



February 6, 2026

To whom it may concern

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Notice Concerning Revisions to Full-Year Consolidated Earnings Forecast and Dividend Forecast for the Fiscal Year Ending March 31, 2026

The Company hereby announces that it has revised its consolidated earnings forecast and year-end dividend forecast for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026), originally published on May 14, 2025, as follows:

1. Revision of Full-year Consolidated Earnings Forecast (April 1, 2025, to March 31, 2026)

	Net Sales	Operating Profit	Ordinary Profit	Profit Attributable to Owners of Parent	Basic Earnings per Share (EPS)
	Million yen	Million yen	Million yen	Million yen	Yen Sen
Previous Forecast (A)	330,000	21,000	18,500	11,000	167.91
Revised Forecast (B)	330,000	18,000	17,500	1,000	15.26
Change (B - A)	0	(3,000)	(1,000)	(10,000)	
Percentage Change (%)	0.0	(14.3)	(5.4)	(90.9)	
(Reference) Actual Results for the Previous Fiscal Year (Fiscal year ended March 31, 2025)	347,196	19,720	17,981	7,782	118.80

(Reasons for Revision)

Regarding operating profit, it is expected to be lower than the previous forecast, primarily due to an increase in upfront expenses associated with the launch of the Energy Solution business.

Ordinary profit has been revised based on a review of non-operating income and expenses, reflecting recent exchange rate trends and other factors.

Regarding profit attributable to owners of parent, it is expected to be lower than the previous forecast due to the decision to record structural reform expenses aimed at improving profitability at European subsidiaries.

As a result of the above, the full-year consolidated earnings forecast has been revised as stated above.

2. Cash Dividends

	Annual Dividends per Share		
	Second Quarter-End	Fiscal Year-End	Total
Previous forecast		25.00yen	50.00yen
Revised forecast		15.00yen	40.00yen
Actual results	25.00yen		
[Reference] Actual results for the previous fiscal year (Fiscal year ended March 31, 2025)	25.00yen	25.00yen	50.00yen

(Reasons for Revision)

The Company's basic policy for profit distribution is to maintain stable dividends in accordance with business performance, while ensuring sufficient internal reserves for medium-to long-term business growth and striving to maintain a healthy financial position. Regarding the year-end dividend for the fiscal year ending March 31, 2026, the Company has announced the revised dividend forecast as stated above, after taking into consideration the revision of the earnings forecast and other factors.

(Notes to Forward-looking Statements)

The above forecasts are based on information available as of the date of publication of this document, and actual results may differ from the forecast figures due to various factors in the future.

That is all.