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## Consolidated Financial Results for the Six Months Ended December 31, 2025 (Under Japanese GAAP)



February 10, 2026

Company name: SHO-BOND Holdings Co., Ltd.  
 Listing: Tokyo Stock Exchange  
 Securities code: 1414  
 URL: <https://www.sho-bondhd.jp/english/>  
 Representative: Tatsuya Kishimoto, President and Representative Director  
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 Scheduled date of filing semi-annual securities report: February 12, 2026  
 Scheduled date to commence dividend payments: March 10, 2026  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: Yes (for securities analysts and institutional investors)

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the Six months ended December 31, 2025 (from July 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)				(Percentages indicate year-on-year changes.)			
	Net sales	Operating profit	Ordinary profit		Profit attributable to owners of parent		
Six months ended December 31, 2025	Millions of yen 42,864	% (6.0)	Millions of yen 10,087	% (4.7)	Millions of yen 10,357	% (4.0)	Millions of yen 7,289
December 31, 2024	45,581	6.7	10,579	6.0	10,783	6.1	7,608
							5.2

Note: Comprehensive income For the Six months ended December 31, 2025: ¥8,110 million [13.3%]  
For the Six months ended December 31, 2024: ¥7,159 million [(3.0)%]

	Basic earnings per share	Diluted earnings per share
Six months ended December 31, 2025	Yen 35.71	Yen —
December 31, 2024	36.65	—

Note: As of January 1, 2026, the Company conducted a 4-for-1 stock split of its common shares. "Basic earnings per share" is calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of December 31, 2025	Millions of yen 127,323	Millions of yen 107,307	% 83.2
June 30, 2025	129,155	106,392	81.4
Reference: Equity			

As of December 31, 2025: ¥105,965 million  
As of June 30, 2025: ¥105,101 million

## 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
Fiscal year ended June 30, 2025	Yen —	Yen 64.00	Yen —	Yen 111.50	Yen 175.50
Fiscal year ending June 30, 2026	—	82.00	—	—	—
Fiscal year ending June 30, 2026 (Forecast)	—	—	—	25.00	—

Note: Revisions to the forecasts of cash dividends most recently announced : None

Note: As of January 1, 2026, the Company conducted a 4-for-1 stock split of its common shares. Accordingly, the year-end dividend forecast for the fiscal year ending June 30, 2026 shows an amount that takes into account the impact of said stock split. No annual dividend forecast is shown because the amounts cannot be simply summed up due to the stock split. The year-end dividend forecast calculated without the stock split would be 100.00 yen.

## 3. Consolidated financial results forecasts for the fiscal year ending June 30, 2026 (from July 1, 2025 to June 30, 2026)

(Percentages indicate year-on-year changes.)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share				
Full year	Millions of yen 91,000	% 0.3	Millions of yen 21,000	% 1.0	Millions of yen 21,500	% 1.7	Millions of yen 15,300	% 1.6	Yen 75.67

Note: Revisions to the financial results forecasts most recently announced : Yes

Note: As of January 1, 2026, the Company conducted a 4-for-1 stock split of its common shares. Accordingly, basic earnings per share show an amount that takes into account the impact of said stock split. Basic earnings per share calculated without the stock split would be 302.69 yen.

**\* Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to the revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	218,980,720 shares
As of June 30, 2025	218,980,720 shares

- (ii) Number of treasury shares at the end of the period

As of December 31, 2025	15,891,960 shares
As of June 30, 2025	14,705,928 shares

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended December 31, 2025	204,111,305 shares
Six months ended December 31, 2024	207,583,438 shares

Note: As of January 1, 2026, the Company conducted a 4-for-1 stock split of its common shares. “Total number of issued shares (common shares)” is calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

- \* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.
- \* Proper use of earnings forecasts, and other special matters  
(Note regarding forward-looking statements, etc.)  
The earnings forecasts and other forward-looking statements in this document are based on information available at the time of publication. Actual results may differ due to various factors.  
(How to obtain supplementary material on financial results)  
Supplementary material on financial results has been posted on the Company’s website.