

Document and entity information

	Jun 2026	Dec 2025
Company information		
Company information		
FASF member mark		true
Document name		第2四半期（中間期）決算短信〔日本基準〕（連結）
Filing date		2026-02-06
Company name		KITAGAWA SEIKI CO.,LTD.
Securities code		6327
URL		https://kitagawaseiki.co.jp
Representative		
Title		代表取締役社長
Name		内田 雅敏
Inquiries		
Title		執行役員財務部長
Name		西田 圭司
Tel		0847-40-1200
Other		
Semi-annual statement filing date (as planned)		2026-02-13
Supplemental material of results		true
Way of getting		-
Convening briefing of results		true
Target for briefing of results		（投資家・アナリスト）
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		
Tokyo Prime		-
Tokyo Standard		true
Tokyo Growth		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		
Phoenix		-
Japan Securities Dealers Association		-
Business category		
General Business	true	
Specific Business		-
Fiscal Year End	2026-06-30	
Quarterly period		2

Business Results-Quarterly operating results

(in millions of yens)

	Dec 2025	Dec 2024
Quarterly operating results		
Quarterly operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	2,718	2,913
% change	-6.7	-12.2
Operating profit		
Operating profit	506	427
% change	18.6	-5.5
Ordinary profit		
Ordinary profit	560	416
% change	34.8	-6.8
Profit attributable to owners of parent		
Profit attributable to owners of parent	386	285
% change	35.3	-23.7
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	410	261
Change in comprehensive income	57.3	-29.6
Other consolidated operating results		
Basic earnings per share (Yen)	47.43	35.16
Diluted earnings per share (Yen)	-	-
Note to consolidated operating results		
Note to operating results	-	

Business Results-Quarterly financial positions

(in millions of yens)

	Dec 2025	Jun 2025
Quarterly financial positions		
Quarterly financial positions		
Consolidated financial positions		
Total assets	8,866	8,591
Net assets	5,409	5,077
Capital adequacy ratio (%)	61.0	59.1
Note to consolidated financial positions		
Owner's equity	5,409	5,077
Note to financial positions	-	

Business Results-Note to quarterly business results

	Dec 2025
Quarterly note to business results	
Quarterly note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Quarterly Dividends

(in millions of yens)

	Jun 2026	Dec 2025	Jun 2025
Quarterly dividends			
Quarterly dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result	-		-

Second quarter		
Result	0.00	0.00
Third quarter		
Result		-
Forecast	-	
Upper	-	
Lower	-	
Year end		
Result		12.00
Forecast	14.00	
Upper	-	
Lower	-	
Annual		
Result		12.00
Forecast	14.00	
Upper	-	
Lower	-	
Correction of dividend forecast from the most recent dividend forecast		
Correction of dividend forecast from the most recent dividend forecast		
Annual	-	
Note to dividends		
Note to dividends		
Annual		-

Quarterly Forecasts

(in millions of yens)

		Jun 2026
Quarterly forecasts		
Quarterly forecasts		
Title for forecasts	3 . 2026年 6 月期の 連結業績予想（2025 年 7 月 1 日～2026年 6 月30日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	6,600	
Upper	-	
Lower	-	
% change		
Forecast	6.0	
Upper	-	
Lower	-	
Operating profit		
Operating profit		
Forecast	810	
Upper	-	
Lower	-	
% change		
Forecast	29.8	
Upper	-	
Lower	-	
Ordinary profit		
Ordinary profit		
Forecast	860	
Upper	-	
Lower	-	
% change		
Forecast	43.3	
Upper	-	

Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	590
Upper	-
Lower	-
% change	
Forecast	49.5
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	72.36
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-
Correction of financial forecast from the most recent financial forecast	
Correction of financial forecast from the most recent financial forecast	
Forecast	-

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Dec 2025
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

Notes, Semiannual-Applying of specific accounting of the consolidated semi-annual financial statements

	Dec 2025
Applying of specific accounting of the consolidated semi-annual financial statements	
Applying of specific accounting of the consolidated semi-annual financial statements	
Others	
Applying of specific accounting of the consolidated semi-annual financial statements	
Applying of specific accounting of the consolidated semi-annual financial statements	-
Note to applying of specific accounting of the consolidated semi-annual financial statements	
Note to applying of specific accounting of the consolidated semi-annual financial statements	-

Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2025
Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies, accounting estimates and retrospective restatement	
Others	

Changes in accounting policies, accounting estimates and retrospective restatement

Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies, accounting estimates and retrospective restatement	
Note to changes in accounting policies, accounting estimates and retrospective restatement	-

Notes, Quarterly-Number of issued and outstanding shares common stock

	Dec 2025	Jun 2025	Dec 2024
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares (common stock)			
Others			
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	8,449,600	8,449,600	
Number of treasury stock at the end of fiscal year	281,812	305,212	
Average number of shares	8,153,163		8,127,555
Note to number of issued and outstanding shares (common stock)			
Note to number of issued and outstanding shares (common stock)	-		

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.