

February 9, 2026

To all concerned parties

INNOTECH CORPORATION  
(Code: 9880, Tokyo Stock Exchange Prime Market)  
Company Representative: Nobuyuki Otsuka  
President and Representative Director  
Contact: Takaaki Mikami  
General Manager of Corporate Planning Department  
Tel: +81-45-474-9000

## Notice of Revision of Earnings Forecast and Year-end Dividend Forecast (Dividend Increase)

INNOTECH CORPORATION announces that, at its Board of Directors' meeting held today, it has resolved to revise its earnings forecast for the fiscal year ending March 31, 2026 (originally announced on November 10, 2025) and its year-end dividend forecast (originally announced on May 13, 2025) in light of recent business performance and other factors.

### 1. Revision of Earnings Forecast

#### (1) Revision of FY2025 full-year (April 1, 2025 – March 31, 2026) earnings forecast

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	EPS
Previous Forecast (A)	Million yen 45,500	Million yen 2,750	Million yen 2,400	Million yen 1,800	Yen Sen 137.15
Revised Forecast (B)	46,500	3,000	2,800	2,100	172.49
Amount of Change (B) – (A)	1,000	250	400	300	-
Percentage of Change (%)	2.2%	9.1%	16.7%	16.7%	-
(Reference) Full-year results for fiscal year ended March 31, 2025	41,977	1,887	1,754	1,200	89.54

#### (2) Reasons for the Revision

In the Test Solution business, overseas sales of memory testers remain steady and domestic demand is recovering. Additionally, the foreign exchange loss at our subsidiary, STAr Technologies, Inc., is narrowing. Consequently, we expect net sales, operating profit, ordinary profit, and profit attributable to owners of parent for the full year to exceed previous forecasts and have revised our earnings forecast accordingly.

The impact of the head office building sale is not included in this revision as negotiations are still ongoing. We will

# Press Release



promptly announce any impact on the current fiscal year's results once the details are finalized.

## 2. Revision of Year-end Dividend Forecast

### (1) Details of the revision to the year-end dividend forecast

	Dividend per share (yen)		
	End of second quarter	Year-end	For the year
Previous forecast (announced on May 13, 2025)	Yen -	Yen 35.00	Yen 70.00
Revised forecast	-	40.00	75.00
Paid during the current fiscal year	35.00	-	-
Annual dividend for previous fiscal year ended March 31, 2025	35.00	35.00	70.00

### (2) Reasons for the Revision

Our basic policy is to provide stable shareholder returns linked to business performance. In light of the revised earnings forecast and our target dividend payout ratio of approximately 50%, we have decided to increase the year-end dividend from the previous forecast of 35 yen to 40 yen per share.

This brings the total annual dividend to 75 yen (including the 35 yen interim dividend), a 5 yen increase from the previous fiscal year.

Note: This document is an English translation of a statement written initially in Japanese.

The Japanese original should be considered as the primary version.