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February 9, 2026

Consolidated Financial Results for the Six Months Ended December 31, 2025 (Under Japanese GAAP)

Company name: The Monogatari Corporation
 Listing: Tokyo Stock Exchange
 Securities code: 3097
 URL: <https://www.monogatari.co.jp/>
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 Scheduled date to file semi-annual securities report: February 9, 2026
 Scheduled date to commence dividend payments: March 9, 2026
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended December 31, 2025 (from July 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
December 31, 2025	72,299	20.6	5,470	26.2	5,503	28.7	3,608	30.5
December 31, 2024	59,905	15.1	4,333	2.9	4,274	0.4	2,764	12.4

Note: Comprehensive income For the six months ended December 31, 2025: ¥3,371 million [22.7%]
 For the six months ended December 31, 2024: ¥2,745 million [12.8%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
December 31, 2025	93.67	93.61
December 31, 2024	74.72	74.66

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
December 31, 2025	82,289	43,096	52.2
June 30, 2025	74,026	40,364	54.3

Reference: Equity
 As of December 31, 2025: ¥42,993 million
 As of June 30, 2025: ¥40,250 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended June 30, 2025	-	18.00	-	18.00	36.00
Fiscal year ending June 30, 2026	-	20.00			
Fiscal year ending June 30, 2026 (Forecast)			-	20.00	40.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the year ending June 30, 2026 (from July 1, 2025 to June 30, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	147,159	18.7	10,771	16.5	10,600	17.3	7,416	20.4	192.53

Note: Revisions to the forecast of financial results most recently announced: None

*** Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None
- (4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	39,202,981 shares
As of June 30, 2025	39,202,981 shares

- (ii) Number of treasury shares at the end of the period

As of December 31, 2025	672,533 shares
As of June 30, 2025	684,599 shares

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended December 31, 2025	38,522,885 shares
Six months ended December 31, 2024	37,002,241 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The forward-looking statements regarding future performance in this material are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. Therefore, the Company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.