



February 10, 2026

To Whom It May Concern

Company Name A R A T A  
C O R P O R A T I O N  
Representative Representative Director S e i i c h i  
And President K o c h i y a  
(Code: 2733 TSE Prime)  
Person responsible Senior Executive Officer  
for inquiries General Manager of N o b u t a k a  
Corporate Governance T s u c h i y a  
D e p a r t m e n t  
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## Notice Regarding Revision of Full-Year Consolidated Business Performance Forecast for the Fiscal Year Ending March 31, 2026

We hereby announce that at the Board of Directors meeting held today, based on recent business performance trends, the Company resolved to revise the full-year consolidated business performance forecast for the fiscal year ending March 31, 2026, which was announced on November 12, 2025, as follows.

### Details

#### 1. Regarding Business Performance Forecast

##### (1) Consolidated Business Performance Forecast

Revision of FY3/2026 consolidated results forecast (April 1, 2025 to March 31, 2026) (Unit: million yen)

	Net sales	Operating Income	Ordinary Income	To the parent company shareholders Belong to Net Income	Per Share Net Income
Previous forecast (A)	1,006,000	15,300	16,000	10,600	Yen Sen 316.75
Outlook as revised this time (B)	1,006,000	12,600	13,000	9,900	295.84
Change (B-A)	0	△2,700	△3,000	△700	-
Percentage change (%)	0.00	△17.65	△18.75	△6.60	-
(Reference) Results for the previous fiscal year (Year ended March 31, 2025)	986,212	14,989	15,617	10,358	309.55

##### (2) Reasons for Revision of Business Performance Forecast

Based on the business results reported in the "Summary of Financial Results for the Third Quarter of the Fiscal Year Ending March 31, 2026 [Japanese GAAP] (Consolidated)" disclosed today, we have revised our full-year consolidated business performance forecasts for the fiscal year ending March 31, 2026, which were previously announced on November 12, 2025. The revisions apply to operating profit, ordinary profit, and profit attributable to owners of parent.

In our efforts to achieve the Medium-Term Management Plan 2026, we have implemented various strategies for growth and for strengthening our business foundation. As a result, net sales have expanded and reached a record high. However, profits at each stage fell below the previous year's levels due to delays in responding to changes in consumer behavior amid inflation-driven price increases, as well as delays in addressing the rise in selling, general and administrative (SG&A) expenses.

Recognizing that we have reached a significant turning point due to these environmental changes, we will return to the fundamentals of the wholesale business from a medium- to long-term perspective. We are committed to strengthening both our "offensive" and "defensive" capabilities and will

implement decisive measures aimed at improving profitability.

or higher