

(Translation)

February 12, 2026

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	President and Representative Director
	(Securities code: 4526; Tokyo Stock
	Exchange Prime Market)
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Notice of Revisions to Consolidated Full-Year Results Forecast

Based on its current business performance trends, Riken Vitamin Co., Ltd. (the "Company") has revised its consolidated full-year results forecast for the fiscal year ending March 31, 2026 announced on May 14, 2025, as described below.

1. Revision of consolidated financial forecast for the fiscal year ending March 31, 2026

(April 1, 2025 - March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Previous forecast (A)	Millions of yen 100,000	Millions of yen 8,500	Millions of yen 9,000	Millions of yen 8,200	Yen 274.49
Revised forecast (B)	96,000	6,200	7,000	6,500	219.84
Change (B-A)	(4,000)	(2,300)	(2,000)	(1,700)	
Change (%)	(4.0)	(27.1)	(22.2)	(20.7)	
(Reference) Results for the previous period (ended March 31, 2025)	95,582	8,724	9,417	9,388	310.08

2. Reasons for the consolidated financial forecast revision

Due to the sluggish consumer demand in China and intensified price competition in Europe and Southeast Asia, sales and operating profit for the Overseas business are expected to fall significantly below the previous forecast. In addition, during the third quarter of the fiscal year, we revised our estimate of asset retirement obligations related to asbestos removal costs. The increase in asset retirement obligations arising from this revision is expected to cause operating profit, particularly in the Domestic Food business, to fall substantially below the previous forecast.

Based on these factors, the Company has revised its forecast for net sales and each profit category as shown above. There are no changes to the year-end dividend forecast for the fiscal year ending March 2026.

Note: The above forecasts are based on information currently available to the Company, and actual results may differ from the forecasts due to various factors.