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February 5, 2026

Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)



Company name: Nippon Tungsten Co.,Ltd.

Listing: Tokyo Stock Exchange, Fukuoka Stock Exchange

Securities code: 6998

URL: <https://www.nittan.co.jp/>

Representative: Shinji Goto

President and Representative Director

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Director and Executive Officer

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2025	9,263	(0.7)	477	(14.0)	757	(2.7)	543	(0.1)
December 31, 2024	9,331	11.4	554	44.7	778	28.6	543	12.0

Note: Comprehensive income For the nine months ended December 31, 2025: ¥ 804 million [32.4%]
For the nine months ended December 31, 2024: ¥ 607 million [(25.0) %]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended December 31, 2025	111.96	111.68
December 31, 2024	112.21	111.93

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of December 31, 2025	Millions of yen 18,332	Millions of yen 13,134	% 71.6
March 31, 2025	17,633	12,563	71.2

Reference: Equity

As of December 31, 2025: ¥ 13,124 million
As of March 31, 2025: ¥ 12,553 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
Fiscal year ended March 31, 2025	Yen -	Yen 25.00	Yen -	Yen 25.00	Yen 50.00
Fiscal year ending March 31, 2026	-	25.00	-		
Fiscal year ending March 31, 2026 (Forecast)				25.00	50.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen	
Full year	12,800	3.3	700	1.6	960	0.8	700	3.4	144.33	

Note: Revisions to the financial result forecast most recently announced: None

* Notes

(1) Significant changes in the scope of consolidation during the period: None
 Newly included: - companies()
 Excluded: - companies()

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement
 (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 (ii) Changes in accounting policies due to other reasons: None
 (iii) Changes in accounting estimates: None
 (iv) Restatement: None

(4) Number of issued shares (common shares)
 (i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	5,155,520 shares
As of March 31, 2025	5,155,520 shares

 (ii) Number of treasury shares at the end of the period

As of December 31, 2025	298,347 shares
As of March 31, 2025	305,637 shares

 (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	4,854,752 shares
Nine months ended December 31, 2024	4,847,814 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

Cautionary statement with respect to forward-looking statements and other special items Forecasts regarding future performance in these materials are based on assumptions judged to be valid and information available to the Company at the time the materials were created. These materials are not promises by the Company regarding future performance. Actual results of operations may differ significantly from the forecasts depending on various factors.