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February 6, 2026

To whom it may concern,

Company name:	The First Bank of Toyama, Ltd
Name of representative:	President and Representative Director Mitsuru Nomura
	(Code No. 7184, TSE Prime Market)
Inquiries:	Executive Officer, General Manager of Corporate Planning Department Kenji Fuji
	(TEL. +81-76-461-3861)

Notice Concerning Revisions to Financial Results Forecast and Dividend Forecast

The First Bank of Toyama, Ltd (the "Bank") is pleased to announce that its financial results are expected to exceed the forecast announced on September 29, 2025.

1. Revisions to Financial Results Forecasts

(1) Revisions to consolidated financial results forecasts

The fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026)

	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	14,700	10,000	158.55
Revised forecasts (B)	20,300	14,000	222.12
Change (B-A)	5,600	4,000	
Change (%)	38.1	40.0	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2025)	18,959	13,354	208.95

(2) Revisions to non-consolidated financial results forecasts

The fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026)

	Ordinary profit	Profit	Basic earnings per share
	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	14,400	10,000	158.55
Revised forecasts (B)	19,600	14,000	222.12
Change (B-A)	5,200	4,000	
Change (%)	36.1	40.0	
(Reference) Actual results for the previous fiscal year	19,228	13,951	218.29

(Fiscal year ended March 31, 2025)			

(3) Reason for revisions

The non-consolidated full-year financial results forecasts for the fiscal year ending March 31, 2026 has been revised upward from the previous forecasts because the increase in net interest income, including interest on loans and discounts as well as interest and dividends on securities, and gains on stocks are expected to exceed the previous forecast.

The revisions to the consolidated financial results forecasts are mainly due to revisions to the non-consolidated financial results forecasts of the Bank.

2. Revision to Dividend Forecasts

(1) Details of revision

	Interim dividend	Year-end dividend	Annual dividend
Previously announced forecasts (A)		28.00 yen	56.00 yen
Revised forecasts (B)		50.00 yen	78.00 yen
Actual results for the current fiscal year	28.00 yen		
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2025)	15.00 yen	19.00 yen	34.00 yen

(2) Reason for revision to dividend forecasts

The Bank revised its shareholder return policy on April 25, 2025, and set a dividend payout ratio of 35% or more of profit attributable to owners of parent.

As the Bank has revised upward its year-end financial results forecasts for the fiscal year ending March 31, 2026, it has also decided to revise upward its year-end dividend forecasts.

3. Expanding Shareholder Returns in the Future

The Bank will consider the specific volume, amount, and timing of purchase of treasury shares. If it becomes necessary to disclose information, the Bank will promptly provide notification.

※ The above forecasts are based on information available to the Bank as of the date of the announcement of this document. Actual results may differ materially from the forecasts due to various factors in the future.

For further inquiries, please contact:
Corporate Planning Department: Tamura and Hori
(TEL. +81-76-461-3861)