summary of Financial Results for 3Q of FY3/2026

2) Forecast for FY3/2026

Summary of financial results for 3Q of FY3/2026

(Millions of yen)

| Item | Results for 3Q of FY3/2025 | Results for 3Q of FY3/2026 | Change | |
|-----------------------------------------|----------------------------|----------------------------|--------|-------|
| | | | Amount | % |
| Net sales | 29,529 | 30,601 | 1,071 | 3.6 |
| Operating profit | 1,935 | 1,920 | -15 | -0.8 |
| Ordinary profit | 2,451 | 2,484 | 32 | 1.3 |
| Profit attributable to owners of parent | 2,665 | 764 | -1,900 | -71.3 |

| | | |
|----------------------|------------|---------------------|
| Net assets per share | 998.17 yen | 1,007.34 yen |
| Net income per share | 66.54 yen | 19.52 yen |

| | | | |
|-----------------------|-----|------------|-------------------|
| Average exchange rate | USD | 152.64 yen | 148.71 yen |
| | EUR | 164.89 yen | 171.83 yen |

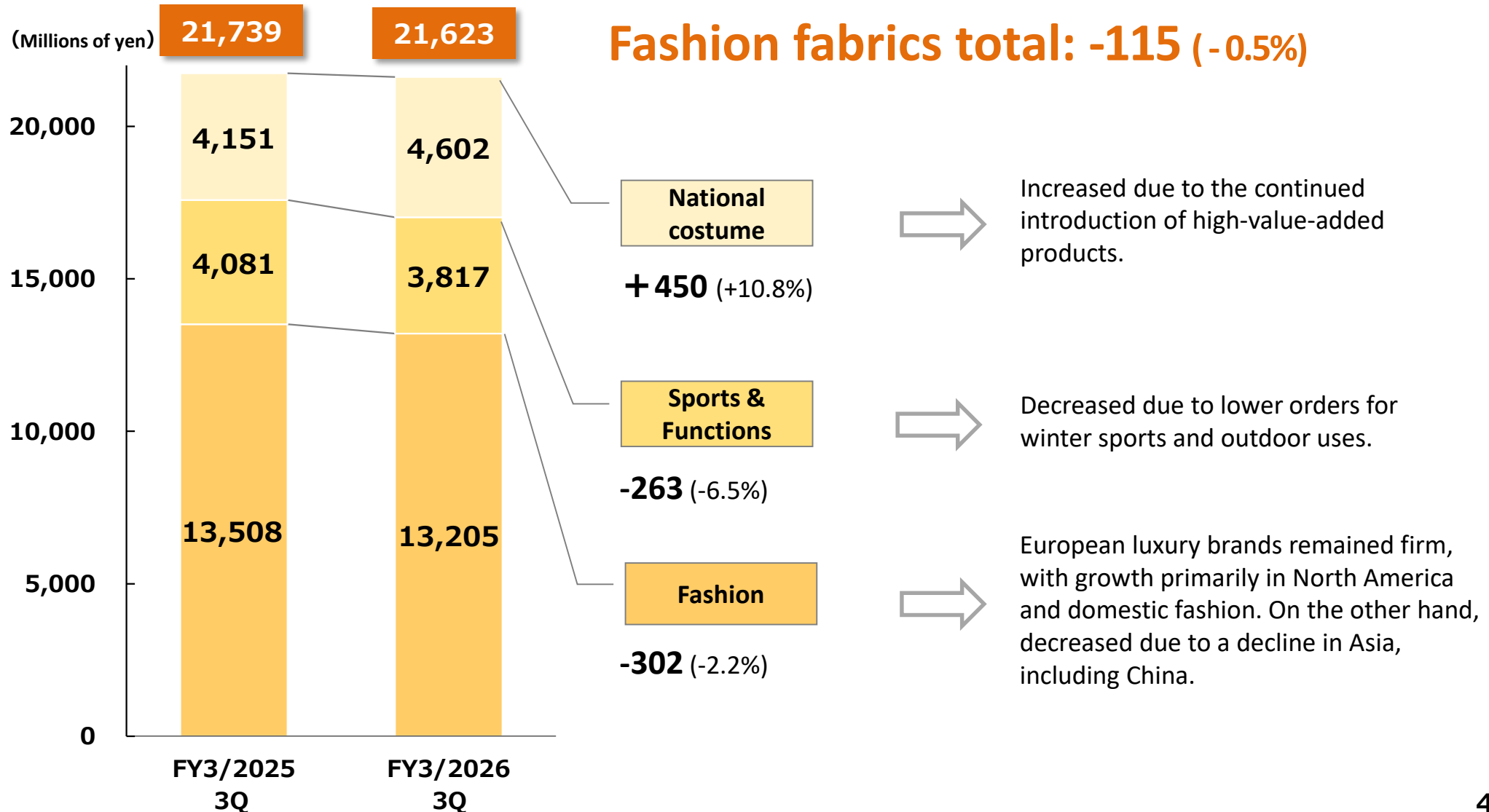
(Millions of yen)

| Segment | Net sales | | | | Operating profit | | | |
|---------------------------|----------------|----------------|--------|------|------------------|----------------|--------|-------|
| | FY3/2025 3Q | FY3/2026 3Q | Change | | FY3/2025 3Q | FY3/2026 3Q | Change | |
| | | | Amount | % | | | Amount | % |
| Textile Business | 29,144 | 30,226 | 1,082 | 3.7 | 1,885 | 1,875 | -10 | -0.5 |
| Fashion fabrics | 21,739 | 21,623 | -115 | -0.5 | 1,798 | 1,696 | -102 | -5.7 |
| Highly functional fabrics | 6,297 | 6,563 | 266 | 4.2 | | | | |
| Product Division | 1,108 | 2,040 | 932 | 84.1 | 87 | 179 | 92 | 105.7 |
| Other Businesses | 385 | 375 | -9 | -2.6 | 50 | 45 | -5 | -10.0 |
| Total | 29,529 | 30,601 | 1,071 | 3.6 | 1,935 | 1,920 | -15 | -0.8 |

<Comments>

- Fashion fabrics
Fashion for European luxury brands remained firm, and domestic fashion and traditional clothing in the Middle East increased. On the other hand, orders for fashion in Asia, including China, and for Sports & Functions decreased, resulting in an overall decline.
- Highly functional fabrics
Although we withdrew from unprofitable businesses, lifestyle-related materials increased significantly, and the segment as a whole increased.
- Product Division
Increased as the business scope expanded due to a newly consolidated subsidiary.

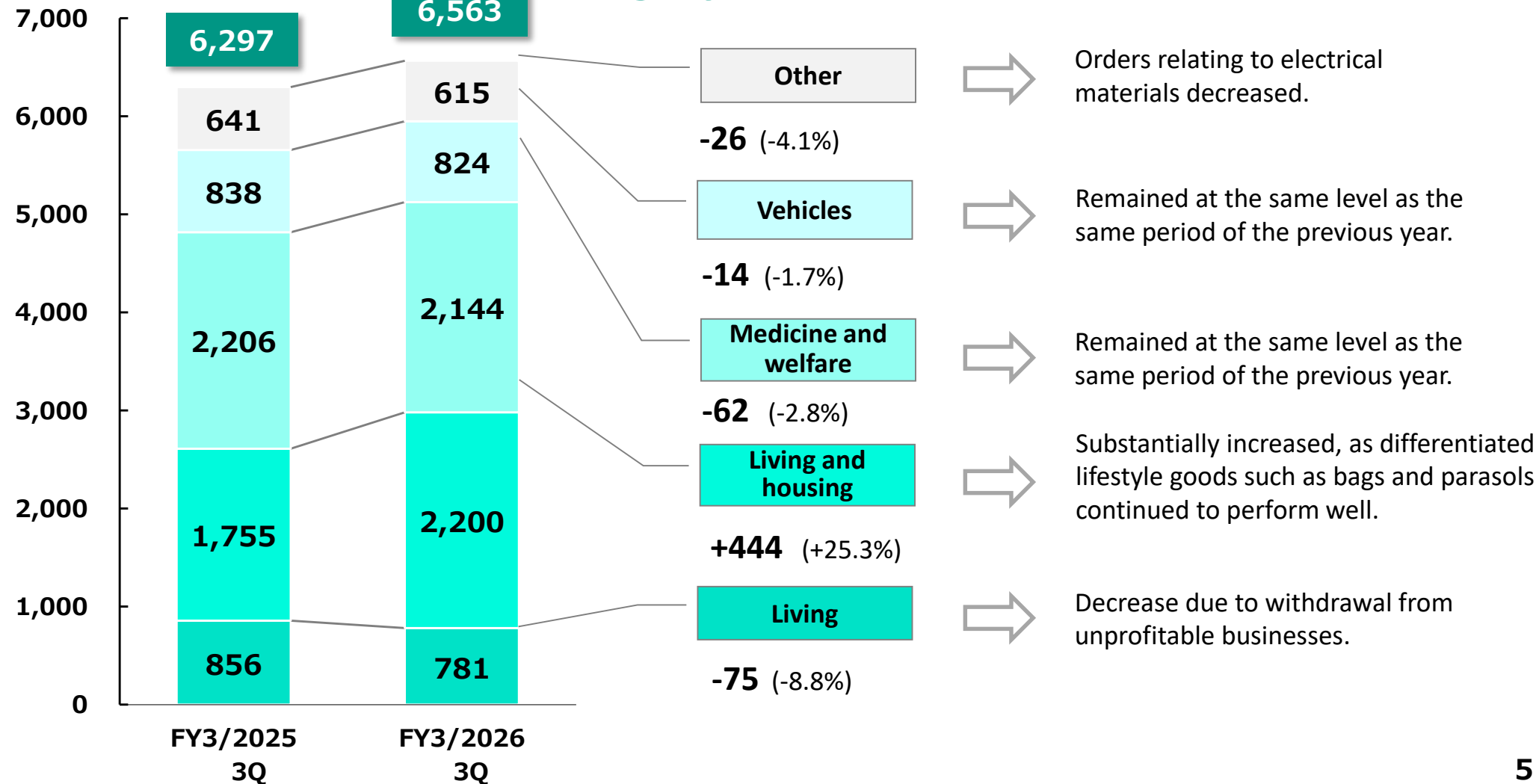
Textile Business (Fashion fabrics division)



Textile Business (Highly functional fabrics division)

(Millions of yen)

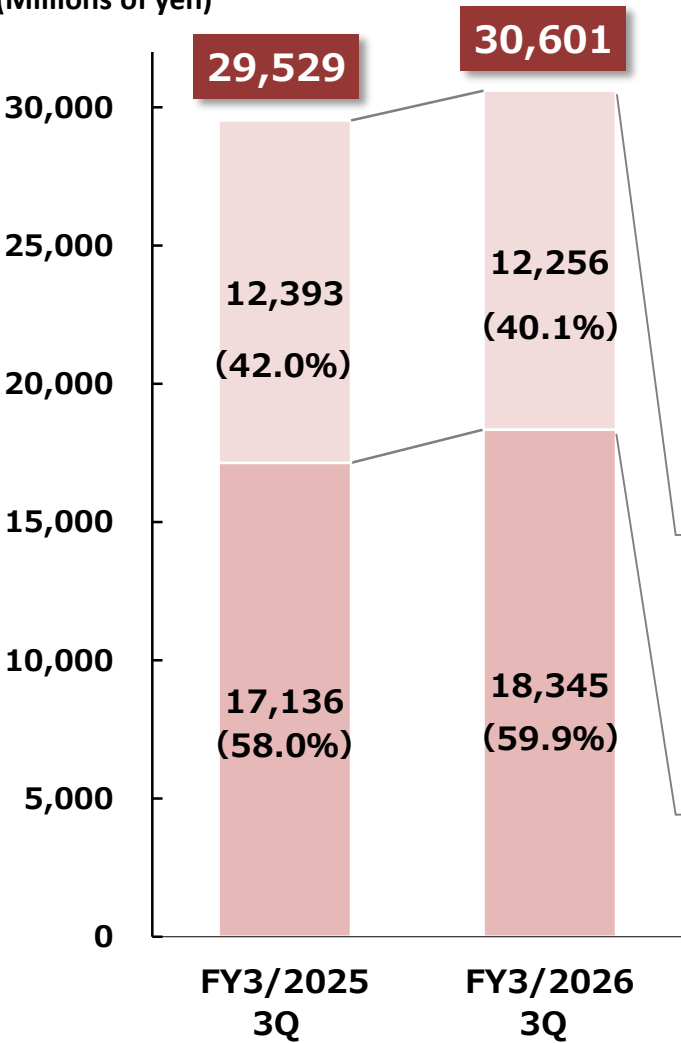
Highly functional fabrics total: +266 (+4.2%)



Sales by market (domestic and overseas)

(Millions of yen)

(Millions of yen)



| | FY3/2025 3Q | FY3/2026 3Q | Change (Amount) | Change (%) |
|-----------------|----------------|----------------|--------------------|---------------|
| Europe | 2,671 | 2,474 | -196 | -7.4 |
| North America | 3,683 | 3,829 | 145 | 4.0 |
| Asia and others | 2,122 | 1,639 | -483 | -22.8 |
| Middle East | 3,916 | 4,312 | 396 | 10.1 |

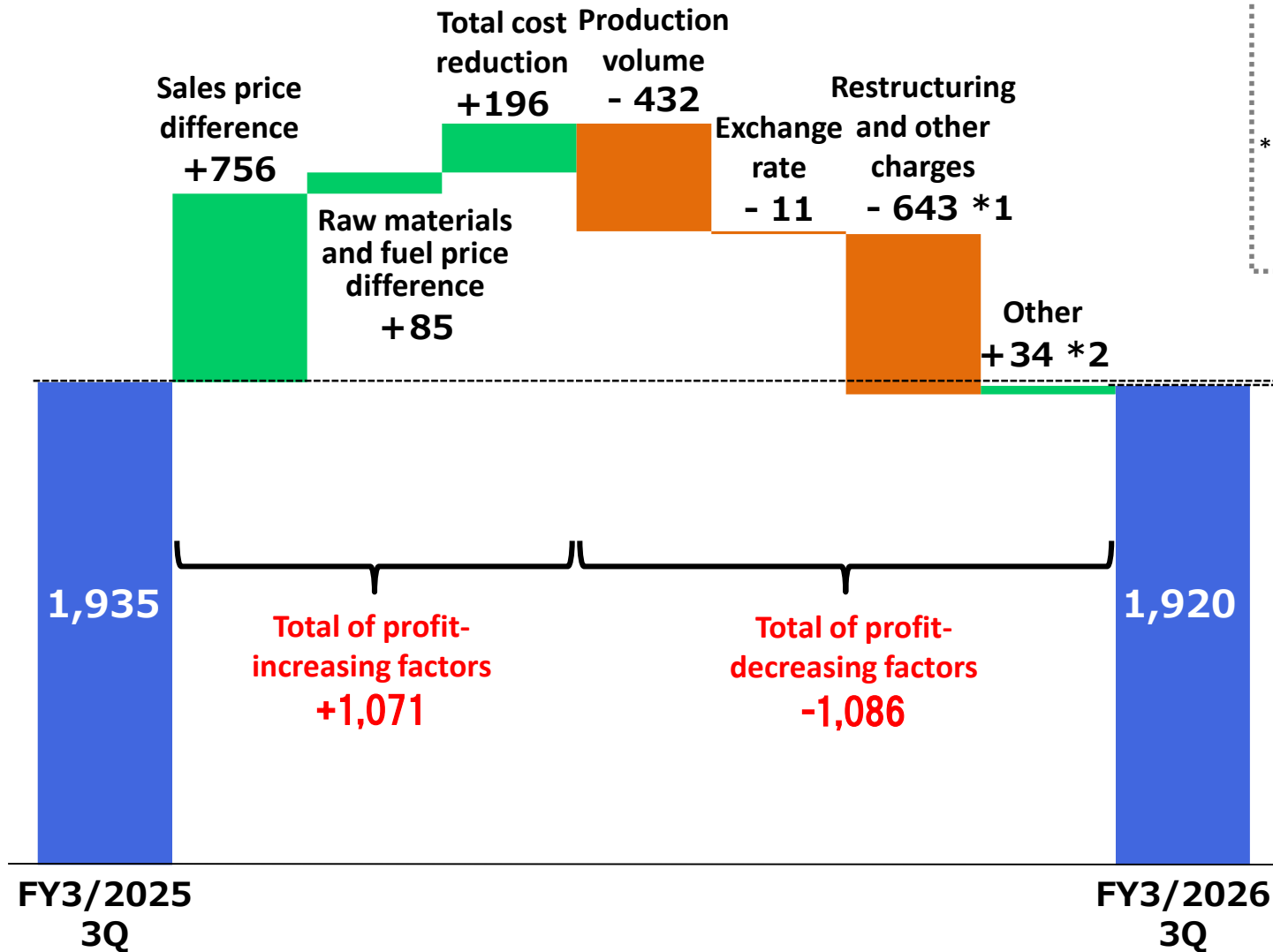
Overseas
-137
(-1.1%)

Domestic
+1,208
(+7.1%)

<Comments>

- Overseas markets
 - <Europe>Although Fashion, including luxury brands, remained firm, Sports decreased.
 - <North America>Fashion bound for Canada continued to increase.
 - <Asia & others>Casual fashion in China decreased significantly.
 - <Middle East>Increased due to the continued introduction of high-value-added products.
- Domestic market
 - The Living and housing and the apparel fashion field increased.

(Millions of yen)



*1 Includes expenses for improving the working environment, maintaining manufacturing facilities, and enhancing welfare benefits.
 *2 This represents the portion of the profit increase attributable to the newly consolidated subsidiary.



Part II

1) Summary of Financial Results
for 3Q of FY3/2026

2) Forecast for FY3/2026

FY3/2026 Full year financial forecast

(Millions of yen)

| Item | FY3/2025 Full year results | FY3/2026 Full year forecast | Change (Full year comparison) | |
|-----------------------------------------|-------------------------------|--------------------------------|----------------------------------|-------|
| | | | Amount | % |
| Net sales | 39,526 | 41,000 | 1,473 | 3.7 |
| Operating profit | 2,181 | 2,650 | 468 | 21.5 |
| Ordinary profit | 2,838 | 3,200 | 361 | 12.7 |
| Profit attributable to owners of parent | 2,934 | 1,400 | -1,534 | -52.3 |

| | | |
|----------------------|-----------|-----------|
| Net income per share | 73.42 yen | 35.33 yen |
|----------------------|-----------|-----------|

| | | | |
|-----------------------|-----|------------|------------|
| Average exchange rate | USD | 152.62 yen | 145.00 yen |
| | EUR | 163.88 yen | 153.70 yen |

*As for the financial forecast for the current fiscal year, there are no changes from the most recently announced financial forecast.

The forecasts and outlook contained in this document are based on assumptions and estimates of the future business environment and economic conditions at the present time. Actual results may differ from these forecasts due to changes in various factors.