

February 9, 2026

To Whom It May Concern

Company: Metaplanet Inc.  
Representative: Representative Director  
Simon Gerovich  
(TSE Standard 3350)  
Contact: IR Director Miki Nakagawa  
Tel: 03-6772-3696

## **Notice Regarding Partial Correction to the "Notice Regarding Issuance of New Shares and 25th Series Stock Acquisition Rights through Third-Party Allotment"**

At its Board of Directors meeting held on January 29, 2026, Metaplanet Inc. (the "Company") resolved to issue its common stock (hereinafter referred to as the 'Shares') and the 25th Series Stock Acquisition Rights (hereinafter referred to as the 'Stock Acquisition Rights') through a third-party allotment (hereinafter referred to as the 'Third-Party Allotment'). The issuance of the Shares and the issuance and exercise of the Stock Acquisition Rights for the purpose of raising funds shall be referred to as 'Fundraising'. The 'Notice Regarding Issuance of New Shares and 25th Series Stock Acquisition Rights through Third-Party Allotment', published on January 29, 2026, contained certain errors. These errors have been corrected as follows.

(Corrections are indicated with underlines.)

Correction 1: Appendix 1 Scheduled Allotees and Number of Shares to Be Allotted

【Before Change:】

Shares

Allotee	Number of Shares Allotted
Anson Opportunities Master Fund LP	1,533,100 shares
Anson Investments Master Fund LP	3,449,400 shares
Anson East Master Fund LP	1,149,800 shares
Alyeska Master Fund, LP	6,132,300 shares
Brookdale Global Opportunity Fund	<u>1,839,700 shares</u>
Brookdale International Partners, L.P.	<u>2,759,500 shares</u>
Walleye Opportunities Master Fund Ltd.	671,500 shares
Athos Asia Event Driven Master Fund	2,689,600 shares
FMAP ACL Limited	1,790,000 shares
New Holland Tactical Alpha Fund LP	230,600 shares
BlueHarbour MAP I LP	750,600 shares
BB Special Opportunities Fund Ltd	613,200 shares
Inicio Master SPC - Segregated Portfolio A	306,500 shares
Eagle Harbor Multi-Strategy Master Fund Limited	613,200 shares

Stock Acquisition Rights

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Allotee	Number of Rights Allotted
Anson Opportunities Master Fund LP	9,965 rights
Anson Investments Master Fund LP	22,421 rights
Anson East Master Fund LP	7,474 rights
Alyeska Master Fund, LP	39,860 rights
Brookdale Global Opportunity Fund	<u>11,958 rights</u>
Brookdale International Partners, L.P.	<u>17,937 rights</u>
Walleye Opportunities Master Fund Ltd.	4,365 rights
Athos Asia Event Driven Master Fund	17,483 rights
FMAP ACL Limited	11,635 rights
New Holland Tactical Alpha Fund LP	1,499 rights
BlueHarbour MAP I LP	4,878 rights
BB Special Opportunities Fund Ltd	3,986 rights
Inicio Master SPC - Segregated Portfolio A	1,993 rights
Eagle Harbor Multi-Strategy Master Fund Limited	3,986 rights

【After Change:】

Shares

Allotee	Number of Shares Allotted
Anson Opportunities Master Fund LP	1,533,100 shares
Anson Investments Master Fund LP	3,449,400 shares
Anson East Master Fund LP	1,149,800 shares
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For further details regarding the allottees, please refer to the Japanese-language disclosure.