

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.



February 9, 2026

Company name : The Yamagata Bank, Ltd.
Name of representative : Eiji Sato, President
(Securities code: 8344;
Tokyo Stock Exchange)
Inquiries : Toshiyuki Ariumi, Executive Officer
and General Manager of Corporate
Planning Division
(Telephone : +81-23-623-1221)

Notice Concerning Revisions to Financial Results Forecast and Dividend Forecast (Increase)

The Yamagata Bank, Ltd. (“the Bank”) hereby announces that in light of the most recent operating trends, it has decided to revise the financial results forecast for the fiscal year ending March 31, 2026 announced on October 29, 2025, and dividend forecast announced on May 13, 2025. Details are described as below.

1. Revisions to financial results forecast

(1) Revisions to consolidated financial results forecast for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

	Ordinary income	Ordinary profit	Profit attributable to owners of parent	Profit per share
	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecast (A)	57,100	7,700	5,000	158.99
Revised forecast (B)	61,800	8,500	6,000	191.17
Change (B – A)	4,700	800	1,000	
Change (%)	8.2	10.4	20.0	
(Reference) Actual consolidated financial results for the fiscal year ended March 31, 2025	52,861	6,505	4,412	138.17

(2) Revisions to non-consolidated financial results forecast for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

	Ordinary income	Ordinary profit	Profit	Profit per share
	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecast (A)	49,600	6,800	4,600	146.27
Revised forecast (B)	54,200	8,000	5,800	184.80
Change (B – A)	4,600	1,200	1,200	
Change (%)	9.3	17.6	26.1	
(Reference) Actual non-consolidated financial results for the fiscal year ended March 31, 2025	45,899	5,617	3,923	122.86

(3) Reasons for revisions

Due to an increase in interest income such as interest and dividends on securities, net interest income is expected to exceed previous forecast. Therefore the Bank has revised upward its non-consolidated financial results forecast for the fiscal year ending March 31, 2026.

The revisions to the consolidated financial results forecast are mainly due to the revisions to the non-consolidated ones.

* The financial results forecast above has been prepared based on information available as of the release date of this document, and actual results may differ from projected figures due to various factors that may arise in the future.

2. Revisions to dividend forecast

(1) Revisions to dividend forecast for the fiscal year ending March 31, 2026

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Previous forecast (Announced on May 13, 2025)	—	—	—	28.00	56.00
Revised forecast	—	—	—	50.00	78.00
Actual result for the current fiscal year	—	28.00	—		
Actual result for the fiscal year ended March 31, 2025	—	17.50	—	27.50	45.00

(2) Reason for revisions

As the Bank revised the financial results forecast for the fiscal year ending March 31, 2026 and shareholder return policy announced separately today, the Bank has decided to increase its fiscal year-end dividend by 22 yen per share, from 28 yen to 50 yen. As a result, the annual dividends per share for the fiscal year ending March 2026 is expected to be 78 yen.

End