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For Immediate Release

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(Securities code: 1870, TSE Prime Market, NSE Premier Market)

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Notice of Revision to the Full-Year Consolidated Results Forecast

YAHAGI CONSTRUCTION CO., LTD. (the "Company") announces it has revised its consolidated results forecast for the fiscal year ending March 31, 2026, which was announced on May 7, 2025, in light of its recent business performance. Details are as follows.

1. Revision of the consolidated results forecast

Revision of the consolidated results forecast for the fiscal year from April 1, 2025 to March 31, 2026

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Previous forecast (A)	Millions of yen 168,000	Millions of yen 10,000	Millions of yen 9,900	Millions of yen 6,600	Yen 153.38
Revised forecast (B)	168,000	11,500	11,400	7,000	162.66
Increase/decrease (B - A)	0	1,500	1,500	400	
Percentage change	0.0	15.0	15.2	6.1	
(Reference) Results for previous fiscal year (ended March 31, 2025)	140,699	8,654	8,616	5,643	131.17

2. Reason for the revision

Gross profit has exceeded the initial forecast for the fiscal year ending March 31, 2026, primarily due to improved profitability and higher contract amounts resulting from additional changes in the construction business, and also due to higher profits from real estate sales in the real estate business. Operating profit and ordinary profit are both projected to surpass the previous forecast by 1.5 billion yen, even after the recording of expenses related to the granting of stock through the employee stock ownership plan in the fourth quarter which were also disclosed today, February 9, 2026.

Profit attributable to owners of parent is expected to exceed the previous forecast by 0.4 billion yen, despite an extraordinary loss of 1.8 billion yen due to transfers of condominiums for sale businesses in the third quarter, which was announced on January 23, 2026.

(Note) The results forecast above has been prepared using information available as of the date of the publication of this document. Actual results may differ from the forecast figures due to various factors.