February 12, 2026

For Immediate Release

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Notice Regarding Acquisition of Shares of MIKATA Small Amount Short Term Insurance Co., Ltd.

Bengo4.com, Inc. (hereinafter "the Company") announces that at a meeting held on February 12, 2026, its Board of Directors resolved to acquire shares of MIKATA Small Amount Short Term Insurance Co., Ltd. (hereinafter, "MIKATA") for the purpose of making it a consolidated subsidiary. This acquisition is conditional on approval by the local finance bureau.

(1) Reasons for the share acquisition

In Japan, only about 20% of people who are involved in legal trouble in their daily life actually consult lawyers or other professionals. This has become a serious social issue, known as Niwari Shiho (lit. "20% justice"). There are many cases where people are ultimately forced to give up on exercising their rights, even though they desire a legal resolution, because initial costs, including expensive start-up fees and court costs, become a major barrier. The Company, which operates a legal infrastructure, believes that it has an important role to play in eliminating this gap in access to justice that arises from financial reasons and building a society where anyone can claim their legitimate rights.

MIKATA (head office: Chuo-ku, Tokyo, President and Representative Director: Hiroyuki Hanaoka, https://mikata-ins.co.jp/) began to sell Japan's first standalone legal expenses insurance policy in May 2013 and has since been expanding its operations as the leading company in the market. By opening up a new field of insurance, one that had not been explored by existing non-life insurance companies, MIKATA has significantly improved the environment for access to justice and is fully addressing Niwari Shiho as a social issue of Japan.

The Company expects that this share acquisition will lead to the creation of multilateral synergies, including the enhancement of new product functions and promotion of the Legal Brain initiative through the integration of the two companies' knowledge and AI technology, in addition to the acceleration of sales using the Company's customer base. The Company will leverage these synergies to build a society where more legal problems can be solved.

(2) Method of the share acquisition

The Company will acquire the majority of shares, including both Class A shares and common shares issued by MIKATA, from its existing shareholders. Then, MIKATA will convert all of its Class A shares into common shares, and consequently, the Company's voting rights will reach the majority.

This share acquisition will be implemented after the Company has acquired the majority of outstanding shares in MIKATA, on the condition that a resolution for approval of the aforementioned conversion of Class A shares into common shares is passed at a general meeting of shareholders of MIKATA.

(3) Overview of the company to be transferred

Name	MIKATA Small Amount Short Term Insurance Co., Ltd.		
Location	Floor 6, Tomizawacho 111 Bldg., 11-1 Nihonbashi Tomizawacho, Chuo-ku, Tokyo		
Title and name of representative	Hiriyuki Hanaoka, Representative Director		
Business	Small amount short-term insurance business and services incidental thereto		
Share capital	41 million yen		
Established	April 1, 2011		
Major shareholders and shareholding percentages	Kayoko Seto 7.3% Mamoru Taniya 4.3% SHINDO Co., Ltd. 2.7% BOARDWALK Inc. 2.4% Miki Kobori 2.4% Masahiro Tsuji 2.1% Michimasa Naka 2.1% Shigehiro Sugiyama 2.0% Izumi Sato 1.7% Junko Sato 1.7%		
Relationship between the listed company and the relevant company			
Capital relationship	Not applicable.		
Personal relationship	Not applicable.		
Business relationship	Not applicable.		
Operating results and financial position of the company for the last three years			
Fiscal year-end	FY ended March 2023	FY ended March 2024	FY ended March 2025
Net assets	413 million yen	437 million yen	438 million yen
Total assets	815 million yen	891 million yen	990 million yen
Net assets per share	5,887 yen	5,946 yen	5,959 yen
Ordinary revenue (net sales)	909 million yen	1,048 million yen	1,180 million yen
Ordinary profit	-16 million yen	-2 million yen	12 million yen
Profit	5 million yen	0 million yen	0 million yen
Basic earnings per share	84 yen	10 yen	12 yen
Dividend per share	–	–	–

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(4) Schedule

Resolution of the Board of Directors to approve the acquisition of shares	February 12, 2026
Date of share transfer agreement (plan)	April 30, 2026
Date of share transfer (plan)	April 30, 2026

(5) Number of shares to be acquired and the state of share ownership before and after the acquisition

Number of shares held before the transfer	1 share (Number of voting rights: 1) (Percentage of voting rights: 0.0%)
Number of shares to be acquired (upper limit)	49,266 shares (Number of voting rights: 49,266)
Acquisition price (upper limit)	2,955 million yen
Number of shares to be held after the transfer (upper limit)	49,267 shares (Number of voting rights: 49,267) (Percentage of voting rights: 67.0%)

* The above values for the number of shares to be acquired, acquisition price, and number of shares to be held after the transfer are upper limit values. The lower limit of the number of shares to be acquired has not been set, but the Company aims to acquire a majority of voting rights.
* The other party to the share acquisition cannot be disclosed because of a confidentiality agreement between the parties. The Company has no particular capital, personal, or business relationships with the shareholders.
* The above acquisition price was determined upon consultation between the parties based on a share value calculated by outside experts.

(6) Future outlook

As a result of the share acquisition, MIKATA will be a consolidated subsidiary of the Company. Its impact on the full-year consolidated results for the fiscal year ending March 31, 2026 will be minor.

Its impact on the full-year consolidated results for the fiscal year ending March 31, 2027 is currently being examined closely. If any additional matters that need to be disclosed arise, the matters will be promptly announced.