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Consolidated Financial Results for the Six Months Ended December 31, 2025 (Under Japanese GAAP)



February 10, 2026

Company name: SHO-BOND Holdings Co., Ltd.
 Listing: Tokyo Stock Exchange
 Securities code: 1414
 URL: <https://www.sho-bondhd.jp/english/>
 Representative: Tatsuya Kishimoto, President and Representative Director
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 Scheduled date of filing semi-annual securities report: February 12, 2026
 Scheduled date to commence dividend payments: March 10, 2026
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (for securities analysts and institutional investors)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the Six months ended December 31, 2025 (from July 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | |
|-------------------|-----------------|-------|------------------|-------|-----------------|-------|---|-------|
| Six months ended | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| December 31, 2025 | 42,864 | (6.0) | 10,087 | (4.7) | 10,357 | (4.0) | 7,289 | (4.2) |
| December 31, 2024 | 45,581 | 6.7 | 10,579 | 6.0 | 10,783 | 6.1 | 7,608 | 5.2 |

Note: Comprehensive income For the Six months ended December 31, 2025: ¥8,110 million [13.3%]
 For the Six months ended December 31, 2024: ¥7,159 million [(3.0)%]

| | Basic earnings per share | Diluted earnings per share |
|-------------------|--------------------------|----------------------------|
| Six months ended | Yen | Yen |
| December 31, 2025 | 35.71 | — |
| December 31, 2024 | 36.65 | — |

Note: As of January 1, 2026, the Company conducted a 4-for-1 stock split of its common shares. “Basic earnings per share” is calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

(2) Consolidated financial position

| | Total assets | Net assets | Equity-to-asset ratio |
|-------------------|-----------------|-----------------|-----------------------|
| As of | Millions of yen | Millions of yen | % |
| December 31, 2025 | 127,323 | 107,307 | 83.2 |
| June 30, 2025 | 129,155 | 106,392 | 81.4 |

Reference: Equity
 As of December 31, 2025: ¥105,965 million
 As of June 30, 2025: ¥105,101 million

2. Cash dividends

| | Annual dividends per share | | | | |
|---|----------------------------|--------------------|-------------------|-----------------|--------|
| | First quarter-end | Second quarter-end | Third quarter-end | Fiscal year-end | Total |
| | Yen | Yen | Yen | Yen | Yen |
| Fiscal year ended June 30, 2025 | — | 64.00 | — | 111.50 | 175.50 |
| Fiscal year ending June 30, 2026 | — | 82.00 | | | |
| Fiscal year ending June 30, 2026 (Forecast) | | | — | 25.00 | — |

Note: Revisions to the forecasts of cash dividends most recently announced : None

Note: As of January 1, 2026, the Company conducted a 4-for-1 stock split of its common shares. Accordingly, the year-end dividend forecast for the fiscal year ending June 30, 2026 shows an amount that takes into account the impact of said stock split. No annual dividend forecast is shown because the amounts cannot be simply summed up due to the stock split. The year-end dividend forecast calculated without the stock split would be 100.00 yen.

3. Consolidated financial results forecasts for the fiscal year ending June 30, 2026 (from July 1, 2025 to June 30, 2026)

(Percentages indicate year-on-year changes.)

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | | Basic earnings per share |
|-----------|-----------------|-----|------------------|-----|-----------------|-----|---|-----|--------------------------|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % | Yen |
| Full year | 91,000 | 0.3 | 21,000 | 1.0 | 21,500 | 1.7 | 15,300 | 1.6 | 75.67 |

Note: Revisions to the financial results forecasts most recently announced : Yes

Note: As of January 1, 2026, the Company conducted a 4-for-1 stock split of its common shares. Accordingly, basic earnings per share show an amount that takes into account the impact of said stock split. Basic earnings per share calculated without the stock split would be 302.69 yen.

*** Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to the revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

| | |
|-------------------------|--------------------|
| As of December 31, 2025 | 218,980,720 shares |
| As of June 30, 2025 | 218,980,720 shares |

- (ii) Number of treasury shares at the end of the period

| | |
|-------------------------|-------------------|
| As of December 31, 2025 | 15,891,960 shares |
| As of June 30, 2025 | 14,705,928 shares |

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

| | |
|------------------------------------|--------------------|
| Six months ended December 31, 2025 | 204,111,305 shares |
| Six months ended December 31, 2024 | 207,583,438 shares |

Note: As of January 1, 2026, the Company conducted a 4-for-1 stock split of its common shares. “Total number of issued shares (common shares)” is calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

(Note regarding forward-looking statements, etc.)

The earnings forecasts and other forward-looking statements in this document are based on information available at the time of publication. Actual results may differ due to various factors.

(How to obtain supplementary material on financial results)

Supplementary material on financial results has been posted on the Company’s website.