



February 10, 2026



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Notice Concerning Revisions to Consolidated Financial Results Forecasts and Dividend Forecasts

HAPPINET CORPORATION hereby announces that in light of the most recent operating trends, it has revised the financial results forecasts and dividend forecasts for the fiscal year ending March 31, 2026, which were announced on November 13, 2025, as described below.

1. Revisions to consolidated financial results forecasts for the fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
	(¥ million)	(¥ million)	(¥ million)	(¥ million)	
Previously announced forecasts (A)	390,000	11,800	12,000	7,200	¥163.28
Revised forecasts (B)	430,000	15,000	15,000	10,000	¥226.78
Change (B-A)	40,000	3,200	3,000	2,800	—
Change (%)	10.3%	27.1%	25.0%	38.9%	—
(Reference) Actual consolidated results for the previous fiscal year ended March 31, 2025	364,418	11,677	11,963	6,764	¥153.41

(Note) On January 1, 2026, the Company conducted a two-for-one share split of its common shares. The calculation of earnings per share is done under the assumption that the share split occurred at the start of the previous fiscal year.

[Reason for revision]

Regarding the performance of our group in the fiscal year, net sales, operating profit, ordinary profit, and profit attributable to owners of parent are expected to exceed our previous forecasts due to increased sales in the video game business supported by hit products and continued strong performance of the toy and amusement businesses.

2. Revisions to dividend forecasts

	Dividend per share		
	End of second quarter	Fiscal Year-end	Total
Previous forecasts (November 13, 2025)		¥15	—
Revised forecasts		¥80	—
Actual results for the fiscal year ending March 31, 2026	¥25		
Actual results for the fiscal year ending March 31, 2025	¥25	¥105	¥130

(Note) On January 1, 2026, the Company conducted a two-for-one share split of its common shares. The interim dividend for the fiscal year ending March 31, 2026 has been made based on the number of shares before the share split and the year-end dividend for the fiscal year ending March 31, 2026 will be made based on the number of shares after the share split. If the share split is not considered, the annual dividend for the fiscal year ending March 31, 2026 (forecasts) will be ¥185.

[Reason for revision]

We consider the profit status of each business year and future business development in a comprehensive and medium to long term manner, and secure internal reserves for actively invest in areas with high future potential and profitability, such as business alliances and development investment for new business development, and establish a stronger management base. In addition, we position the return of profits to shareholders as one of our key management indicators and pay appropriate dividends. Specifically, we are maintaining stable annual dividend payments of ¥30 per share, and targets the consolidated dividend payout ratio at a level of 40%.

In accordance with Company's basic policy, the forecasts of the year-end dividend for the fiscal year ending March 31, 2026 have been revised to ¥80 per share.

Please note that this matter is subject to a resolution at the 58th Annual General Meeting of Shareholders to be held in late June 2026.

*The above projections are based on information available to the Company as of the date of the announcement of these materials. Actual business results may differ from the projections due to a number of factors in the future.

Note: This document has been translated from a part of the original Japanese for reference purposes only. In the event of any discrepancy between this translated document and the original Japanese, the original shall prevail.