



February 9, 2026

To Whom It May Concern:

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Representative: Toru Kurono, President and COO  
(Securities code: 6651, Prime Market of Tokyo Stock Exchange,  
Premier Market of Nagoya Stock Exchange)  
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### Notice Regarding Revision of Full-Year Consolidated Results Forecast and Dividend Forecast for the Fiscal Year Ending March 31, 2026

NITTO KOGYO CORPORATION (the “Company”) hereby announces that the forecasts released on May 15, 2025 concerning full-year consolidated results and dividend per share for the fiscal year ending March 31, 2026, will be revised, as detailed below.

#### 1. Revision of full-year consolidated results forecast

Revision to full-year consolidated results forecast for the fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous forecast (A)	Millions of yen 192,000	Millions of yen 13,600	Millions of yen 13,600	Millions of yen 9,400	Yen 247.80
Revised forecast (B)	194,000	14,500	14,900	10,000	263.60
Change (B–A)	2,000	900	1,300	600	—
Change (%)	1.0%	6.6%	9.6%	6.4%	—
(Reference) Results for the previous fiscal year ended March 31, 2025	184,683	13,432	13,516	12,097	318.91

#### 2. Reasons for revision of financial results forecast

The consolidated results for the cumulative nine-month period ended December 31, 2025 were solid across all segments. In addition, there is now a clearer prospect of resolving concerns that could affect the Company’s full-year financial results: The issues include possible project delays caused by difficulties in procuring components for high-voltage power receiving equipment, along with rising component prices, logistics costs, and other expenses.

Based on these factors, the Company has revised its full-year consolidated financial results forecast upward as stated above. There is no change at this time to the non-consolidated results forecast.

**【Reference】** Revisions of net sales forecasts by segment (April 1, 2025-March 31, 2026)

	Electrical and telecommunications infrastructure-related Manufacturing, construction, and service business	Electrical and telecommunications infrastructure-related Distribution business	Electronic parts-related Manufacturing business	Total
Previous forecast (A)	Millions of yen 119,000	Millions of yen 58,000	Millions of yen 15,000	Millions of yen 192,000
Revised forecast (B)	120,000	59,000	15,000	194,000
Change (B-A)	1,000	1,000	—	2,000
Change (%)	0.8%	1.7%	—	1.0%
(Reference) Results for the previous fiscal year ended March 31, 2025	114,230	56,046	14,406	184,683

3. Reasons for revision of dividend forecast

Record date	Annual dividends		
	Second quarter-end	Fiscal year-end	Total
Previous forecast (as of May 15, 2025)	Yen 62	Yen 62	Yen 124
Revised forecast	—	70	132
Results for the current fiscal year	62	—	—
Results for the previous fiscal year ended March 31, 2025	64	96	160

4. Reasons for revision to dividend forecast

Returning profits to shareholders is one of the Company's highest priorities in its management policy. Under the 2026 Mid-term Management Plan, the Company is committed to paying dividends with a target consolidated payout ratio of 50% in order to effectively manage equity and enhance ROE continuously. The Company has also set a minimum DOE (dividend on equity) ratio of 4% to ensure stable dividend payments.

After considering all relevant factors including the dividend policy and the revision to the financial results forecast, the Company has revised its dividend forecast as stated above.

(Note) The financial results forecast and other projections contained in this document are based on information available to the Company as of the date hereof. Actual results may differ due to various factors.