February 10, 2026

Consolidated Financial Results for the Nine Months Ended December 31, 2025

[Under Japanese GAAP]

Company name: RIKEN KEIKI Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 7734
URL: https://www.rikenkeiki.co.jp/
Representative: Tetsuya Matsumoto, President
Inquiries: Takuro Maeda, General Manager, Accounting Department, Corporate Administration Division
Telephone: +81-3-3966-1128
Scheduled date to commence dividend payments: –
Preparation of supplementary materials on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated Financial Results for the Nine Months Ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated Operating Results (Cumulative) (Percentages indicate year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Net profit attributable to owners of parent	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
Nine months ended December 31, 2025	40,901	13.8	8,459	4.8	9,316	7.2	6,595	7.4
December 31, 2024	35,946	4.7	8,069	(6.8)	8,690	(5.5)	6,141	(6.5)

Note: Comprehensive income For the nine months ended December 31, 2025 7,310 million yen [15.4%]
For the nine months ended December 31, 2024 6,335 million yen [(26.4)%]

	Earnings per share -Basic-	Earnings per share -Diluted-
	Yen	Yen
Nine months ended December 31, 2025	143.65	–
December 31, 2024	131.85	–

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of Yen	Millions of Yen	%	Yen
As of December 31, 2025	97,453	81,547	83.7	1,787.24
As of March 31, 2025	92,763	77,504	83.5	1,687.03

Reference: Equity (Shareholders' equity + Accumulated other comprehensive income)
As of December 31, 2025 81,544 million yen As of March 31, 2025 77,499 million yen

2. Cash Dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	–	20.00	–	25.00	45.00
Fiscal year ending March 31, 2026	–	25.00	–		
Fiscal year ending March 31, 2026 (Forecast)				25.00	50.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Net profit attributable to owners of parent		Earnings per share -Basic-
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Yen
Full year	52,000	6.0	12,000	12.8	11,800	8.9	8,600	7.4	187.61

Note: Revision to the forecast of the financial results most recently announced: None

* Notes

(1) Significant changes in the scope of consolidation during the period: None

Newly included: – companies (Company name)

Excluded: – companies (Company name)

(2) Adoption of accounting process specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of shares issued (common shares)

(i) Total number of shares issued at the end of the period (including treasury shares)

As of December 31, 2025	47,322,000 shares
As of March 31, 2025	47,322,000 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	1,696,183 shares
As of March 31, 2025	1,383,458 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	45,910,923 shares
Nine months ended December 31, 2024	46,577,775 shares

* Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit corporation: None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements such as financial results forecasts contained in this document are based on information currently available to the Company and certain assumptions deemed to be reasonable, and the Company does not guarantee their achievement. Actual financial results may differ significantly from the forecasts due to various factors. For assumptions underlying the financial results forecasts and cautions concerning the use thereof, please refer to “(3) Explanation of Consolidated Financial Results Forecasts and Other Forward-Looking Information” in “1. Outline of Operating Results” on page 2 of the attachment.

○ Table of Contents of Attachment

1. **Outline of Operating Results** 2
   (1) **Outline of Operating Results for the Period under Review** 2
   (2) **Outline of Financial Position for the Period under Review** 2
   (3) **Explanation of Consolidated Financial Results Forecasts and Other Forward-Looking Information** 2
2. **Quarterly Consolidated Financial Statements and Significant Notes Thereto** 3
   (1) **Quarterly Consolidated Balance Sheet** 3
   (2) **Quarterly Consolidated Statement of Income and Quarterly Consolidated Statement of Comprehensive Income** 5
   Quarterly Consolidated Statement of Income 5
   Quarterly Consolidated Statement of Comprehensive Income 6
   (3) **Notes to Quarterly Consolidated Financial Statements** 7
   (Notes on Going Concern Assumptions) 7
   (Notes When There Are Significant Changes in Amounts of Shareholders' Equity) 7
   (Notes on Change in Scope of Consolidation or Application of the Equity Method) 7
   (Notes on Quarterly Consolidated Statement of Cash Flows) 7
   (Notes on Segment Information, Etc.) 7

1. Outline of Operating Results

(1) Outline of Operating Results for the Period under Review

In the first nine months of the fiscal year under review, the Japanese economy saw a continued gradual recovery against the backdrop of improvement in the employment and income environment. However, the economic outlook continued to remain uncertain due to factors such as the economic downside risk from the impact of the trade policies of the United States, continued rising prices, prolonged global instability, and the risk of financial market volatility.
In the business environment surrounding the Group, the semiconductor industry, one of its core fields, maintained a certain level of orders received at this point in time, despite signs of production adjustments in a portion of equipment manufacturers. Currently, sales are generally solid, supported by projects for semiconductor manufacturers, the petrochemical industry, shipbuilding-related sectors, and government agencies.
Under these circumstances, the Group has continued to take measures to reduce costs by streamlining production, thoroughly reduce expenses, develop aggressive sales activities, aggressively invest in new product development, and enhance its quality control and service systems.
As a result of these measures, net sales for the first nine months of the fiscal year under review were 40,901 million yen (up 13.8% year-on-year), operating profit was 8,459 million yen (up 4.8% year-on-year), ordinary profit came to 9,316 million yen (up 7.2% year-on-year), and net profit attributable to owners of parent was 6,595 million yen (up 7.4% year-on-year).

As the Group engages in a single segment of the manufacture and sale of various types of industrial measurement devices and their related businesses, in place of the operating results by segment, sales by device type are described below.

(i) Fixed gas detection alarm devices
Net sales of fixed gas detection alarm devices for the first nine months of the fiscal year under review were 25,317 million yen (up 11.8% year-on-year).
(ii) Portable gas detection alarm devices
Net sales of portable gas detection alarm devices for the first nine months of the fiscal year under review were 14,565 million yen (up 18.7% year-on-year).
(iii) Other measurement devices
Net sales of other measurement devices for the first nine months of the fiscal year under review were 1,019 million yen (down 0.4% year-on-year).

(2) Outline of Financial Position for the Period under Review

As of December 31, 2025, assets totaled 97,453 million yen, an increase of 4,689 million yen (up 5.1%) compared with the end of the previous fiscal year. Current assets increased 2,695 million yen from the end of the previous fiscal year to 63,243 million yen. This was mainly due to an increase of 2,520 million yen in securities. Non-current assets increased 1,994 million yen from the end of the previous fiscal year to 34,209 million yen. This was mainly due to an increase of 1,228 million yen in investment securities and an increase of 943 million yen in software in progress included in other in intangible assets, despite a decrease of 412 million yen in buildings and structures, a decrease of 147 million yen in goodwill and a decrease of 144 million yen in customer-related assets.

As of December 31, 2025, liabilities totaled 15,905 million yen, an increase of 646 million yen (up 4.2%) compared with the end of the previous fiscal year. Current liabilities fell 279 million yen from the end of the previous fiscal year to 11,492 million yen. This was mainly due to a decrease of 1,571 million yen in income taxes payable, despite an increase of 899 million yen in notes and accounts payable - trade and an increase of 414 million yen in advances received included in other in current liabilities. Non-current liabilities increased 925 million yen from the end of the previous fiscal year to 4,413 million yen. This was mainly due to an increase of 815 million yen in deferred tax liabilities included in other in non-current liabilities and an increase of 357 million yen in long-term lease liabilities included in other in non-current liabilities, despite a decrease of 256 million yen in long-term borrowings.

As of December 31, 2025, net assets totaled 81,547 million yen, an increase of 4,043 million yen (up 5.2%) compared with the end of the previous fiscal year. This was mainly due to an increase of 4,298 million yen in retained earnings as a result of recording 6,593 million yen in net profit attributable to owners of parent and dividend payments of 2,297 million yen.

(3) Explanation of Consolidated Financial Results Forecasts and Other Forward-Looking Information

There is no change to the consolidated financial results forecasts for the fiscal year ending March 31, 2026, that were stated in the Consolidated Financial Results for the Fiscal Year Ended March 31, 2025, released on May 13, 2025.

2. Quarterly Consolidated Financial Statements and Significant Notes Thereto

(1) Quarterly Consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	18,320,799	17,997,334
Notes and accounts receivable - trade, and contract assets	11,840,597	12,238,773
Electronically recorded monetary claims - operating	4,528,694	4,561,434
Securities	4,927,869	7,448,694
Merchandise and finished goods	4,640,908	5,454,409
Work in process	6,538,874	7,252,856
Raw materials and supplies	8,046,787	7,303,175
Other	1,723,160	1,015,247
Allowance for doubtful accounts	(19,364)	(28,353)
Total current assets	60,548,326	63,243,572
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	11,126,522	10,714,472
Machinery, equipment and vehicles, net	327,512	292,178
Land	5,479,533	5,613,483
Construction in progress	96,943	118,065
Other, net	1,778,843	1,970,318
Total property, plant and equipment	18,809,353	18,708,518
Intangible assets		
Goodwill	185,777	37,846
Customer-related assets	584,990	440,242
Other	1,790,955	2,707,766
Total intangible assets	2,561,722	3,185,855
Investments and other assets		
Investment securities	7,119,804	8,347,824
Retirement benefit asset	2,251,219	2,287,868
Other	1,475,321	1,682,066
Allowance for doubtful accounts	(2,300)	(2,300)
Total investments and other assets	10,844,046	12,315,460
Total non-current assets	32,215,123	34,209,834
Total assets	92,763,450	97,453,407

(Thousands of yen)

	As of March 31, 2025	As of December 31, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	2,682,183	3,581,756
Electronically recorded obligations - operating	244,901	190,740
Short-term borrowings	995,000	1,215,000
Income taxes payable	2,036,375	464,822
Provision for bonuses	1,168,157	862,217
Provision for product warranties	100,830	113,112
Provision for loss on orders received	10,774	89,887
Other	4,533,198	4,974,782
Total current liabilities	11,771,421	11,492,318
Non-current liabilities		
Long-term borrowings	850,580	594,400
Asset retirement obligations	11,742	11,742
Other	2,625,409	3,807,476
Total non-current liabilities	3,487,732	4,413,619
Total liabilities	15,259,153	15,905,937
Net assets		
Shareholders' equity		
Share capital	2,565,500	2,565,500
Capital surplus	1,135,319	1,141,229
Retained earnings	69,283,811	73,581,845
Treasury shares	(1,922,546)	(2,898,284)
Total shareholders' equity	71,062,084	74,390,290
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	3,381,535	4,351,618
Foreign currency translation adjustment	3,055,870	2,802,171
Total accumulated other comprehensive income	6,437,405	7,153,789
Non-controlling interests	4,806	3,389
Total net assets	77,504,296	81,547,470
Total liabilities and net assets	92,763,450	97,453,407

(2) Quarterly Consolidated Statement of Income and Quarterly Consolidated Statement of Comprehensive Income

Quarterly Consolidated Statement of Income

(Thousands of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Net sales	35,946,712	40,901,634
Cost of sales	17,586,587	21,481,049
Gross profit	18,360,124	19,420,584
Selling, general and administrative expenses	10,290,922	10,961,576
Operating profit	8,069,202	8,459,008
Non-operating income		
Interest income	72,643	78,124
Dividend income	158,592	188,255
Foreign exchange gains	297,615	532,382
Insurance claim and dividend income	32,450	8,983
Gain on sale of securities	2,353	18,757
Gain on valuation of securities	19,448	27,283
Miscellaneous income	83,749	66,658
Total non-operating income	666,852	920,445
Non-operating expenses		
Interest expenses	36,696	54,202
Loss on retirement of non-current assets	5,244	1,415
Commission expenses	–	1,162
Miscellaneous losses	3,479	5,882
Total non-operating expenses	45,421	62,662
Ordinary profit	8,690,634	9,316,791
Extraordinary income		
Gain on sale of non-current assets	99	580
Gain on sale of securities of other subsidiaries and associates	25,034	–
Total extraordinary income	25,134	580
Extraordinary losses		
Loss on sale of non-current assets	–	25,853
Impairment losses	–	65,805
Total extraordinary losses	–	91,659
Profit before income taxes	8,715,768	9,225,712
Income taxes - current	2,426,692	2,351,225
Income taxes - deferred	147,895	280,565
Total income taxes	2,574,588	2,631,791
Net profit	6,141,179	6,593,920
Net loss attributable to non-controlling interests	–	(1,223)
Net profit attributable to owners of parent	6,141,179	6,595,144

Quarterly Consolidated Statement of Comprehensive Income

(Thousands of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Net profit	6,141,179	6,593,920
Other comprehensive income		
Valuation difference on available-for-sale securities	108,543	970,082
Foreign currency translation adjustment	85,497	(253,892)
Total other comprehensive income	194,041	716,190
Comprehensive income	6,335,221	7,310,110
(attributable to)		
Comprehensive income attributable to owners of parent	6,335,221	7,311,527
Comprehensive income attributable to non-controlling interests	–	(1,417)

(3) Notes to Quarterly Consolidated Financial Statements

(Notes on Going Concern Assumptions)

Not applicable.

(Notes When There Are Significant Changes in Amounts of Shareholders' Equity)

Not applicable.

(Notes on Change in Scope of Consolidation or Application of the Equity Method)

RIKEN KEIKI (SHANGHAI) IMPORT AND EXPORT CO., LTD., which was newly established by a subsidiary of the Company, RIKEN KEIKI COMMERCIAL (SHANGHAI) CO., LTD., is included in the scope of consolidation from the second quarter of the fiscal year under review.

(Notes on Quarterly Consolidated Statement of Cash Flows)

Quarterly consolidated statement of cash flows for the nine months ended December 31, 2025 is not prepared. Depreciation (including amortization related to intangible assets excluding goodwill) and amortization of goodwill for the nine months ended December 31, 2024 and 2025 are as follows.

	Nine months ended December 31, 2024 (from April 1, 2024 to December 31, 2024)	Nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)
Depreciation	1,412,817 thousand yen	1,416,397 thousand yen
Amortization of goodwill	151,212	137,668

(Notes on Segment Information, Etc.)

[Segment information]

Nine months ended December 31, 2024 (from April 1, 2024 to December 31, 2024)

As the Group engages in a single segment of the manufacture and sale of various types of industrial measurement devices and their related businesses, the description is omitted.

Nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

As the Group engages in a single segment of the manufacture and sale of various types of industrial measurement devices and their related businesses, the description is omitted.