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February 10, 2026

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Representative: Hitoshi Umeda
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(Securities code: 8337, Tokyo Stock Exchange Prime Market)
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Notice Concerning Acquisition and Cancellation of First Series of Class VII Preferred Shares

The Chiba Kogyo Bank, Ltd. (hereinafter, the "Bank") hereby announces that the Board of Directors of the Bank decided at a meeting held today to acquire all of the First Series of Class VII Preferred Shares by exercising the acquisition clause for cash consideration, and to cancel the treasury shares of all such shares in accordance with the provisions of Article 178 of the Companies Act. The details are described below.

1. Reasons for the acquisition and cancellation of the First Series of Class VII Preferred Shares

In its Long Term Financial Base Strategy announced in January 2022, the Bank stated that it would reduce the ratio of issued preferred shares to less than 30% by the end of FY2026. Since then, we have achieved the plan ahead of schedule by steadily reducing the balance of preferred shares. The Bank's recent performance has been solid and its equity ratio has continued to stay above the 8% range, which we regard as an appropriate level for stable operations (the most recent consolidated equity ratio on December 31, 2025 was 9.22%). Accordingly, the Bank will continuously reduce preferred shares, aiming to reduce the ratio of issued preferred shares to less than 20% by the end of FY2027.

As announced in the "Memorandum of Understanding regarding Management Consolidation Between The Chiba Bank, Ltd. and The Chiba Kogyo Bank, Ltd." dated September 29, 2025, the Bank is proceeding with discussions and deliberations toward implementing a management consolidation with The Chiba Bank, Ltd. by establishing a holding company. With an eye toward realizing the management consolidation, the Bank has decided to acquire all of the First Series of Class VII Preferred Shares in order to achieve the above goal ahead of schedule.

2. Outline of acquisition

(1) Stock to be acquired: First Series of Class VII Preferred Shares

(2) Aggregate shares to be acquired: 481,500 shares
(All of the issued First Series of Class VII Preferred Shares)

(3) Acquisition price per share (reference price): 50,002.47 yen

(4) Aggregate amount of acquisition price: 24,076,189,305 yen

(5) Acquisition method: Notification to all the shareholders holding the First Series of Class VII Preferred Shares
Acquisition by exercising the acquisition clause for cash consideration

(6) Date of notification to shareholders holding the First Series of Class VII Preferred Shares: February 10, 2026 (today)

(7) Scheduled date of acquisition: April 1, 2026

3. Outline of cancellation of treasury shares of the First Series of Class VII Preferred Shares

(1) Stock to be cancelled: First Series of Class VII Preferred Shares

(2) Number of shares to be cancelled: 481,500 shares
(All of the issued First Series of Class VII Preferred Shares. However, if the number of such shares acquired based on 2. above is less than that number, the number of shares actually acquired shall apply.)

(3) Scheduled date of cancellation: Same date as the acquisition of the First Series of Class VII Preferred Shares