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[Translation]

February 10, 2026

To whom it may concern:

Company Name: JX Advanced Metals Corporation
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Notice Concerning Revisions to Full-Year Financial Forecasts and Dividend Forecast

JX Advanced Metals Corporation hereby announces revisions to its full-year financial forecasts and year-end dividend forecast for fiscal 2025, which were released on November 11, 2025 (hereinafter, “Previous Forecasts”), taking recent business performance into account. The details are as follows.

1. Revisions to the Full-Year Financial Forecasts of Consolidated Results for Fiscal 2025 (April 1, 2025 – March 31, 2026)

(Millions of yen)

	Revenue	Operating profit/(loss)	Profit/(loss) before tax	Profit/(loss) attributable to owners of parent	Basic profit/(loss) per share (yen)
Previous Forecasts (A) (announced on November 11, 2025)	790,000	125,000	120,000	79,000	85.22
Revised Forecasts (B)	820,000	150,000	144,000	93,000	100.35
Increase/(Decrease) (B-A)	30,000	25,000	24,000	14,000	15.13
Percentage Increase/(Decrease)	3.8	20.0	20.0	17.7	17.8
(Reference) Previous Results (FY2024)	714,940	112,484	107,476	68,271	73.53

We have revised the full-year consolidated results forecasts for the fiscal year ending March 2026 that were announced on November 11, 2025, as shown above. This is due to faster-than-expected expansion in product demand within the ICT materials segment for AI server applications, and the fact that the yen-dollar exchange rate and copper prices have remained at higher levels than previously assumed.

These consolidated results forecasts are based on the following assumptions: international copper price (LME) at 470 cents per pound, and the yen-dollar exchange rate at 149 yen.

2. Revision to Dividend Forecast for Fiscal 2025
(April 1, 2025 – March 31, 2026)

(yen)

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
Previous Forecast (announced on November 11, 2025)	–	–	–	15.00	21.00
Revised Forecast	–	–	–	21.00	27.00
Actual Dividend for Fiscal 2025 (ending March 31, 2026)	–	6.00	–	–	–
Actual Dividends for Fiscal 2024 (ended March 31, 2025)	–	–	91.55	18.00	109.55

(Note) In the third quarter of the previous fiscal year, we paid a dividend of ¥91.55 per share (or a total of ¥85,000 million) effective on November 29, 2024 pursuant to a resolution of our board of directors on November 11.

Our dividend policy is based on a consolidated payout ratio of approximately 20%. In addition, when copper prices exceed our assumptions and result in higher profits from our base business, we return a portion of that excess to shareholders. Accordingly, as disclosed above, in line with the revision to the full-year consolidated results forecasts, we have revised the annual dividend forecast from 21 yen per share to 27 yen per share (comprising an interim dividend of 6 yen and a year-end dividend of 21 yen).

Cautionary Statement Regarding Forward-Looking Statements

This notice contains certain forward-looking statements. However, actual results may differ materially from those reflected in any forward-looking statement due to various factors, including, but not limited to, the following: (1) macroeconomic conditions and changes in competitive environment in the energy, resources, and materials industries; (2) revisions to laws and strengthening of regulations; and (3) litigation and other similar risks.

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