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**Consolidated Financial Results
for the Second Quarter of the Fiscal Year Ending June 30, 2026
[Under Japanese GAAP]**



February 12, 2026

Company name: Cross Marketing Group Inc.
 Stock exchange listing: Tokyo Stock Exchange
 Code number: 3675
 URL: <https://www.cm-group.co.jp>
 Representative: Miki Igarashi, President & CEO
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Scheduled date of filing marketable securities reports: February 12, 2026

Scheduled date of commencing dividend payments: March 2, 2026

Availability of supplementary briefing material on financial results: Available

Schedule of financial results briefing session: Available

(Amounts less than one million yen are rounded to the nearest million yen)

1. Consolidated Financial Results for the Six Months Ended December 31, 2025 (July 1, 2025 to December 31, 2025)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent
Six Months ended December 31, 2025	Million yen 15,102 2.4	Million yen 1,125 (16.6)	Million yen 1,199 (8.0)	Million yen 727 (6.6)
December 31, 2024	14,752 17.9	1,348 44.7	1,304 48.1	778 34.9

(Note) Comprehensive income: Six Months Ended December 31, 2025: ¥808 million [4.9%]

Six Months Ended December 31, 2024: ¥770 million [33.7%]

	Basic earnings per share	Diluted earnings per share
Six Months ended December 31, 2025	Yen 37.48	Yen -
December 31, 2024	40.79	40.50

Note: Diluted net income per share for the interim period of the fiscal year ending June 30, 2025 is not presented because there are no dilutive shares.

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
As of December 31, 2025	Million yen 17,497	Million yen 8,770	% 50.1
June 30, 2025	16,421	7,987	48.6

(Reference) Equity: As of December 31, 2025: ¥8,766 million

As of June 30, 2025: ¥7,983 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
Fiscal year ended June 30, 2025	Yen —	Yen 7.00	Yen —	Yen 7.00	Yen 14.00
Fiscal year ending June 30, 2026	—	7.50	—	—	—
Fiscal year ending June 30, 2026 (Forecast)			—	7.50	15.00

(Note) Revision to the most recently announced of dividends: No

3. Consolidated Financial Results Forecast for the Fiscal Year Ending June 30, 2026 (July 1, 2025 to June 30, 2026)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Basic earnings per share
	Million yen %	Million yen %	Million yen %	Million yen %	Yen
Full year	32,000 10.7	2,800 11.0	2,700 12.5	1,550 14.3	81.69

(Note) Revision to the consolidated financial results forecast announced most recently: No

* Notes:

- (1) Changes in significant subsidiaries during the second quarter of the fiscal year ending June 30, 2026 (changes in specified subsidiaries resulting in changes in scope of consolidation): No
- (2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
 - 1) Changes in accounting policies due to the revision of accounting standards: No
 - 2) Changes in accounting policies other than 1 above: No
 - 3) Changes in accounting estimates: No
 - 4) Retrospective restatement: No
- (4) Total number of issued shares (common shares)
 - 1) Total number of issued shares at the end of the period (including treasury shares):
 - December 31, 2025: 19,970,464 shares
 - June 30, 2025: 19,970,464 shares
 - 2) Total number of treasury shares at the end of the period:
 - December 31, 2025: 567,201 shares
 - June 30, 2025: 718,401 shares
 - 3) Average number of shares during the period:
 - Six months ended December 31, 2025: 19,385,185 shares
 - Six months ended December 31, 2024: 19,066,898 shares

* Semi-annual financial results are outside the scope of review by certified public accountants or audit corporations.

* Explanation of the proper use of financial results forecast and other notes

The earnings forecasts and other forward-looking statements herein are based on data currently available to Cross Marketing Group Inc. (CMG) and its reasonable assumption. Actual results may differ significantly from these forecasts due to various factors.