

February 5, 2026



Financial Results for 3Q FY3/2026

(April 2025 - December 2025)

komatsumeRe

KOMATSU MATERE Co.,Ltd.

1) Summary of Financial Results for 3Q of FY3/2026

2) Forecast for FY3/2026

Summary of financial results for 3Q of FY3/2026

(Millions of yen)

Item	Results for 3Q of FY3/2025	Results for 3Q of FY3/2026	Change	
			Amount	%
Net sales	29,529	30,601	1,071	3.6
Operating profit	1,935	1,920	-15	-0.8
Ordinary profit	2,451	2,484	32	1.3
Profit attributable to owners of parent	2,665	764	-1,900	-71.3

Net assets per share	998.17 yen	1,007.34 yen
Net income per share	66.54 yen	19.52 yen

Average exchange rate	USD	152.64 yen	148.71 yen
	EUR	164.89 yen	171.83 yen

Business performance by segment

(Millions of yen)

Segment	Net sales				Operating profit			
	FY3/2025 3Q	FY3/2026 3Q	Change		FY3/2025 3Q	FY3/2026 3Q	Change	
			Amount	%			Amount	%
Textile Business	29,144	30,226	1,082	3.7	1,885	1,875	-10	-0.5
Fashion fabrics	21,739	21,623	-115	-0.5	1,798	1,696	-102	-5.7
Highly functional fabrics	6,297	6,563	266	4.2				
Product Division	1,108	2,040	932	84.1	87	179	92	105.7
Other Businesses	385	375	-9	-2.6	50	45	-5	-10.0
Total	29,529	30,601	1,071	3.6	1,935	1,920	-15	-0.8

<Comments>

● Fashion fabrics

Fashion for European luxury brands remained firm, and domestic fashion and traditional clothing in the Middle East increased. On the other hand, orders for fashion in Asia, including China, and for Sports & Functions decreased, resulting in an overall decline.

● Highly functional fabrics

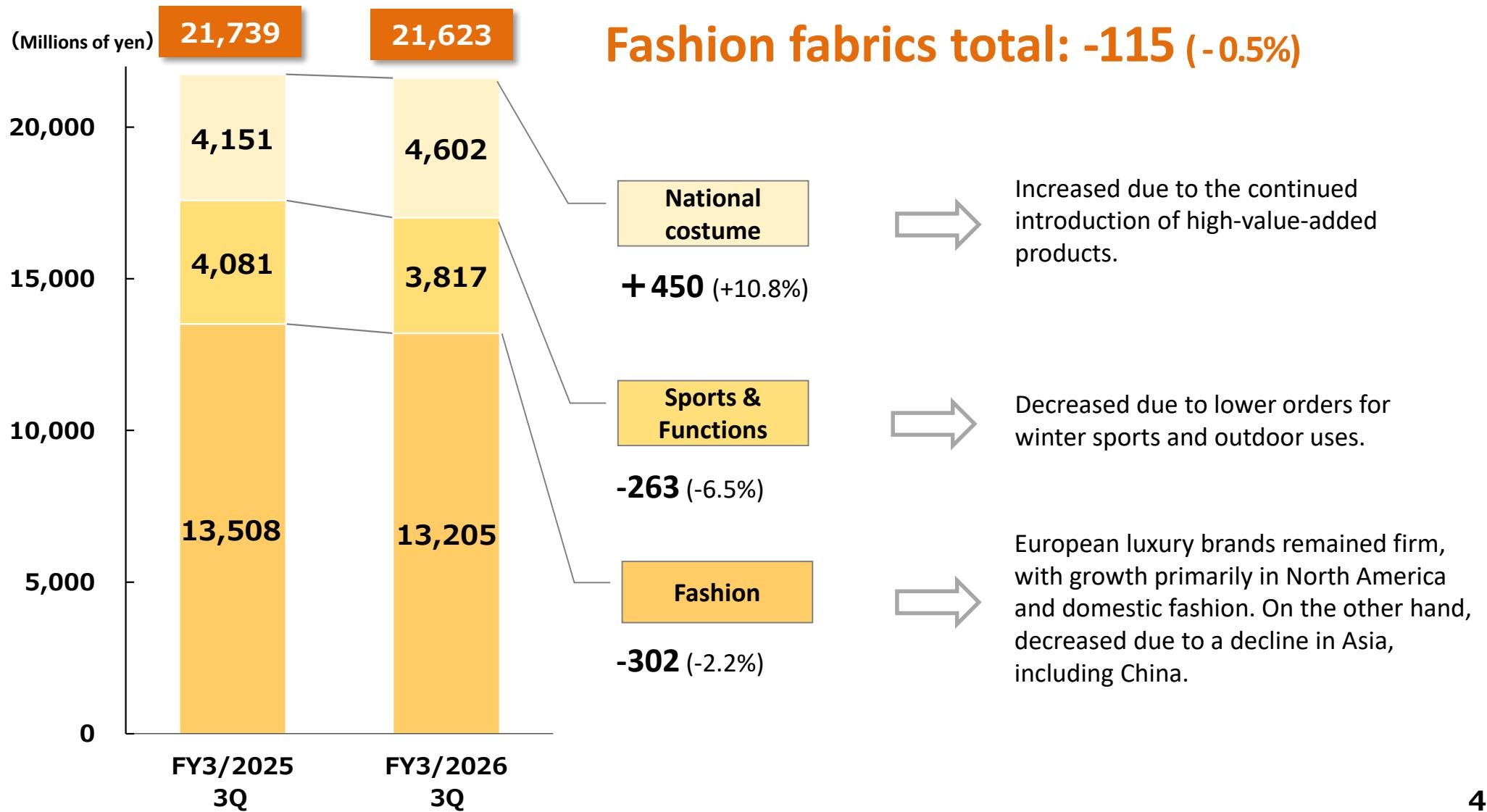
Although we withdrew from unprofitable businesses, lifestyle-related materials increased significantly, and the segment as a whole increased.

● Product Division

Increased as the business scope expanded due to a newly consolidated subsidiary.

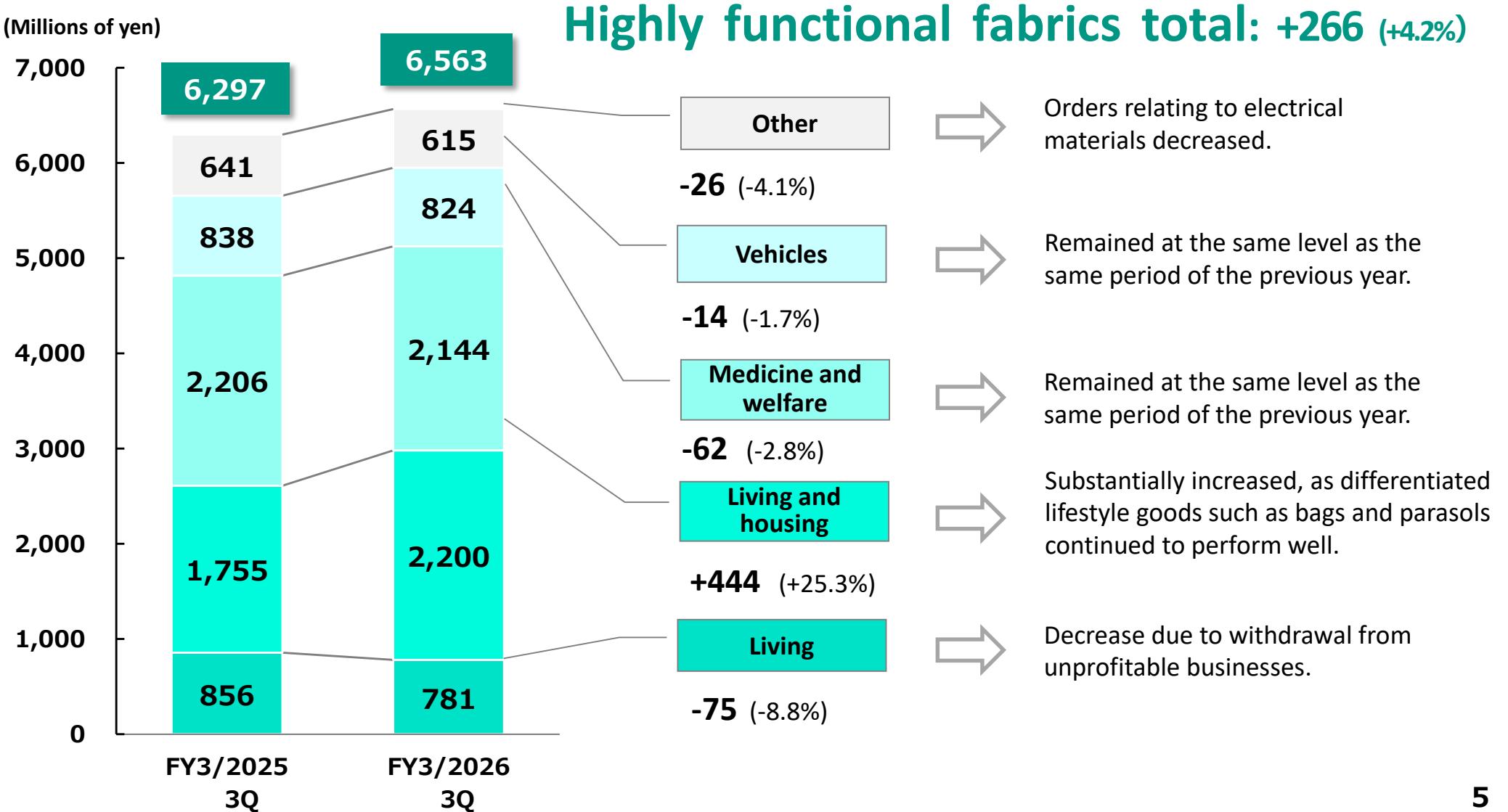
Textile Business (Fashion fabrics division)

(Millions of yen)

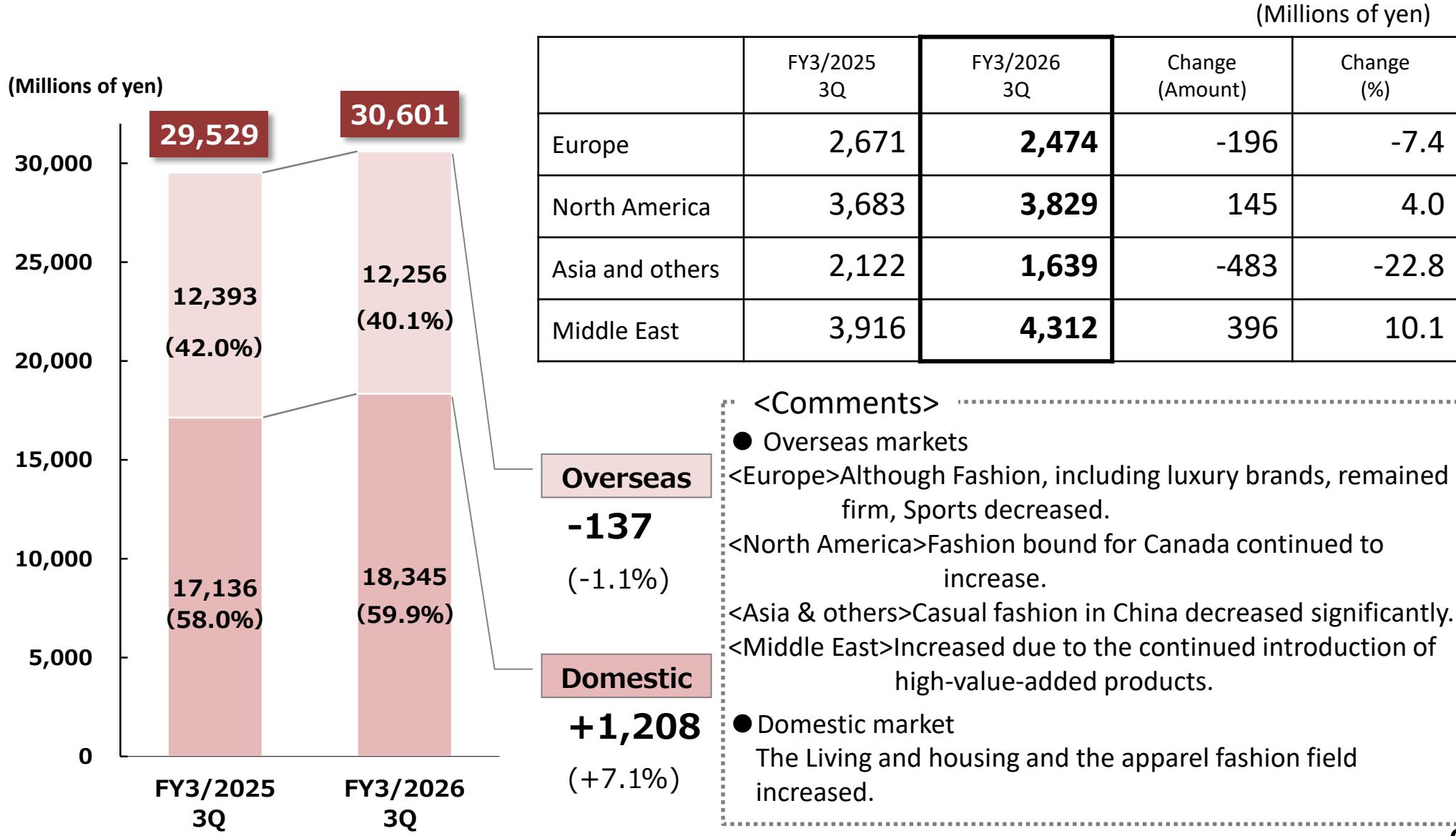


Textile Business (Highly functional fabrics division)

(Millions of yen)

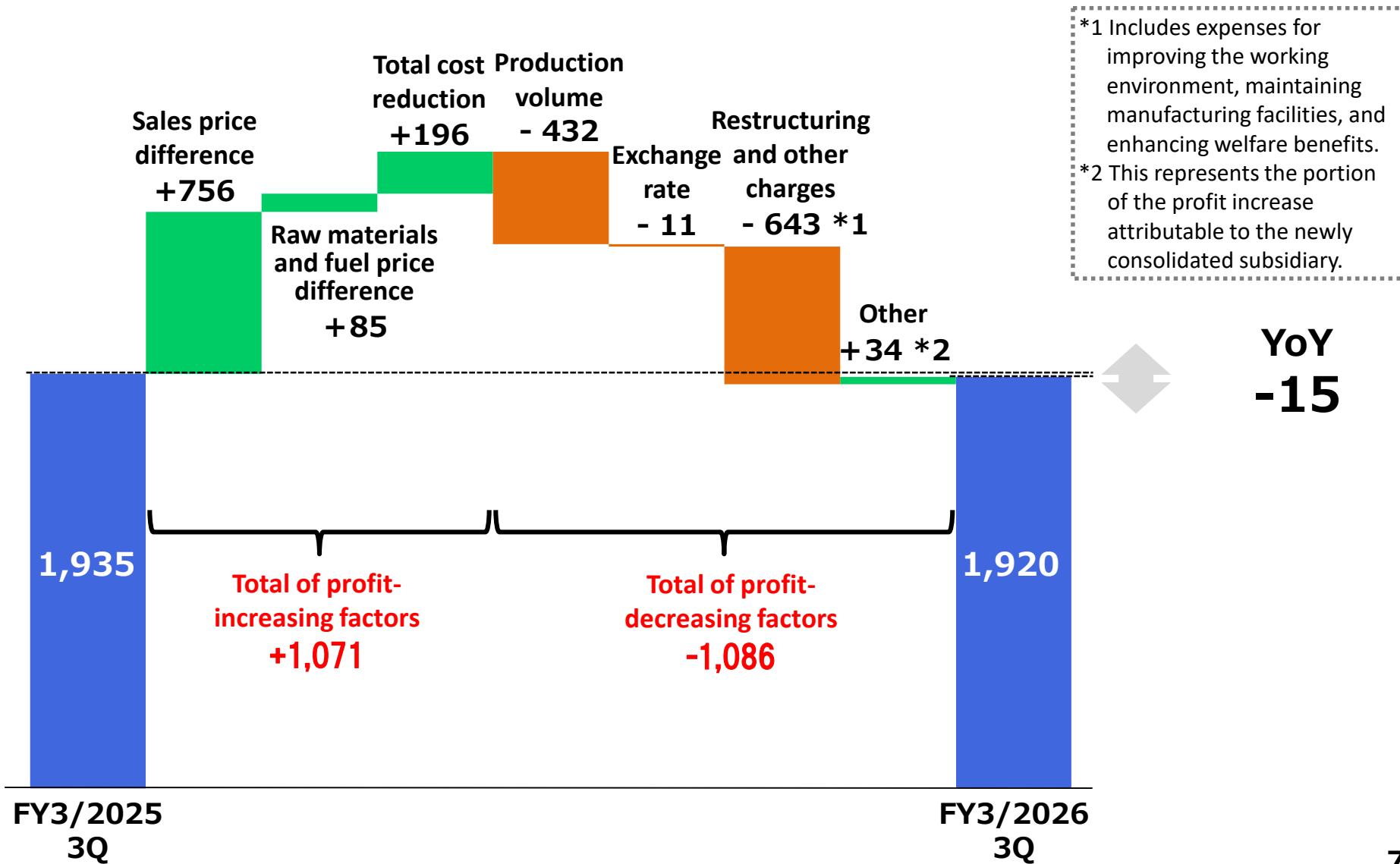


Sales by market (domestic and overseas)



Analysis of changes in operating profit

(Millions of yen)



1) Summary of Financial Results for 3Q of FY3/2026

2) Forecast for FY3/2026

FY3/2026 Full year financial forecast

(Millions of yen)

Item	FY3/2025 Full year results	FY3/2026 Full year forecast	Change (Full year comparison)	
			Amount	%
Net sales	39,526	41,000	1,473	3.7
Operating profit	2,181	2,650	468	21.5
Ordinary profit	2,838	3,200	361	12.7
Profit attributable to owners of parent	2,934	1,400	-1,534	-52.3

Net income per share	73.42 yen	35.33 yen
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Average exchange rate	USD	152.62 yen	145.00 yen
	EUR	163.88 yen	153.70 yen

*As for the financial forecast for the current fiscal year, there are no changes from the most recently announced financial forecast.

The forecasts and outlook contained in this document are based on assumptions and estimates of the future business environment and economic conditions at the present time. Actual results may differ from these forecasts due to changes in various factors.