



Dear All

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Notice Regarding Revision to Consolidated Financial Forecasts for the Full Year of the Fiscal Year Ending March 31, 2026, and Year-End Dividends Forecasts

Fujikura Ltd. ("the Company") announces that the Company has revised consolidated financial forecasts for the full year of the fiscal year ending March 31, 2026, and year-end dividends forecasts, which were announced on November 7, 2025.

1. Revision to consolidated financial forecasts for the full year of the fiscal year ending March 31, 2026 (April 1, 2025 - March 31, 2026)

(Consolidated Basis)

(Unit: Millions of yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net profit per share (Yen)
Previous forecasts (A)	1,109,000	179,000	184,000	132,000	478.40
Revised forecasts (B)	1,143,000	195,000	204,000	150,000	543.63
Difference (B - A)	34,000	16,000	20,000	18,000	
Difference in percentage (%)	3.1	8.9	10.9	13.6	
Results for the full year of the fiscal year ended March 31, 2025	979,375	135,519	137,240	91,123	330.32

※Reason for the revision to the financial forecasts

Net sales and operating profit are expected to increase because the demand for data centers continues to grow on the back of the spread and expansion of generative AI in Telecommunication Systems Business Division. In addition, ordinary profit and profit attributable to owners of parent are expected to increase due to the recording of share of profit of entities accounted for using equity method in addition to the increase in operating profit. Considering the above, the Company revises the consolidated financial forecasts for the full year of the fiscal year ending March 31, 2026 upward.

2. Revision to year-end dividends forecasts

	Dividend per share		
	Interim	Year-end	Total
	Yen	Yen	Yen
Previous forecasts (November 7, 2025)	95.00	95.00	190.00
Revised forecasts	—	120.00	215.00
Results for the six months ended September 30, 2025	95.00		
Results for the fiscal year ended March 31, 2025	33.50	66.50	100.00

※Reason

The Company intends to perform shareholder returns with a payout ratio of 40% increasing from previous 30% for the fiscal year ending March 31, 2026, taking into account the achievement status of the profit and the cash flow under 2025 Mid-term Management Plan, and future growth investments.

The Company has also revised year-end dividends forecasts to 120.0 yen per share, increasing 25.0 yen from the previous forecasts, considering the upward revision to consolidated financial forecasts for the full year. As a result, the annual dividends are expected to be 215.0 yen (interim: 95.0 yen, year-end: 120.0 yen) per share.

Notes: The aforementioned forecasts are based on the information available to the Company on the date hereof. Actual results may differ from the forecasts due to various factors. Also, this document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.