

To whom it may concern:

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Notice Regarding the Revision of Full-Year Earnings Forecast

Oiles Corporation (the “Company”) hereby announces a revision to the consolidated earnings forecast for the fiscal year ending March 31, 2026, originally disclosed on November 7, 2025, as outlined below.

1. Revision to the Consolidated Earnings Forecast for the Fiscal Year Ending March 31, 2026

(April 1, 2025 – March 31, 2026)

	Net Sales (JPY million)	Operating Profit (JPY million)	Ordinary Profit (JPY million)	Profit Attributable to Owners of Parent (JPY million)	Earning per Share (JPY)
Previous Forecast(A)	67,500	5,600	5,800	4,100	140.69
Revised Forecast(B)	68,300	6,100	6,300	4,100	140.66
Change (B-A)	800	500	500	0	—
Change (%)	1.2%	8.9%	8.6%	0%	—
(Reference) Results for the Fiscal Year Ended March 31, 2025	67,604	6,942	7,381	6,308	208.41

Note:

The full-year earnings forecast by business segment is as follows:

- General Bearings: Net sales of JPY 15,600 million (unchanged from previous forecast); segment profit of JPY 1,400 million (up 7.7%).
- Automotive Bearings: Net sales of JPY 34,000 million (unchanged from previous forecast); segment profit of JPY 3,450 million (up 7.8%).
- Structural Devices: Net sales of JPY 11,000 million (up 7.8%); segment profit of JPY 800 million (up 33.3%).
- Architectural Devices: Net sales of JPY 6,000 million (unchanged from previous forecast); segment profit of JPY 400 million (down 11.1%).

2. Reason

As stated in the “Notice Regarding Equipment Restoration at the Company’s Ashikaga Plant” dated January 13, 2026, the performance-testing equipment for seismic isolators at the Company’s Ashikaga Plant, which had been out of operation, has been restored. Accordingly, the Company has resumed shipments of products that have undergone performance testing with this equipment. As a result, deliveries of certain products that had been delayed are now progressing, and the impact on net sales and profit is expected to be mitigated compared with the initial forecast. In response, and based on the information currently available and quantifiable at this time, the Company has revised its consolidated earnings forecast for the full fiscal year, including other business segments. Should there be any significant changes to this forecast going forward, the Company will promptly disclose a revised earnings forecast.

Disclaimer:

The forecast figures for performance and other items described in this document have been calculated based on information available at this time; however, actual performance may differ from these forecasts due to business conditions and various other factors.

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.