



CMK CORPORATION
(Stock code : 6958)

3Q FY2025 Financial Results (for reference)

Feb 6, 2026
CMK CORPORATION

1. Consolidated financial Results



(Millions of yen)	3Q FY2024 Results	3Q FY2025 Results	YoY Change	YoY %	FY2024 Results	FY2025 Forecast
Net sales	70,673	73,033	+2,360	+3%	95,486	98,000
Operating income	2,818	1,307	-1,511	-54%	3,807	3,100
Operating margin	4.0%	1.8%	-2.2%	-	4.0%	3.2%
Ordinary income	5,763	3,267	-2,496	-43%	5,533	4,900
Income before income taxes and others	5,514	4,179	-1,335	-24%	5,347	5,200
Profit attributable to owners of parent	4,709	3,165	-1,544	-33%	3,789	3,800
Exchange rate (USD/JPY)	151.63	147.79	-3.8	-3%	152.27	155.00

2. Sales by product



	(Millions of yen)	3Q FY2024 Results	3Q FY2025 Results	YoY Change	YoY %	FY2024 Results	FY2025 Forecast
	Car Electronics	60,761	63,345	+2,584	+4%	82,199	85,000
Breakdown	Powertrain	22,929	24,562	+1,633	+7%	30,802	32,959
	Driving control and Safety	18,073	20,166	+2,092	+12%	24,854	27,060
	Body Electronics/Climate Control	17,747	16,980	-768	-4%	23,861	22,785
	Information and Communication	2,011	1,637	-374	-19%	2,681	2,197
	Mobile communications	881	696	-185	-21%	1,139	934
	Others	9,030	8,992	-38	-0%	12,147	12,066
	Total	70,673	73,033	+2,360	+3%	95,486	98,000

※AV equipment, Digital still camera, Amusement include "Others"

3. Sales by type of PCBs



(Millions of yen)	3Q FY2024 Results	3Q FY2025 Results	YoY Change	YoY %	FY2024 Results	FY2025 Forecast
HDI PCBs	21,789	23,583	+1,794	+8%	29,850	31,645
Multilayered PCBs	37,924	39,431	+1,507	+4%	51,045	52,912
Double-sided PCBs	7,456	7,266	-189	-3%	10,008	9,750
Others	3,503	2,752	-751	-21%	4,582	3,693
Total	70,673	73,033	+2,360	+3%	95,486	98,000

4 . Financial results by region



(Millions of yen)		3Q FY2024 Results	3Q FY2025 Results	YoY Change	YoY %	FY2024 Results	FY2025 Forecast
Japan	Sales	42,007	44,471	+2,464	+6%	56,821	59,600
	Operating income	1,712	1,546	-165	-10%	2,198	2,500
China	Sales	13,907	12,821	-1,085	-8%	18,786	17,000
	Operating income	1,474	1,869	+395	+27%	1,991	2,910
Southeast Asia	Sales	11,370	12,760	+1,389	+12%	15,587	17,400
	Operating income	478	-1,054	-1,532	-	855	-940
Europe & North America	Sales	3,387	2,980	-407	-12%	4,290	4,000
	Operating income	217	202	-15	-7%	237	260
Adjustment	Sales	-	-	-	-	-	-
	Operating income	-1,064	-1,257	-193	-	-1,475	-1,640
Consolidated	Sales	70,673	73,033	+2,360	+3%	95,486	98,000
	Operating income	2,818	1,307	-1,511	-54%	3,807	3,100

※In order to make accurate judgment from this fiscal year, Our company group indicate business results reflecting inter-segment eliminations.

5. Capital investment



(Millions of yen)	3Q FY2024 Results	3Q FY2025 Results	YoY Change	FY2024 Results	FY2025 Forecast
Japan	1,305	1,726	+421	1,968	2,000
Overseas	13,477	5,322	-8,155	16,965	5,500
Consolidated	14,782	7,048	-7,733	18,933	7,500
Depreciation cost	4,400	4,583	+182	5,918	6,377



Future-related information and descriptions in this material are just forward-looking statements and not guarantees for future achievements
(Amounts are rounded, and % is rounded to one decimal place.)

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