



February 10, 2026

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Pro-Ship Revises Forecasts on Consolidated Earnings and Dividend Forecast (Dividend Increase) for the Fiscal Year Ending March 31, 2026 (57th Period)

Pro-Ship Incorporated (the "Company") announces a revision to its full-year earnings forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026), which were previously announced on November 14, 2025.

The Company also announces that at its Board of Directors meeting held on February 10, 2026, it resolved to revise its dividend forecast (dividend increase), as detailed below.

1. Revision of Consolidated Financial Forecast

(1) Revision of consolidated earnings forecast for the current fiscal year (April 1, 2025 to March 31, 2026)

	Consolidated Net Sales	Consolidated Operating Profit	Consolidated Ordinary Profit	Profit Attributable to Owners of the Parent	Consolidated Net Income Per Share
Previous forecast (A)	Millions of Yen 8,200	Millions of Yen 2,624	Millions of Yen 2,706	Millions of Yen 1,968	Yen 79.18
Revised forecast (B)	8,300	2,800	2,910	2,100	82.83
Increase (Decrease)(B-A)	+100-	+176	+204	+132	-
Increase (Decrease) (%)	+1.2	+6.7	+7.5	+6.7	-
(Reference) Results for the previous fiscal year (F Y 2 0 2 5)	7,564	2,309	2,431	1,930	78.03

(Note) The Company implemented a 2-for-1 stock split of its common stock effective October 1, 2025. The consolidated net income per share above reflects this stock split.

(2) Reasons for the Revision

Regarding the business performance for the fiscal year ending March 31, 2026, net sales are expected to increase as the Company has maintained a trend toward larger project scales and high project density per personnel. Furthermore, the Company has successfully controlled the cost of sales through enhanced group-wide quality management and initiatives to improve value-added productivity. As net sales and all profit levels are expected to exceed the previously announced forecast, the Company has decided to revise its full-year earnings forecast upward.

Additionally, we anticipate accelerating demand driven by the adoption of new lease accounting standards.

(Note) The forward-looking statements above are based on information currently available to the Company and certain assumptions deemed reasonable. Actual results may differ from these forecasts due to various factors.

2. Revision of Dividend Forecast

(1) Revision of dividend forecast for the current fiscal year (April 1, 2025 to March 31, 2026)

Standard Date	Annual Dividend (Yen)		
	End of 2nd quarter	End of FY	Total
Previous forecast (A)	Yen -	Yen 37.00 (Ordinary: 32.00) (Commemorative: 5.00)	Yen 37.00 (Ordinary: 32.00) (Commemorative: 5.00)
Revised forecast (B)	-	40.00 (Ordinary: 35.00) (Commemorative: 5.00)	40.00 (Ordinary: 35.00) (Commemorative: 5.00)
Actual results for the current fiscal year	-	-	-
(Reference) Results for the previous fiscal year (F Y 2 0 2 5)	-	63.00	63.00

(Notes) 1. The Company implemented a 2-for-1 stock split of its common stock effective October 1, 2025.

2. The dividend for the previous fiscal year (FY2025) is the actual pre-split amount.

(2) Reasons for the Revision

The Company's policy is to actively return profits to shareholders by maintaining a progressive dividend policy, while promoting upfront investments for sustainable growth and improving profitability and capital efficiency. Following the revision of the earnings forecast, the Company has revised its year-end dividend forecast for the fiscal year ending March 31, 2026, to 40 yen per share. This includes an ordinary dividend of 35 yen (a 3-yen increase from the previous forecast) and a commemorative dividend of 5 yen to mark the milestone of 5,500 companies adopting ProPlus.

This matter is scheduled to be proposed at the Annual General Meeting of Shareholders to be held in June 2026.