

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.



February 12, 2026

## **Notice Regarding Revisions to Consolidated Earnings Forecast and Non-Consolidated Earnings Forecast**

Company Name: SORACOM, INC.  
 Representative: Ken Tamagawa  
 Representative Director and President  
 Stock Code: 147A TSE Growth  
 Contact: Tomoko Igarashi  
 Director, Chief Financial Officer  
 Telephone: +81 050-1720-8147

Our company has revised the consolidated earnings forecast for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026), which was previously announced on May 14, 2025. This revision, as outlined below, was decided at the Board of Directors meeting held on February 12, 2026, based on recent business performance trends and other factors.

Although we do not disclose non-consolidated earnings forecast, we would like to inform you that a variance is expected between the forecasted non-consolidated results for the fiscal year ending March 31, 2026 and the actual results for the previous fiscal year.

### **1. Revision of Consolidated Earnings Forecast for the Fiscal Year Ending March 31, 2026 (From April 1, 2025 to March 31, 2026)**

	Net sales	Recurring revenue (Note 1)	EBITDA (Note 2)	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous forecast (A) (Announced on May 14, 2025)	Millions of yen 10,800 ~11,800	Millions of yen 8,690 ~9,410	Millions of yen 1,060 ~1,210	Millions of yen 600 ~750	Millions of yen 560 ~720	Millions of yen 420 ~570	yen 9.30 ~12.62
Revised forecast (B)	12,200	9,100	1,210	830	770	610	13.48
Increase/Decrease Amount (B - A)	400 ~1,400	△310 ~410	0 ~150	80 ~230	50 ~210	40 ~190	
Increase/Decrease Rate (%)	3.4 ~13.0	△3.3 ~4.7	0.0 ~14.2	10.7 ~38.3	6.9 ~37.5	7.0 ~45.2	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2025)	8,993	6,562	833	656	619	352	7.84

Notes

1. Recurring revenue represents revenue expected to recur on an ongoing basis.
2. EBITDA = Operating profit + Depreciation + Amortization of goodwill + Share-based compensation expenses.

**2. Non-Consolidated Earnings Forecast for the Fiscal Year Ending March 31, 2026  
(From April 1, 2025 to March 31, 2026)**

	Net sales	Ordinary profit	Profit	Basic earnings per share
Actual results for the previous fiscal year (A)	Millions of yen 5,932	Millions of yen 339	Millions of yen 140	yen 3.13
Forecast (B)	6,702	740	570	12.59
Increase Amount (B - A)	769	400	429	
Increase Rate (%)	13.0	117.7	304.9	

**3. Reasons for the Revisions of Consolidated Earnings Forecast and the Forecasted Variance Between the Previous Fiscal Year's Actual Results and the Non-Consolidated Earnings Forecast**

<Reason for the Revision of Consolidated Earnings Forecast>

With regard to net sales, based on the current order intake for large-scale device projects and other factors, net sales are now expected to exceed the upper range of the consolidated earnings forecast previously announced.

As a result of the revision to net sales, operating profit and ordinary profit are expected to increase by approximately 10.7% to 38.3% and 6.9% to 37.5%, respectively, compared with the previous consolidated earnings forecast. Profit attributable to owners of parent is expected to increase by approximately 7.0% to 45.2% compared with the previous forecast.

<Reason for the Expected Variance Between Actual Non-Consolidated Results for the Previous Fiscal Year and the Non-Consolidated Earnings Forecast>

With regard to net sales, supported by the steady growth in recurring revenue as well as the current order intake for large-scale device projects, net sales are expected to increase year on year.

Selling, general and administrative expenses have also been well controlled as a result of improved cost efficiency, and both operating profit and ordinary profit are expected to increase.

In addition, since a loss on valuation of investment securities was recorded in the previous fiscal year, profit is expected to increase significantly in the current fiscal year.

As a result, net sales are expected to increase by 13.0%, ordinary profit is expected to increase by 117.7%, and profit is expected to increase by 304.9% compared with the previous fiscal year.

※ The above forecasts are based on information available as of the date of this announcement. Actual results may differ from these forecasts due to various factors that may arise in the future.