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Notice Concerning Revisions of Earnings Forecasts and Dividend Forecasts (Dividend Increase)

Fudo Tetra Corporation (the “Company”) hereby announces that in light of the most recent operating trends, it has decided to revise its consolidated earnings and dividend forecasts for the fiscal year ending March 31, 2026, which were originally announced on May 9, 2025.

1. Revisions of Consolidated Forecasts for the Full Fiscal Year Ending March 31, 2026 (April 1, 2025 – March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net income per share
Previous forecasts (A)	Millions of yen 78,000	Millions of yen 4,000	Millions of yen 4,000	Millions of yen 2,650	yen 175.09
Revised forecasts (B)	80,000	4,900	5,000	3,450	227.87
Change (B – A)	2,000	900	1,000	800	
Change (%)	2.6	22.5	25.0	30.2	
(Reference) Previous results (FY03/2025)	69,557	3,177	3,366	2,202	145.26

2. Reasons for Revisions of Consolidated Earnings Forecasts

Net sales are expected to reach 80 billion yen (2 billion yen above the previous forecasts).

This is driven by steady progress in the Civil Engineering business and high capacity

utilization of an abundant order backlog in the Ground Improvement business under a favorable order environment.

Regarding profits, large-scale projects in the Ground Improvement business have maintained high profitability, strongly driving overall profits for the full year.

In the Civil Engineering Business, while profits from additional change orders and other factors obtained through the third quarter were recognized ahead of schedule, the completion dates for several large-scale projects in the fourth quarter are expected to be postponed. As the timing for the accumulation of profits from these projects is carried over to the following fiscal year, the segment is projected to see a temporary decline in profitability.

Furthermore, the Company will accelerate its "Human Capital Management" and promote measures to prevent a recurrence of accounting irregularities. This includes incorporating costs for improving employee compensation and benefits.

As a result of the above, the Company forecasts operating profit of 4.9 billion yen (up 0.9 billion yen from the previous forecast), ordinary profit of 5.0 billion yen (up 1.0 billion yen), and profit attributable to owners of parent of 3.45 billion yen (up 0.8 billion yen).

3. Revisions of Dividend Forecasts

	Annual dividend (Yen)				
	Q1-End	Q2-End	Q3-End	Year-End	Total (Annual)
Previous forecasts	—			70.00	70.00
Revised forecasts	—			90.00	90.00
Current period results	—	0.00	—		
(Reference) Previous results (FY03/2025)	—	—	—	60.00	60.00

4. Reasons for Revisions of Dividend Forecasts

The Company maintains a basic policy of balancing capital efficiency, growth investment, and shareholder returns, with a target dividend payout ratio of approximately 40%. Based on this policy and the upward revisions of the earnings forecasts, the year-end dividend forecast has been increased by 20 yen to 90 yen per share.

(Note) The forecasts above are based on information available as of the date of this announcement. Actual results may differ due to various factors.