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## Summary of Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Based on Japanese GAAP)

February 12, 2026

Company name: RIKEN VITAMIN CO., LTD.  
 Listing: Tokyo Stock Exchange  
 Stock code: 4526 URL <https://www.rikenvitamin.jp/>  
 Representative: Tsutomu Mochizuki, President and Representative Director  
 Inquiries: Yoshiya Inoue, General Manager of IR & PR Department  
 Telephone: 03-5362-1315  
 Scheduled date to commence dividend payments: —  
 Preparation of supplementary material on quarterly financial results: Yes  
 Holding of quarterly financial results meeting: No

(Amounts less than one million yen are rounded down)

### 1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

#### (1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2025	72,503	(0.5)	5,716	(24.2)	6,403	(22.3)	5,949	2.0
Nine months ended December 31, 2024	72,852	5.5	7,544	(1.5)	8,241	(1.8)	5,834	(4.0)

Note: Comprehensive income For the nine months ended December 31, 2025: ¥7,470 million [19.5%]  
 For the nine months ended December 31, 2024: ¥6,247 million [(36.4)%]

	Earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended December 31, 2025	200.75	—
Nine months ended December 31, 2024	192.17	—

#### (2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of December 31, 2025	116,694	81,974	70.2
As of March 31, 2025	112,999	79,200	70.1

Reference: Equity As of December 31, 2025: ¥81,937 million  
 As of March 31, 2025: ¥79,163 million

### 2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2025	—	40.50	—	53.50	94.00
Year ending March 31, 2026	—	55.00	—		
Year ending March 31, 2026 (Forecast)				55.00	110.00

Note: Revisions to the forecast of cash dividends most recently announced: No

### 3. Forecast of consolidated financial results for the year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	96,000	4.0	6,200	(28.9)	7,000	(25.7)	6,500	(30.8)	219.84

Note: Revisions to the forecast of consolidated financial results most recently announced: Yes

## 4. Notes

- (1) Changes in significant subsidiaries during the nine months ended December 31, 2025  
(changes in specified subsidiaries resulting in the change in scope of consolidation): No
- (2) Application of special accounting methods for preparing quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements
- Changes in accounting policies due to revisions to accounting standards and other regulations: No
- Changes in accounting policies due to other reasons: No
- Changes in accounting estimates: Yes
- Restatement of prior period financial statements: No

## (4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	30,705,100 shares	As of March 31, 2025	30,705,100 shares
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Number of treasury shares at the end of the period

As of December 31, 2025	1,344,489 shares	As of March 31, 2025	831,626 shares
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Average number of shares during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	29,634,844 shares	Nine months ended December 31, 2024	30,358,763 shares
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# Quarterly consolidated financial statements

## Consolidated balance sheets

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	22,298	17,676
Notes and accounts receivable - trade	20,733	24,159
Electronically recorded monetary claims - operating	1,076	1,591
Merchandise and finished goods	8,587	10,009
Work in process	4,995	6,064
Raw materials and supplies	6,028	6,358
Other	1,980	1,670
Allowance for doubtful accounts	(1)	(4)
Total current assets	65,699	67,526
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	12,012	13,772
Machinery, equipment and vehicles, net	7,529	8,719
Other, net	5,984	4,533
Total property, plant and equipment	25,525	27,025
Intangible assets	980	978
Investments and other assets		
Investment securities	15,078	15,333
Retirement benefit asset	4,104	4,253
Other	1,614	1,587
Allowance for doubtful accounts	(3)	(10)
Total investments and other assets	20,794	21,163
Total non-current assets	47,300	49,168
Total assets	112,999	116,694

	As of March 31, 2025	As of December 31, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	7,418	8,807
Electronically recorded obligations - operating	481	656
Short-term borrowings	3,373	2,983
Income taxes payable	1,656	966
Provision for bonuses	1,437	469
Provision for bonuses for directors (and other officers)	52	31
Other	6,710	7,109
Total current liabilities	21,129	21,023
Non-current liabilities		
Long-term borrowings	6,541	5,200
Provisions	244	260
Retirement benefit liability	292	296
Asset retirement obligations	610	2,145
Other	4,980	5,793
Total non-current liabilities	12,669	13,695
Total liabilities	33,799	34,719
Net assets		
Shareholders' equity		
Share capital	2,537	2,537
Capital surplus	2,466	2,466
Retained earnings	64,774	67,478
Treasury shares	(1,952)	(3,402)
Total shareholders' equity	67,826	69,079
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	6,077	6,678
Deferred gains or losses on hedges	(28)	8
Foreign currency translation adjustment	4,695	5,811
Remeasurements of defined benefit plans	591	359
Total accumulated other comprehensive income	11,336	12,857
Non-controlling interests	37	37
Total net assets	79,200	81,974
Total liabilities and net assets	112,999	116,694

**Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)**

**Consolidated statements of income (cumulative)**

(Millions of yen)

	For the nine months ended December 31, 2024	For the nine months ended December 31, 2025
Net sales	72,852	72,503
Cost of sales	48,526	49,667
Gross profit	24,325	22,836
Selling, general and administrative expenses	16,780	17,119
Operating profit	7,544	5,716
Non-operating income		
Interest income	174	131
Dividend income	632	637
Other	191	207
Total non-operating income	998	976
Non-operating expenses		
Interest expenses	93	87
Foreign exchange losses	161	157
Other	46	45
Total non-operating expenses	302	289
Ordinary profit	8,241	6,403
Extraordinary income		
Gain on sale of non-current assets	47	11
Gain on sale of investment securities	702	2,065
Subsidy income	53	231
Insurance claim income	28	-
Total extraordinary income	830	2,308
Extraordinary losses		
Loss on sale of non-current assets	14	97
Loss on disaster	9	-
Loss on retirement of non-current assets	61	47
Loss on tax purpose reduction entry of non-current assets	48	83
Loss on sale of investment securities	1	2
Loss on valuation of investments in capital of subsidiaries and associates	-	17
Loss related to business restructuring	189	-
Loss on revision of retirement benefit plan	680	-
Total extraordinary losses	1,006	249
Profit before income taxes	8,065	8,463
Income taxes	2,229	2,511
Profit	5,836	5,951
Profit attributable to non-controlling interests	2	2
Profit attributable to owners of parent	5,834	5,949

**Consolidated statements of comprehensive income (cumulative)**

(Millions of yen)

	For the nine months ended December 31, 2024	For the nine months ended December 31, 2025
Profit	5,836	5,951
Other comprehensive income		
Valuation difference on available-for-sale securities	(307)	600
Deferred gains or losses on hedges	(15)	36
Foreign currency translation adjustment	1,199	1,112
Remeasurements of defined benefit plans, net of tax	(465)	(231)
Total other comprehensive income	410	1,518
Comprehensive income	6,247	7,470
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	6,245	7,470
Comprehensive income attributable to non-controlling interests	2	0